JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD1 JULY 2013 TO 31 MARCH 2014
Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report whenever this is required.

Company's Web Site: Date of approval of the nine month financial statements by the Board of Directors

Certified Auditors:

Auditing company: Auditor's Opinion:

www.iumbo.ar

May 23, 2014 Vassilis Kazas (SOEL. Reg No 13281) Dimitris Melas (SOEL. Reg No 22001) Grant Thornton (Reg No SOEL. 127) Not required

	EMENT OF FINANC				
(consolida	ted and non-conso	<u>lidated) sums in</u>	€		
	THE	GROUP	THE COMPANY		
	31/03/2014	30/06/2013	31/03/2014	30/06/2013	
ASSETS					
Tangible fixed assets for own use	441.143.843	430.938.766	289.543.381	278.883.639	
Investments in real estate	6.597.684	6.885.062	6.597.684	6.885.062	
Other non current assets	26.915.036	35.320.656	153.294.936	172.776.380	
Inventories	189.157.926	176.028.978	168.548.744	160.846.336	
Trade debtors	25.961.192	23.726.384	37.895.723	40.013.586	
Other current assets	308.994.967	221.100.884	209.261.678	123.351.714	
TOTAL ASSETS	998.770.648	894.000.730	865.142.146	782.756.717	
EQUITY AND LIABILITIES					
Share Capital	161.911.113	154.693.664	161.911.113	154.693.664	
Other Shareholder's Equity Items	548.051.974	484.374.528	422.764.081	379.405.917	
Total Shareholder's Equity (a)	709.963.087	639.068.192	584.675.194	534.099.581	
Minority Interests (b)			_	-	
Total Equity (c)= (a)+(b)	709.963.087	639.068.192	584.675.194	534.099.581	
Long term liabilities from loans	-	1.383.584	-	1.383.584	
Provisions / Other long term liabilities	12.141.484	11.559.605	12.112.621	11.542.785	
Short term loan liabilities	23.630.111	-	23.630.111	-	
Other short term liabilities	253.035.966	241.989.349	244.724.220	235.730.767	
Total liabilities (d)	288.807.561	254.932.538	280.466.952	248.657.136	
Total Equity and Liabilities (c) + (d)	998.770.648	894.000.730	865.142.146	782.756.717	

(consolidated a	and non-conso	olidated) sums in	€	
	THE	THE	IE COMPANY	
	31/03/2014	31/03/2013	31/03/2014	31/03/2013
Total Equity at the beginning of the period				
(01.07.2013 and 01.07.2012 respectively)	639.068.192	592.450.184	534.099.581	487.766.246
Total comprehensive income				
for the period after tax continuing/				
discontinuing operations)	70.098.768	48.155.601	49.779.487	48.161.745
Increase / (Decrease) in Share Capital				
due to conversion of bond loan	177.835	38.245	177.835	38.245
Tax on capitalization of reserves	(17.870)		(17.870)	
Return of Share Capital to shareholders	-	(27.292.133)	-	(27.292.133)
Increase of reserve due to converison of bond loan	698.698	150.024	698.698	150.024
Share capital increase cost				
after deferred taxation	(62.536)	-	(62.536)	-
Net income recognized directly in equity	-	(319)		(319)
Total equity at the end of the period				
(31.03.2014 and 31.03.2013 respectively)	709.963.087	613.501.603	584.675.194	508.823.808

MANIPAN		CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €							
Comparison activities 31/03/2014 31/03/2013 31/03/2014 31/03/2013 31/03		-							
Prints for the period before taxes	OMPANY	_							
Depreciation of tangible/intangible assets 14.551.051 14.095.342 10.696.315 10.647.732 10.895.062 17.2776.380 16.88.85.062 17.2776.380 16.88.85.062 17.2776.380 16.88.85.063 16.88.86.363 16.88.863 16.88	30/06/2013	Profits for the period before taxes	89.698.338	59.507.553	67.070.340	58.911.389			
17.2776.380 activites/profits/losses-income expenses) 17.190 (70.012) 17.559 (70.012) 17.2776.380 160.846.336 160.846.336 160.846.336 160.846.336 123.351.714 17.55.717 17	278.883.639	Depreciation of tangible/intangible assets Pension liability provisions (net)							
160.846.336 Adiabate through profit/loss account C514.960 C223.312 C233.312		activities(profits, losses, income, expenses)	17.190	(70.012)	17.559	(70.012)			
## Sass and analable for sale		at fair value through profit/loss account	(514.960)	-	(514.960)	-			
123.515.714 Image: Carbon of the Company of the	40.013.586	assets available for sale	223.312	-	223.312	-			
Second S	123.351.714	at fair value through profit/loss account Profit on sale of trading securities- derivatives		-		-			
Effective interest rate differences of convertible bond loan of conve	782.756.717	exchange process with Bank of Cyprus shares) Interest and related income		(6.435.442)					
Foreign currency exchange rate differences (107.569) 426 (5.519) 426	154.693.664	Effective interest rate differences		4.477.170		7.500.070			
101.961.258	379.405.917			426		426			
Increase/decrease in inventories (1.1.126.215)	534.099.581	in the operating capital	101.961.258	69.956.112	77.914.569	72.852.657			
1.383.584	- 	(Increase)/decrease in inventories (Increase)/decrease in trade and other receivables (Increase)/decrease in other current assets	(4.642.644) 355.821	(1.128.522) 946.628	(1.272.874) 1.832.161	850.323 1.108.110			
Minus		(Increase)/decrease in blocked bank deposits	7.138.988	-	-	_			
Income tax paid		Minus							
Page	-	Income tax paid		(4.197.137) (11.689.205)					
Share Capital Increase of subsidiaries (27.850.688) (31.967.972) (25.429.155) (14.212.515) (14.212.	235./30./6/		81.843.123	58.850.767	60.378.079	65.215.449			
Purchases of tangible and intangible assets (27.850.688) (31.967.972) (25.429.155) (14.212.515) (17.215.15) (17.21	248.657.136				(3,000,005)				
Purchases of investments held to maturity	782.756.717	Purchases of tangible and intangible assets Proceeds from sale of tangible/intangible assets	530.327	1.017.184	(25.429.155) 528.689	1.017.184			
Infinancial assets available for sale		Proceeds from investments held to maturity Proceeds from sale of trading securities	71.755.517	-	71.755.517	-			
At fair value through profit/loss account 742.068 - 742.068	OMPANY	in financial assets available for sale	2.287.175	-	2.287.175	-			
Financing activities	31/03/2013	at fair value through profit/loss account	742.068		742.068				
Record Proceeds from share capital increase 188.268 188.26			(129.628.702)	(24.982.331)	(131.167.445)	(11.673.689)			
Return of share capital to shareholders	487.766.246	Proceeds from share capital increase Expenses for Capital Increase Proceeds from loans	30.000.000	(337)	30.000.000	(337)			
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	48.161.745	Payments of finance lease liabilities		(545.196)		(545.196)			
C27.292.133 Cash and cash equivalents (a)+(b)+(c) (25.521.753) 5.166.017 (47.775.752) 25.704.112 (27.292.133) Cash and cash equivalents at the beginning of the period at the beginning of the period and cash equivalents and cash equivalents and cash equivalents and cash equivalents at the end of the period (9.868) (1.547)	20 245	· · · · · · · · · · · · · · · · · · ·	22.263.827	(28.702.419)	23.013.615	(27.837.648)			
150.024	38.245		(25.521.753)	5.166.017	(47.775.752)	25.704.112			
Cash and cash equivalents at the end of the period 144.482.622 189.811.400 40.589.677 81.753.106 Cash in hand Cash in hand Carrying amount of bank deposits and bank overdrafts Sight and time deposits 141.868.253 181.069.439 38.301.742 74.325.866 Cash and cash equivalents 288.83888 Cash and cash equivalents	,	at the beginning of the period Exchange difference on cash			88.365.429	56.048.994			
(319) Cash in hand Carrying amount of bank deposits and bank overdrafts Sight and time deposits Cash and cash equivalents Cash and cash equivalents 2.610.713 2.617.201 2.287.935 2.170.002 6.124.760 - 5.257.238 181.069.439 38.301.742 74.325.866	-	Cash and cash equivalents			40.589.677	81.753.106			
Sight and time deposits 141.868.253 181.069.439 38.301.742 74.325.866 Cash and cash equivalents	(319)	Cash in hand	2.610.713	2.617.201		2.170.002			
508 823 808 Cash and cash equivalents					38.301.742	5.257.238 74.325.866			
	508.823.808	Cash and cash equivalents			40.589.677	81.753.106			

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €								
	THE GROUP				THE COMPANY			
	01/7/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2012-31/03/2013	01/01/2013-31/03/2013	01/7/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2012-31/03/2013	01/01/2013-31/03/2013
Turnover	410.936.362	94.196.065	381.852.699	86.463.513	374.987.484	86.896.877	348.648.813	80.770.143
Gross profit / Loss	214.288.123	52.913.337	194.508.958	47.332.973	173.709.102	43.405.116	162.916.234	40.525.975
Profit / (Loss) before tax, financial								
and investment results	87.702.941	12.640.310	57.549.280	(8.456.991)	67.413.835	9.731.346	61.758.593	8.782.068
Profit /(loss) before tax	89.698.338	13.801.270	59.507.553	(8.008.172)	67.070.340	9.931.447	58.911.389	7.785.239
Less tax	(20.218.100)	(3.290.078)	(11.356.204)	(294.771)	_(17.933.856)	(2.610.275)	(10.749.644)	(1.537.728)
Profit / (loss) after tax (A)	69.480.238	10.511.192	48.151.349	(8.302.943)	49.136.484	7.321.172	48.161.745	6.247.511
Attributable to:								
- Owners of the Company	69.480.238	10.511.192	48.151.349	(8.302.943)	49.136.484	7.321.172	48.161.745	6.247.511
- Minority Interests	_	-	-	_	_	_	_	-
Other comprehensive income after tax (B)	618.529	27.481	4.252	9.808	643.003	-	-	-
Total comprehensive income after tax (A) + (B)	70.098.767	10.538.673	48.155.601	(8.293.135)	49.779.487	7.321.172	48.161.745	6.247.511
- Owners of the Company	70.098.767	10.538.673	48.155.601	(8.293.135)	49.779.487	7.321.172	48.161.745	6.247.511
- Minority Interests	-	-					-	-
Basic earnings per share (€/share)	0,5108	0,0773	0,3543	(0,0611)	0,3612	0,0538	0,3544	0,0460
Profit / (Loss) before tax, financial,								
investment results, depreciation and amortization	102.271.182	17.636.883	71.574.610	<u>(3.614.534)</u>	78.127.709	13.361.442	72.336.313	12.410.083

- References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

 1. The basic accounting principles applied are consistent with those applied to the Financial Statements of the previous year 2012-2013 (01.07.2012-30.06.2013), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the Interim Financial Statements and that apply to the Group.

 2. The effect of the amendment of the IAS 19 is presented in note 10 to the Interim Financial statements.

 3. There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the Company's assets. At the subsidiary JUMBO TRADING LTD there are encumbrances (1st and 2nd rank mortgages), \in 2.563 thousand to secure the bank borrowings.

5.	Number of staff employed :							
	Group	31/03/2014	31/03/2013					
	Permanent	3.730	3.387					
	Seasonal	350	102					
	Total	4.080	3.489					
	Company	31/03/2014	31/03/2013					
	Permanent	2.923	2.803					
	Seasonal	41	7					
	Total	2.964	2.810					
ŝ.	 There are no litigious cases, the negative outcome of which might have a significant effect on the financial results 							
	Current and the Commence The Current and Commence to succession halo							

- The formation of the following categories and the formation of the following categories are:

 | Category (amounts in €) | Group
 | Provisions for litigation matters | 20.050 | 20.050 |
 | Provision for unaudited financial years | 146.708 | 146.708 | Company
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subdetail in note 4.18 to the Interim Financial Statements.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows: Group Company
- 52.758.963 1.365.128 32.060.425 sactions and remuneration of managers and members of the administration ivables from managers and members of the administration 1.644.897 1.194.010 es to managers and members of the administration
 period 01.07.2013-31.03.2014 JUMBO EC.B LTD had income from sales of assets to JUMBO EC R LTD amou
- les of products to JUMBO EC.B LTD amount of € 218.209 and equal
- 9. Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.
 10. Net investments for acquisition of fixed assets for the period 01.07.2013-31.03.2014 for the Company came to € 21.615

- thousand and for the Group to € 25.021 thousand. It is noted that the abovementioned amount includes the acquisition of the full ownership and possession of the building complex of warehouses, offices and the equipment of 27.452sqm on a plot of 49.730sqm of the seller company VOGIATZOGLOU SYSTEM SA that took place on 07.02.2014 for a total amount of € 12 million. 11. During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent
- 12. On 08.09.2013, in accordance with the terms of the expired Convertible Bond of the Company issued on 08.09.2006,
- 12. On 08.09.2013, in accordance with the terms of the expired Convertible Bond of the Company issued on 08.09.2006, 67.492 bonds of nominal amount and disposal value of EUR 10,00 applied for conversion and have been converted to 149.441 new common registered shares of nominal value of € 1,19 each. The new shares started being traded on the Athens Exchange on the October 15th, 2013 and the Share Capital of the Company after the above increase reached to € 154.871.499,23, divided into 130.144.117 common registered shares with nominal value of € 1,19 each.
 13. The Annual Ordinary General Meeting of the shareholders held on 06.11.2013 decided unanimously, with 110.384.422 votes, i.e. with a percentage of 84,82% of the Company's existing shares and votes (130.144.117), not to distribute dividend from the profits of the fiscal year 1.7.2012 30.6.2013.
 14. In August and September 2013 JUMBO EC. R LTD proceeded with two more share capital increases of € 2m as a total.
- Today, the subsidiary's share capital amounts to \in 3,20m. All the above increases were covered by 100% by the parent
- 10day, the subsidiary's share capital amounts to € 3,20m. All the above increases were covered by 100% by the parent company.
 15. During the first quarter the Company sold all its shares of the National Bank of Greece and the Performing Securities Warrants (Warrants) of the National Bank held. The total amount collected was € 3.029.242,76 and it was by € 29.245,76 higher than the acquisition cost of the shares and warrants (Warrants).
 16. The Extraordinary General Meeting of the Company's shareholders which was held on 12.02.2014 approved the share capital increase by a total amount of EUR 7.039.613,98 derived from the capitalization of the following existing reserves:
- capital increase by a total amount of EUR 7.039.613,98 derived from the capitalization of the following existing reserves:
 a) by the amount of EUR 6.878.782,59 from share premium account and b) the amount of EUR 160.831,39 which is
 part of existed special reserves from taxed non distributed earnings of the Company. The share capital increase took
 place through the issue of 5.915.642 new common shares of the Company of nominal amount of EUR 1,19 each, which
 have been distributed to the shareholders of the Company at a ratio of one (1) new share for every twenty two (22)
 existing shares. After the share capital increase the Company's share capital stands at EUR 161.911.113,21, divided in
 136.059.759 common shares of nominal value EUR 1,19 each. The same General Meeting with a specific decisionmaking, subject to the formalities of article 7b of CL 2190/1920, reassigned to the Board of Directors, as set out in
 Article 13 § 1 section. c of CL 2190/1920 and Law 3156/2003, the right to issue common bonds of the Company.
- Article 13 § 1 section. c of CL 2190/1920 and Law 3156/2003, the right to issue common bonds of the Company.
 17. Earnings per share were calculated according to the weighted average number of the Company's total shares. In accordance with IAS 33 par.64, the calculation of earnings per share, for both current and the comparative period was done, taking into account the bonus share of one (1) new to twenty-two (22) old based on the Extraordinary Statutory General Meeting of Shareholders on 12.02.2014.
 18. Total comprehensive income for the Group (after tax) amount of € 618.529 is analyzed to an expense of € 22.649 concerning exchange differences due to translation of foreign subsidiary companies, expense of € 1.824 concerning actuarial losses and to an income of € 643.003 from revaluation and sale of financial assets available for sale. For the previous financial year the total comprehensive income (after tax) pertains to exchange differences due to translation of foreign subsidiary companies which was an income amounting to € 4.757
- 19. The meeting of the Board of Directors of the parent company «JUMBO SA» held on January 2, 2014 decided to reduce the share capital of the Bulgarian subsidiary company «JUMBO EC. B» by the amount of € 2.0 millions and return of this capital to the parent company. The above share capital return was completed on 30.4.2014.
 20. On 21.05.2014 the parent company signed a contract with a financial institution regarding the coverage of a five-year duration Common Bond Loan, of a maximum amount up to €145 million.

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

THE MANAGING DIRECTOR