

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2013 TO 30 SEPTEMBER 2013

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BoD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report wherever this is required.

Company's Web Site:

www.jumbo.gr

Date of approval of the three month financial statements by the Board of Directors:

November 22, 2013

Certified Auditors:

Vasilis Kazas (SOEL. Reg No 13281)

Dimitris Melas (SOEL. Reg No 22001)

Auditing company:

Grant Thornton SA (Reg No SOEL. 127)

Auditor's opinion:

Not required

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	30/09/2013	30/06/2013	30/09/2013	30/06/2013
ASSETS				
Tangible fixed assets for own use	432.563.729	430.938.766	279.977.900	278.883.639
Investments in real estate	6.789.269	6.885.062	6.789.269	6.885.062
Other non current assets	26.489.495	35.320.656	173.097.849	172.776.380
Inventories	175.053.769	176.028.978	158.087.380	160.846.336
Trade debtors	31.003.997	23.726.384	47.370.157	40.013.586
Other current assets	252.840.690	221.100.884	139.907.075	123.351.714
TOTAL ASSETS	924.740.949	894.000.730	805.229.630	782.756.717
EQUITY AND LIABILITIES				
Share Capital	154.871.499	154.693.664	154.871.499	154.693.664
Other Shareholder's Equity Items	503.751.589	484.374.528	392.953.402	379.405.917
Total Shareholder's Equity (a)	658.623.088	639.068.192	547.824.901	534.099.581
Minority Interests (b)	-	-	-	-
Total Equity (c)= (a)+(b)	658.623.088	639.068.192	547.824.901	534.099.581
Long term liabilities from loans	1.286.257	1.383.584	1.286.257	1.383.584
Provisions / Other long term liabilities	11.821.055	11.559.605	11.804.235	11.542.785
Other short term liabilities	253.010.549	241.989.349	244.314.237	235.730.767
Total liabilities (d)	266.117.861	254.932.538	257.404.729	248.657.136
Total Equity and Liabilities (c) + (d)	924.740.949	894.000.730	805.229.630	782.756.717

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	1/7/2013-30/09/2013	1/7/2012-30/09/2012	1/7/2013-30/09/2013	1/7/2012-30/09/2012
Turnover	131.188.517	123.968.155	120.898.645	113.285.355
Gross profit / Loss	61.966.248	57.472.558	50.572.754	47.601.042
Profit / (Loss) before tax, financial and investment results	22.136.807	19.978.813	16.210.253	15.261.952
Profit / (Loss) before tax	23.339.204	20.855.684	16.601.186	14.281.765
Less tax	(5.274.716)	(3.707.972)	(4.393.803)	(2.937.929)
Profit / (loss) after tax (A)	18.064.488	17.147.712	12.207.383	11.343.836
Attributable to:				
-Owners of the Company	18.064.488	17.147.712	12.207.383	11.343.836
-Minority Interests	-	-	-	-
Other comprehensive income after tax (B)	615.473	(51.648)	643.003	-
Total comprehensive income after tax (A) + (B)	18.679.961	17.096.064	12.850.386	11.343.836
-Owners of the Company	18.679.961	17.096.064	12.850.386	11.343.836
-Minority Interests	-	-	-	-
Basic earnings per share (€/share)	0,1389	0,1319	0,0939	0,0873
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	26.857.885	24.482.349	19.723.473	18.663.198

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	30/09/2013	30/09/2012	30/09/2013	30/09/2012
Total Equity at the beginning of the period (01.07.2013 and 01.07.2012 respectively)	639.068.192	592.450.184	534.099.581	487.766.246
Total comprehensive income for the period after tax continuing/ discontinuing operations)	18.679.961	17.096.064	12.850.386	11.343.836
Increase / (Decrease) in Share Capital due to conversion of bond loan	177.835	-	177.835	-
Return of Share Capital to shareholders	-	(27.292.133)	-	(27.292.133)
Increase of reserve due to conversion of bond loan	698.698	-	698.698	-
Net income recorded directly to equity	(1.598)	-	(1.598)	-
Total equity at the end of the period (30.09.2013 and 30.09.2012 respectively)	658.623.088	582.254.115	547.824.901	471.817.949

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	1/7/2013-30/09/2013	1/7/2012-30/09/2012	1/7/2013-30/09/2013	1/7/2012-30/09/2012
Operating activities				
Profits for the period before taxes Plus/minus adjustments for:	23.339.204	20.855.684	16.601.186	14.281.765
Depreciation of tangible/intangible assets	4.725.840	4.568.382	3.517.982	3.466.092
Pension liability provisions (net)	119.807	171.973	119.807	171.973
Profit/(loss) from investment activities (profits, losses, income, expenses)	(4.762)	(64.846)	(4.762)	(64.846)
Revaluation (gain)/losses of financial assets at fair value through profit/loss account	(264.330)	-	(264.330)	-
Losses from disposal of financial assets available for sale	223.312	-	223.312	-
Losses from disposal of financial assets at fair value through profit/loss account	181.008	-	181.008	-
Interest and related income	(3.126.861)	(2.410.167)	(2.254.136)	(513.957)
Interest and related expenses	1.520.144	1.533.296	1.458.882	1.494.144
Effective interest rate differences of convertible bond loan	(46.335)	-	(46.335)	-
Foreign currency exchange rate Differences	(23.068)	(8.237)	(23.068)	(8.237)
Operating profit before changes in the operating capital	26.643.959	24.646.085	19.509.547	18.826.934
Changes in Working Capital				
(Increase)/decrease in inventories	975.091	11.364.736	2.758.957	10.938.528
(Increase)/decrease in trade and other receivables	(11.913.731)	(5.110.221)	(9.006.673)	(10.409.426)
(Increase)/decrease in other current assets	1.650.021	(629.770)	(1.018.717)	(680.133)
Short term restricted bank deposits	(7.138.988)	-	-	-
Long term restricted bank deposits	7.138.988	-	-	-
Increase / (Decrease) in liabilities (excluding bank loans)	5.304.245	2.075.952	6.051.778	2.836.402
Other	(69.737)	(473.325)	(69.720)	(473.325)
Minus				
Interest expense paid	(1.395.556)	(1.444.694)	(1.345.600)	(1.424.024)
Income tax paid	(327.556)	(231.444)	(2.483)	-
Total cash flows from operating activities (a)	20.866.736	30.197.319	16.877.089	19.614.956
Investment activities				
Share Capital increase of subsidiaries	-	-	(2.000.005)	-
Purchases of tangible and intangible assets	(6.613.143)	(14.056.529)	(5.403.586)	(3.373.805)
Proceeds of tangible/intangible assets	255.413	911.100	253.903	911.100
Interest received	2.292.244	1.105.630	2.254.137	513.957
Investments held to maturity	(46.504.197)	-	(46.504.197)	-
Disposals from investments in financial assets available for sale	2.287.175	-	2.287.175	-
Disposals from investments in financial assets at fair value through profit/loss account	742.068	-	742.068	-
Total cash flows from investment activities (b)	(47.540.440)	(12.039.799)	(48.370.505)	(1.948.748)
Financing activities				
Expenses for Capital Increase	(2.241)	-	(2.241)	-
Loan repayments	(426.855)	(297.982)	(61.944)	-
Payment of finance lease liabilities	(85.453)	(162.487)	(85.453)	(162.487)
Return of share capital to shareholders	-	(27.292.133)	-	(27.292.133)
Total cash flows from financing activities (c)	(514.548)	(27.752.602)	(149.638)	(27.454.620)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	(27.188.252)	(9.595.082)	(31.643.054)	(9.788.412)
Cash and cash equivalents at the beginning of the period	170.014.243	184.646.930	88.365.429	56.048.994
Exchange difference of cash and cash equivalents	(17.128)	(36)	-	-
Cash and cash equivalents at the end of the period	142.808.862	175.051.812	56.722.376	46.260.582
Cash in hand	2.388.904	2.678.909	2.220.375	2.512.707
Carrying amount of bank deposits and bank overdrafts	10.029.443	10.691.863	9.520.018	9.420.267
Sight and time deposits	130.390.515	161.681.040	44.981.983	34.327.608
Cash and cash equivalents at the end of the period	142.808.862	175.051.812	56.722.376	46.260.582

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2012-2013 (01.07.2012-30.06.2013). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2013 with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the Interim Financial Statements and that apply to the Group.
- The amendment of the IAS 19 affects the parent and the consolidated financial statements. The effect is presented in note 10 to the Interim Financial statements.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the Company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	30/09/2013	30/09/2012
Permanent	3.503	3.407
Seasonal	586	456
Total	4.089	3.863
Company	30/09/2013	30/09/2012
Permanent	2.850	2.806
Seasonal	444	364
Total	3.294	3.170

- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	4.185.654	4.089.934

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.18 to the Interim Financial Statements.

- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	Group	Company
a) Income	-	14.888.185
b) Expenses	-	385.509
c) Receivables	-	16.703.708
d) Payables	-	-
e) Transactions and remuneration of managers and members of the administration	444.500	275.400
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

- Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.
- Net investments for acquisition of fixed assets for the period 01.07.2013-30.09.2013 for the Company came to € 4.766 thousand and for the Group to € 6.506 thousand.
- During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company.
- On 08.09.2013, in accordance to the terms of the expired Convertible Bond of the Company issued on 08.09.2006, 67.492 bonds of nominal value and disposal value of € 10,00 applied for conversion and have been converted to 149.441 new common registered shares of nominal value of € 1,19 each. The new shares started being traded on the Athens Exchange on the October 15th, 2013 and the Share Capital of the Company amounts to € 154.871.499,23, divided into 130.144.117 common registered shares with nominal value of € 1,19 each.
- The Annual Ordinary General Meeting of the shareholders held on 06.11.2013 decided unanimously, with 110.384.422 votes, i.e. with a percentage of 84,82% of the Company's existing shares and votes (130.144.117), not to distribute dividend from the profits of the fiscal year 1.7.2012 - 30.6.2013.
- In August and September 2013 JUMBO EC. R LTD proceeded with two more share capital increases of € 2,00m as a total. Today, the subsidiary's share capital amounts to € 3,20m. All the above increases were covered by 100% by the parent company.
- During the first quarter the Company sold all its shares of the National Bank of Greece and the Performing Securities Warrants (Warrants) of the National Bank that was held. The total amount collected was € 3.029.242,76 and it was by € 29.245,76 higher than the acquisition cost of the shares and warrants (Warrants).
- Earnings per share were calculated according to the weighted average number of the Company's total shares.
- Total comprehensive income (after tax) amount of € 615.473 is analyzed to an expense of € 27.530 concerning exchange differences due to translation of foreign subsidiary companies and to an income of € 643.003 from revaluation and sale of financial assets available for sale. For the previous financial year the total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies which was an expense amounting to € 51.648.

Moschato, 22 November 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.
Identity card no AK 031213/2011

KALLIOPi VERNADAKI DAUGHTER OF EMMAN.
Identity card no Φ 099860/2001

IOANNIS OIKONOMOU SON OF CHRIST.
Identity card no X 156531/2002

PANAGIOTIS XIROS SON OF KON/NOs
Identity card no A 370348/1977 - Licence No. 0018111/A' CLASS

type α 2102724090