

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2012 TO 31 MARCH 2013

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report wherever this is required.

COMPANY'S INFORMATION

Company's Web Site:
Date of approval of the nine month financial statements by the Board of Directors:
Certified Auditors:

www.jumbo.gr

May 28th, 2013
Kazas Vassilis (SOEL. Reg No 13281)
Christopoulos Panagiotis (SOEL. Reg No 28481)
Grant Thornton (Reg No SOEL. 127)
Not required

Auditing company:
Auditor's Opinion:

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/03/2013	30/06/2012	31/03/2013	30/06/2012
ASSETS				
Tangible fixed assets for own use	428.309.338	415.216.257	275.112.980	275.833.421
Investments in real estate	6.980.854	6.923.992	6.980.854	6.923.992
Other non current assets	25.389.923	22.190.161	169.821.134	168.720.586
Inventories	171.983.975	180.485.746	157.176.373	164.273.025
Trade debtors	21.172.194	18.597.468	45.830.682	46.536.281
Other current assets	216.742.651	213.272.466	106.325.933	81.016.139
TOTAL ASSETS	870.578.935	856.686.090	761.247.956	743.303.444
EQUITY AND LIABILITIES				
Share Capital	154.693.664	181.947.552	154.693.664	181.947.552
Other Shareholder's Equity Items	459.270.168	410.964.861	354.593.371	306.281.921
Total Shareholder's Equity (a)	613.963.832	592.912.413	509.287.035	488.229.473
Minority Rights (b)	-	-	-	-
Total Equity (c)= (a)+(b)	613.963.832	592.912.413	509.287.035	488.229.473
Long term liabilities from loans	150.450.092	152.048.283	149.747.000	151.381.835
Provisions / Other long term liabilities	9.795.615	10.318.424	9.777.184	10.100.711
Other short term liabilities	96.369.396	101.406.970	92.436.737	93.591.425
Total liabilities (d)	256.615.103	263.773.677	251.960.921	255.073.971
Total Equity and Liabilities (c) + (d)	870.578.935	856.686.090	761.247.956	743.303.444

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/03/2013	31/03/2012	31/03/2013	31/03/2012
Total Equity at the beginning of the period (01.07.2012 and 01.07.2011 respectively)	592.912.413	522.949.932	488.229.473	438.531.040
Total comprehensive income for the period after tax continuing/ discontinuing operations)	48.155.601	67.841.898	48.161.745	52.417.314
Increase / (Decrease) in Share Capital due to conversion of bond loan	38.245	28.444	38.245	28.444
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve	-	27.287.866	-	27.287.866
Share premium reserve to Share Capital Increase	-	(27.287.866)	-	(27.287.866)
Return of Share Capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
Increase of reserve due to conversion of bond loan	150.024	91.712	150.024	91.712
Net Income recorded directly to equity	(319)	(240.389)	(319)	(240.389)
Total equity at the end of the period (31.03.2013 and 31.03.2012 respectively)	613.963.832	563.383.730	509.287.035	463.540.254

CASH FLOW STATEMENT (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	01/07/2012-31/03/2013	01/07/2011-31/03/2012	01/07/2012-31/03/2013	01/07/2011-31/03/2012
Operating activities				
Profit/loss before tax	59.507.553	83.244.096	58.911.389	65.865.431
Plus/minus adjustments for:				
Depreciation of tangible assets	14.095.342	12.908.802	10.647.732	9.918.749
Pension liability provisions (net amount)	520.547	402.535	515.918	398.267
Profit/(loss) from investment activities (profits, losses, income, expenses)	(70.012)	(15.608)	(70.012)	(15.608)
Long term assets (procedure of exchange cash and cash equivalents with shares of Bank of Cyprus)	(2.139.472)	-	-	-
Interest and related income	(6.435.442)	(5.184.947)	(1.521.642)	(4.149.412)
Interest and related expenses	4.477.170	4.573.351	4.368.846	4.425.530
Exchange Differences	426	(4.840)	426	(5.029)
Operating profit before changes in the operating capital	69.956.112	95.923.389	72.852.657	76.437.928
Changes in Working Capital				
(Increase)/decrease in inventories	8.501.771	(9.997.214)	7.096.652	(11.230.614)
(Increase)/decrease in trade and other receivables	(1.128.522)	14.082.590	850.323	7.370.227
(Increase)/decrease in other current assets	946.628	708.058	1.108.110	684.994
Increase / (Decrease) in liabilities (excluding loans)	(2.354.217)	2.692.703	(1.918.439)	1.432.223
Other	(1.184.663)	(9.705.329)	(1.184.663)	294.670
Minus				
Interest expense paid	(4.197.137)	(4.250.225)	(4.104.958)	(4.138.542)
Income tax paid	(11.689.205)	(21.024.107)	(9.484.233)	(19.042.456)
Total cash flows from operating activities (a)	58.850.767	68.429.865	65.215.449	51.808.430
Investment activities				
Purchases of tangible and intangible assets	(31.967.972)	(39.712.106)	(14.212.515)	(32.171.998)
Sales of tangible assets	1.017.184	125.372	1.017.184	125.372
Interest received	5.968.457	4.873.572	1.521.642	4.149.412
Total cash flows from investment activities (b)	(24.982.331)	(34.713.162)	(11.673.689)	(27.897.214)
Financing activities				
Proceeds from share capital increase	188.268	120.155	188.268	120.155
Expenses for Capital Increase	(337)	(300.495)	(337)	(300.495)
Loan repayments	(1.053.021)	(1.081.694)	(188.250)	(120.148)
Payment of finance lease liabilities	(545.196)	(517.827)	(545.196)	(517.827)
Return of share capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
Total cash flows from financing activities (c)	(28.702.419)	(29.067.727)	(27.837.648)	(28.106.181)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	5.166.017	4.648.976	25.704.112	(4.194.965)
Cash and cash equivalents at the beginning of the period	184.646.930	158.087.059	56.048.994	119.206.065
Exchange difference of cash and cash equivalents	(1.547)	(1.390)	-	-
Cash and cash equivalents - Blocked deposits at the end of the period	189.811.400	162.734.645	81.753.106	115.011.100
Cash in hand	2.617.201	2.638.515	2.170.002	2.480.268
Carrying amount of bank deposits and bank overdrafts	6.124.760	9.183.836	5.257.238	6.608.758
Sight and time deposits	181.069.439	150.912.294	74.325.866	105.922.074
Cash and cash equivalents - Blocked deposits at the end of the period	189.811.400	162.734.645	81.753.106	115.011.100

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €								
	THE GROUP				THE COMPANY			
	01/07/2012-31/03/2013	01/01/2013-31/03/2013	01/07/2011-31/03/2012	01/01/2012-31/03/2012	01/07/2012-31/03/2013	01/01/2013-31/03/2013	01/07/2011-31/03/2012	01/01/2012-31/03/2012
Turnover	381.852.699	86.463.513	380.308.627	87.250.241	348.648.813	80.770.143	349.122.042	80.554.496
Gross profit / Loss	194.508.958	47.332.973	198.621.045	48.115.948	162.916.234	40.525.975	168.000.371	41.273.171
Profit / (Loss) before tax, financial and investment results	57.549.280	(8.456.991)	82.632.500	12.907.983	61.758.593	8.782.068	66.141.549	9.260.839
Profit / (loss) before tax	59.507.553	(8.008.172)	83.244.096	12.430.943	58.911.389	7.785.239	65.865.431	8.396.634
Less tax	(11.356.204)	(294.771)	(15.335.743)	(2.297.156)	(10.749.644)	(1.537.728)	(13.448.117)	(1.844.714)
Profit / (loss) after tax (A)	48.151.349	(8.302.943)	67.908.353	10.133.787	48.161.745	6.247.511	52.417.314	6.551.920
Attributable to:								
- Owners of the Company	48.151.349	(8.302.943)	67.908.353	10.133.787	48.161.745	6.247.511	52.417.314	6.551.920
- Minority Interests	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	4.252	9.808	(66.455)	(27.956)	-	-	-	-
Total comprehensive income after tax (A) + (B)	48.155.601	(8.293.136)	67.841.898	10.105.831	48.161.745	6.247.511	52.417.314	6.551.920
- Owners of the Company	48.155.601	(8.293.136)	67.841.898	10.105.831	48.161.745	6.247.511	52.417.314	6.551.920
- Minority Interests	-	-	-	-	-	-	-	-
Basic earnings per share (€/share)	0,3704	(0,0639)	0,5226	0,0780	0,3705	0,0481	0,4034	0,0504
Profit / (Loss) after tax per share reduced (€/share)	0,3704	(0,0637)	0,5222	0,0779	0,3704	0,0480	0,4031	0,0504
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	71.574.610	(3.614.534)	95.525.694	17.265.693	72.336.313	12.410.083	76.044.690	12.654.289

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2011-2012 (01.07.2011-30.06.2012). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2012.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	31/03/2013	31/03/2012
Permanent	3.387	3.221
Seasonal	102	105
Total	3.489	3.326
Company	31/03/2013	31/03/2012
Permanent	2.803	2.674
Seasonal	7	23
Total	2.810	2.697

- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for unaudited financial years	146.708	146.708
Other provision	4.610.742	4.488.808

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.18 to the interim financial statements.

- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	Group	Company
a) Income	-	35.138.011
b) Expenses	-	900.018
c) Receivables	-	25.562.707
d) Payables	-	261.497
e) Transactions and remuneration of managers and members of the administration	1.596.187	1.197.046
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

- Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the interim financial statements.
- Net investments for acquisition of fixed assets for the period 01.07.2012-31.03.2013 for the Company came to € 10.930 thousand and for the Group to € 28.175 thousand.
- During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company.
- The Extraordinary General Meeting of the Company's shareholders which was held on 25.07.2012, approved by 109.639.547 votes representing 84.36% of the Company's share capital, the reduction of the Company's share capital amount of € 181.947.551,80 by the equivalent of € 27.292.132,77, through the reduction of the nominal value of each one of the company's 129.962.537 shares by € 0,21 and the payment of this amount to shareholders. September 17th, 2012 has been set as the payment date for the share capital return.
- The Annual Ordinary General Meeting of the shareholders held on 01.11.2011 decided unanimously, with 109.789.554 votes, i.e. 100% of all the shares represented and with a percentage of 84,48% of the Company's existing shares and votes (129.962.537), not to distribute dividends from the profits of the fiscal year 1.7.2011 - 30.6.2012.
- According to as at 09.03.2013 decision of the Board of Directors, the company's share capital increase by the amount of € 38.245,41 was confirmed, with the issuance of 32.139 new common nominal shares, of nominal value € 1.19 each, arising from the conversion of 14.516 bonds on 08.03.2013 of the Convertible Bond Loan of the company, issued on 08.09.2006. Following the aforementioned reduction, the fully paid-up share capital of Company stands at € 154.693.664,44 divided into 129.994.676 shares, of € 1,19 nominal value each (notes 4.10.1 and 4.12).
- On 26.03.2013 the Group's subsidiary company in Cyprus had deposits in Bank of Cyprus of the amount of € 57 million. The effect of the up to date announcements of the Cyprus Republic and of the Central Bank of Cyprus are presented in details in notes 4.2, 4.8 and 4.9.
- Earnings per share were calculated according to the weighted average number of the Company's total shares.
- Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies that for the period 1st July 2012 - 31st March 2013 amounted to € 4.252 (income), for the relevant last year's period there was an expense amounting to € 66.455.

Moschato, May 28th 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.
Identity card no AK 031213/2011

KALLIOPI VERNADAKI DAUGHTER OF EMMAN.
Identity card no Φ 099860/2001

IOANNIS OIKONOMOU SON OF CHRIST.
Identity card no X 156531/2002

PANAGIOTIS XIROS SON OF KON/NOS
Identity card no Λ 370348/1977 - Licence No. 0018111/A' CLASS