

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2011 TO 31 MARCH 2012

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report whenever this is required.

COMPANY'S INFORMATION

Company's Web Site:
Date of approval of the ninemonth Financial Statements by the Board of directors:
Certified Auditors:

www.jumbo.gr

May 22, 2012
Deligiannis Georgios (SOEL, Reg No 15791)
Christopoulos Panagiotis (SOEL, Reg No 28481)
Grant Thornton (Reg No SOEL, 127)
Not required

Auditing company:
Auditor's opinion:

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	31/03/2012	30/06/2011	31/03/2012	30/06/2011
ASSETS				
Tangible fixed assets for own use	408.142.032	378.434.446	272.938.391	246.401.771
Investments in real estate	7.288.047	7.580.301	7.288.047	7.580.301
Other non current assets	23.009.190	13.496.504	90.484.531	90.697.103
Inventories	184.399.816	174.452.601	168.440.307	157.209.693
Trade debtors	16.580.532	27.998.652	42.111.564	46.898.576
Other current assets	194.536.791	193.232.843	144.617.470	152.666.306
TOTAL ASSETS	833.956.408	795.195.347	725.880.310	701.453.750
EQUITY AND LIABILITIES				
Share Capital	181.947.552	181.919.108	181.947.552	181.919.108
Other Shareholder's Equity Items	381.436.178	341.030.824	281.592.702	256.611.932
Total Shareholder's Equity (a)	563.383.730	522.949.932	463.540.254	438.531.040
Minority Rights (b)	-	-	-	-
Total Equity (c)= (a)+(b)	563.383.730	522.949.932	463.540.254	438.531.040
Long term liabilities from loans	153.276.155	153.841.391	151.435.678	152.009.779
Provisions / Other long term liabilities	9.939.564	8.990.081	9.935.819	8.985.023
Other short term liabilities	107.356.959	109.413.943	100.968.559	101.927.908
Total liabilities (d)	270.572.678	272.245.415	262.340.056	262.922.710
Total Equity and Liabilities (c) + (d)	833.956.408	795.195.347	725.880.310	701.453.750

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	31/03/2012	31/03/2011	31/03/2012	31/03/2011
Total Equity at the beginning of the period (01.07.2011 and 01.07.2010 respectively)	522.949.932	452.473.185	438.531.040	385.225.067
Total comprehensive income for the period after tax (continuing/discontinuing operations)	67.841.898	64.418.996	52.417.314	51.376.631
Increase / (Decrease) in Share Capital due to conversion of bond loan	28.444	91.036	28.444	91.036
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve	27.287.866	-	27.287.866	-
Share premium reserve to Share Capital Increase	(27.287.866)	-	(27.287.866)	-
Return of Share Capital to shareholders	(27.287.866)	-	(27.287.866)	-
Increase of reserve due to conversion of bond loan	91.712	266.890	91.712	266.890
Dividends paid	-	(24.546.789)	-	(24.546.789)
Net Income recorded directly to equity	(240.389)	(3.653)	(240.389)	(3.653)
Total equity at the end of the period (31.03.2012 and 31.03.2011 respectively)	563.383.730	492.699.666	463.540.254	412.409.182

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €

	THE GROUP				THE COMPANY			
	01/7/2011-31/03/2012	01/01/2012-31/03/2012	01/7/2010-31/03/2011	01/01/2011-31/03/2011	01/7/2011-31/03/2012	01/01/2012-31/03/2012	01/7/2010-31/03/2011	01/01/2011-31/03/2011
Turnover	380.308.627	87.250.241	372.707.200	82.532.809	349.122.042	80.554.496	351.466.178	78.054.651
Gross profit / Loss	198.621.045	48.115.948	192.566.226	46.658.141	168.000.371	41.273.171	166.995.178	40.310.962
Profit / (Loss) before tax, financial and investment results	82.632.500	12.907.983	81.857.298	13.720.832	66.141.549	9.260.839	68.183.197	10.757.709
Profit / (loss) before tax	83.244.096	12.430.943	82.030.681	13.038.214	65.865.431	8.396.634	67.607.443	9.964.489
Less tax	(15.335.743)	(2.297.156)	(17.738.239)	(2.699.347)	(13.448.117)	(1.844.714)	(16.230.812)	(2.436.206)
Profit / (loss) after tax (A)	67.908.353	10.133.787	64.292.442	10.338.867	52.417.314	6.551.920	51.376.631	7.528.283
Attributable to:								
-Owners of the Company	67.908.353	10.133.787	64.292.442	10.338.867	52.417.314	6.551.920	51.376.631	7.528.283
-Minority Interests	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	(66.455)	(27.956)	126.554	87.736	52.417.314	6.551.920	51.376.631	7.528.283
Total comprehensive income after tax (A) + (B)	67.841.898	10.105.831	64.418.996	10.426.603	52.417.314	6.551.920	51.376.631	7.528.283
-Owners of the Company	67.841.898	10.105.831	64.418.996	10.426.603	52.417.314	6.551.920	51.376.631	7.528.283
-Minority Interests	-	-	-	-	-	-	-	-
Basic earnings per share (€/share)	0,5226	0,0780	0,4948	0,0796	0,4034	0,0504	0,3954	0,0579
Diluted earnings per share (€/share)	0,5222	0,0779	0,4944	0,0796	0,4031	0,0504	0,3951	0,0579
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	95.525.694	17.265.693	93.179.257	17.663.991	76.044.690	12.654.289	77.276.847	13.860.976

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2010-2011 (01.07.2010-30.06.2011). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2011.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	31/03/2012	31/03/2011
Permanent	3.221	3.182
Seasonal	105	107
Total	3.326	3.289
Company	31/03/2012	31/03/2011
Permanent	2.674	2.722
Seasonal	23	39
Total	2.697	2.761

- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company.
The Group's and Company's provisions balance, for each of the following categories is

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	4.051.740	3.989.871

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 to the interim financial statements.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	1/7/2011-31/03/2012	1/7/2010-31/03/2011	1/7/2011-31/03/2012	1/7/2010-31/03/2011
Operating activities				
Net profit for the period	67.908.353	64.292.442	52.417.314	51.376.631
Plus/minus adjustments for:				
Income taxes	15.335.743	17.738.239	13.448.117	16.230.812
Depreciation of tangible assets	12.908.802	11.315.945	9.918.749	9.087.636
Pension liability provisions (net)	402.535	559.857	398.267	557.724
Profit/(loss) from investment activities (profits, losses, income, expenses)	(15.608)	6.014	(15.608)	6.014
Interest and related income	(5.184.947)	(4.753.796)	(4.149.412)	(3.818.022)
Interest and related expenses	4.573.351	4.580.413	4.425.530	4.393.776
Exchange Differences	(4.840)	(14.856)	(5.029)	(14.509)
Operating profit before changes in the operating capital	95.923.389	93.724.258	76.437.928	77.820.062
Changes in Working Capital				
(Increase)/decrease in inventories	(9.997.214)	11.808.830	(11.230.614)	16.105.993
(Increase)/decrease in trade and other receivables	14.082.590	7.394.115	7.370.227	(1.197.585)
(Increase)/decrease in other current assets	708.058	(3.140.598)	684.994	1.322.322
Increase / (Decrease) in liabilities (excluding loans)	2.692.703	13.818.359	1.432.223	12.273.090
Other	(9.705.329)	(6.765.888)	294.670	(6.763.070)
Minus	-	-	-	-
Interest expense paid	(4.250.225)	(4.258.371)	(4.138.542)	(4.124.917)
Income tax paid	(21.024.107)	(26.382.198)	(19.042.456)	(24.532.934)
Total cash flows from operating activities (a)	68.429.865	86.198.507	51.808.430	70.902.961
Investment activities				
Share Capital increase of subsidiaries	-	-	-	(17.998.804)
Purchases of tangible and intangible assets	(39.712.106)	(43.981.783)	(32.171.998)	(12.253.185)
Sales of tangible assets	125.372	138.454	125.372	138.454
Interest received	4.873.572	4.534.865	4.149.412	3.818.022
Total cash flows from investment activities (b)	(34.713.162)	(39.308.464)	(27.897.214)	(26.295.513)
Financing activities				
Proceeds from share capital increase	120.155	370.849	120.155	370.849
Expenses for Capital Increase	(300.495)	(4.566)	(300.495)	(4.566)
Loan repayments	(1.081.694)	(1.260.254)	(120.148)	(370.756)
Payment of finance lease liabilities	(517.827)	(511.984)	(517.827)	(511.984)
Dividends paid	-	(24.537.975)	-	(24.537.975)
Return of share capital to shareholders	(27.287.866)	-	(27.287.866)	-
Total cash flows from financing activities (c)	(29.067.727)	(25.943.930)	(28.106.181)	(25.054.432)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	4.648.976	20.946.113	(4.194.965)	19.553.016
Cash and cash equivalents at the beginning of the period	158.087.059	141.050.874	119.206.065	100.522.388
Exchange difference of cash and cash equivalents	(1.390)	(3.848)	-	-
Cash and cash equivalents at the end of the period	162.734.645	161.993.139	115.011.100	120.075.404
Cash in hand	2.638.515	2.098.815	2.480.268	1.953.776
Carrying amount of bank deposits and bank overdrafts	9.183.836	12.741.198	6.608.758	4.781.673
Sight and time deposits	150.912.294	147.153.126	105.922.074	113.339.955
Cash and cash equivalents at the end of the period	162.734.645	161.993.139	115.011.100	120.075.404

Amounts in €	Group	Company
a) Income	-	32.904.621
b) Expenses	-	1.152.013
c) Receivables	-	26.398.148
d) Payables	-	307.145
e) Transactions and remuneration of managers and members of the administration	1.601.603	1.201.715
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

- Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3 to the Interim Financial Statements.
- Net investments for acquisition of fixed assets for the period 01.07.2011-31.03.2012 for the Company came to € 36.273 thousand and for the Group to € 42.470 thousand.
- During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company.
- The Annual Ordinary General Meeting of the shareholders held on 03.11.2011 decided the following: a. the increase of the Company's share capital by the amount of € 27.287.866,20, by the capitalization of an equal amount of existing reserves through the issuance of shares at par and the increase of the nominal value of each one of its shares by the amount of € 0,21. b. the reduction of the Company's share capital by the equivalent of € 27.287.866,20 through a reduction in the nominal value of each share by € 0,21 and the return of the equivalent amount to the shareholders (EUR 0,21 per share) in cash. After the aforementioned reduction, the Company's share capital amounts to € 181.919.108 consisting of 129.942.220 common shares of nominal value € 1,40 each. January 3rd, 2012 has been set as the payment date for the share capital return.
- The same General Meeting of the shareholders decided unanimously, with 108.666.997 votes, i.e. 100% of all the shares represented and with a percentage of 83,63% of the Company's existing shares and votes (129.942.220), not to distribute dividend for the fiscal year 1.7.2010 - 30.6.2011.
- Moreover, the General Meeting approved the acquisition of the Company's own shares pursuant to the provisions of Article 16 of Codified Law 2190/1920 up to 5% of the company's existing share capital with the lowest price of purchase being €2 and the maximum price of purchase at €6,50 for each share. Finally, the General Meeting of the shareholders provided the Board of Directors with the special order, authorization and right to decide upon the commencement or amendment of the aforementioned decision.
- According to the 9.3.2012 decision of the Board of Directors, the company's share capital increase was confirmed by the amount of € 28.443,80 with the issuance of 20.317 new common nominal shares of nominal value € 1.40 each, which resulted from the conversion of 9.673 bonds on 8.3.2012 of the Convertible Bond Loan of the company, issued on 8.9.2006. As a result the company's share capital rises to € 181.947.551,80 consisting of 129.962.537 common shares of nominal value € 1,40 each. (notes 4.8.1 and 4.10)
- Earnings per share were calculated according to the weighted average number of the Company's total shares.
- Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies that for the period 1st July 2011 - 31 March 2012 amounted to € 66.455 (expense), whereas for the relevant last year's period there was an income amounting to € 126.554.

MOSCHATO, May 22nd, 2012

THE PRESIDENT OF THE BOARD OF DIRECTORS
& MANAGING DIRECTOR