

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2011 TO 31 DECEMBER 2011

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Review report whenever this is required.

COMPANY'S INFORMATION

Company's Web Site:
Date of approval of the six month Financial Statements by the Board of Directors:
Certified Auditors:

www.jumbo.gr

February 21st, 2012
Deligiannis Georgios (SOEL, Reg No 15791),
Christopoulos Panagiotis (SOEL, Reg No 28481)
Grant Thornton (Reg No SOEL 127)
Unqualified

Auditing company:
Review report:

	STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €			
	THE GROUP		THE COMPANY	
	31/12/2011	30/06/2011	31/12/2011	30/06/2011
ASSETS				
Tangible fixed assets for own use	399.201.523	378.434.446	267.246.885	246.401.771
Investments in real estate	7.385.465	7.580.301	7.385.465	7.580.301
Other non current assets	25.141.525	13.496.504	92.527.730	90.697.103
Inventories	172.327.628	174.452.601	156.364.853	157.209.693
Trade debtors	23.690.740	27.998.652	45.196.956	46.898.576
Other current assets	243.684.946	193.232.843	196.716.138	152.666.306
TOTAL ASSETS	871.431.827	795.195.347	765.438.027	701.453.750
EQUITY AND LIABILITIES				
Share Capital	181.919.108	181.919.108	181.919.108	181.919.108
Other Shareholder's Equity Items	371.238.891	341.030.824	274.949.326	256.611.932
Total Shareholder's Equity (a)	553.157.999	522.949.932	456.868.434	438.531.040
Minority Rights (b)	-	-	-	-
Total Equity (c)= (a)+(b)	553.157.999	522.949.932	456.868.434	438.531.040
Long term liabilities from loans	153.561.178	153.841.391	151.746.526	152.009.779
Provisions / Other long term liabilities	9.516.135	8.990.081	9.512.390	8.985.023
Other short term liabilities	155.196.515	109.413.943	147.310.677	101.927.908
Total liabilities (d)	318.273.828	272.245.415	308.569.593	262.922.710
Total Equity and Liabilities (c) + (d)	871.431.827	795.195.347	765.438.027	701.453.750

	STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €			
	THE GROUP		THE COMPANY	
	31/12/2011	31/12/2010	31/12/2011	31/12/2010
Total Equity at the beginning of the period (01.07.2011 and 01.07.2010 respectively)	522.949.932	452.473.185	438.531.040	385.225.067
Total comprehensive income for the period after tax (continuing/ discontinuing operations)	57.736.067	53.992.393	45.865.394	43.848.348
Increase / (Decrease) in Share Capital due to conversion of bond loan	-	91.036	-	91.036
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve	27.287.866	-	27.287.866	-
Share premium reserve to Share Capital Increase	(27.287.866)	-	(27.287.866)	-
Return of Share Capital to shareholders	(27.287.866)	-	(27.287.866)	-
Increase of reserve due to conversion of bond loan	-	266.890	-	266.890
Dividends paid	-	(24.546.789)	-	(24.546.789)
Net Income recorded directly to equity	(240.134)	(3.653)	(240.134)	(3.653)
Total equity at the end of the period (31.12.2011 and 31.12.2010 respectively)	553.157.999	482.273.062	456.868.434	404.880.900

	STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €							
	THE GROUP				THE COMPANY			
	01/7/11-31/12/11	01/10/11-31/12/11	01/7/10-31/12/10	01/10/10-31/12/10	01/7/11-31/12/11	01/10/11-31/12/11	01/7/10-31/12/10	01/10/10-31/12/10
Turnover	293.058.386	172.510.159	290.174.391	173.707.634	268.567.546	157.065.100	273.411.527	163.632.746
Gross profit / Loss	150.505.097	92.691.554	145.908.085	91.559.587	126.727.200	78.255.691	126.684.216	79.091.332
Profit / (Loss) before tax, financial and investment results	69.724.517	48.344.397	68.136.466	47.370.402	56.880.710	40.273.668	57.425.488	40.454.392
Profit / (loss) before tax	70.813.153	49.000.590	68.992.467	47.898.239	57.468.797	40.762.275	57.642.954	40.730.039
Less tax	(13.038.587)	(9.130.598)	(15.038.892)	(10.570.899)	(11.603.403)	(8.251.463)	(13.794.606)	(9.792.138)
Profit / (loss) after tax (A)	57.774.566	39.869.992	53.953.575	37.327.340	45.865.394	32.510.812	43.848.348	30.937.901
Attributable to:								
- Owners of the Company	57.774.566	39.869.992	53.953.575	37.327.340	45.865.394	32.510.812	43.848.348	30.937.901
- Minority Interests	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	(38.499)	16.423	38.817	(9.913)	-	-	-	-
Total comprehensive income after tax (A) + (B)	57.736.067	39.886.415	53.992.393	37.317.427	45.865.394	32.510.812	43.848.348	30.937.901
- Owners of the Company	57.736.067	39.886.415	53.992.393	37.317.427	45.865.394	32.510.812	43.848.348	30.937.901
- Minority Interests	-	-	-	-	-	-	-	-
Basic earnings per share (€/share)	0,4446	0,3068	0,4153	0,2873	0,3530	0,2502	0,3375	0,2381
Diluted earnings per share (€/share)	0,4442	0,3065	0,4148	0,2870	0,3527	0,2500	0,3372	0,2379
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	78.260.001	52.679.635	75.515.266	51.261.459	63.390.401	43.599.227	63.415.871	43.496.459

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2010-2011 (01.07.2010-30.06.2011). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2011.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	31/12/2011	31/12/2010
Permanent	3.386	3.213
Seasonal	1.737	2.179
Total	5.123	5.392
Company	31/12/2011	31/12/2010
Permanent	2.835	2.685
Seasonal	1.543	1.984
Total	4.378	4.669

- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for each of the following categories is:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	3.918.985	3.857.116

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 to the Six months Financial Statements.

- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

	CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €			
	THE GROUP		THE COMPANY	
	1/7/2011-31/12/2011	1/7/2010-31/12/2010	1/7/2011-31/12/2011	1/7/2010-31/12/2010
Operating activities				
Net profit for the period	57.774.566	53.953.575	45.865.394	43.848.348
Plus/minus adjustments for:				
Income taxes	13.038.587	15.038.892	11.603.403	13.794.606
Depreciation of tangible assets	8.549.673	7.372.437	6.523.880	5.984.020
Pension liability provisions (net)	269.780	373.949	265.512	371.816
Profit/(loss) from investment activities(profits, losses, income, expenses)	(14.189)	6.363	(14.189)	6.363
Interest and related income	(4.124.794)	(3.930.966)	(3.525.353)	(3.173.083)
Interest and related expenses	3.036.158	3.074.965	2.937.266	2.955.617
Exchange Differences	34.052	235	34.616	235
Operating profit before changes in the operating capital	78.563.833	75.889.450	63.690.529	63.787.922
Changes in Working Capital				
(Increase)/decrease in inventories	2.124.975	37.044.417	844.840	39.411.549
(Increase)/decrease in trade and other receivables	6.115.674	1.277.100	3.237.535	(13.016.377)
(Increase)/decrease in other current assets	1.887.090	(1.200.213)	1.535.072	2.903.123
Increase/(Decrease) in liabilities (excluding loans)	17.393.862	24.115.702	14.319.352	20.511.477
Other	(11.830.528)	(1.188.500)	(1.830.528)	(1.188.500)
Minus	-	-	-	-
Interest expense paid	(2.848.568)	(2.869.289)	(2.753.027)	(2.753.151)
Income tax paid	(12.824.725)	(13.399.134)	(10.888.868)	(11.670.010)
Total cash flows from operating activities (a)	78.581.613	119.669.533	68.154.905	97.986.033
Investment activities				
Share Capital increase of subsidiaries	-	-	-	(8.499.154)
Purchases of tangible and intangible assets	(27.083.677)	(35.109.109)	(23.325.581)	(9.942.046)
Sales of tangible assets	122.921	122.227	122.921	122.227
Interest received	3.864.958	3.784.902	3.525.353	3.173.083
Total cash flows from investment activities (b)	(23.095.798)	(31.201.980)	(19.677.307)	(15.145.890)
Financing activities				
Proceeds from share capital increase	-	370.849	-	370.849
Expenses for Capital Increase	(300.167)	(4.566)	(300.167)	(4.566)
Loan repayments	(663.565)	(891.711)	-	(370.756)
Payment of finance lease liabilities	(361.260)	(359.440)	(361.260)	(359.440)
Total cash flows from financing activities (c)	(1.324.992)	(884.868)	(661.427)	(363.913)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	54.160.823	87.582.685	47.816.171	82.476.230
Cash and cash equivalents at the beginning of the period	158.087.059	141.050.874	119.206.065	100.522.388
Exchange difference of cash and cash equivalents	(1.348)	(2.534)	-	-
Cash and cash equivalents at the end of the period	212.246.534	228.631.025	167.022.236	182.998.618
Cash in hand	2.799.590	2.969.286	2.575.393	2.792.415
Carrying amount of bank deposits and bank overdrafts	14.993.820	14.675.820	13.079.455	12.114.095
Sight and time deposits	194.453.124	210.985.919	151.367.388	168.092.108
Cash and cash equivalents at the end of the period	212.246.534	228.631.025	167.022.236	182.998.618

THE PRESIDENT OF THE BOARD OF DIRECTORS & MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT

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