

**JUMBO S.A.  
GROUP OF COMPANIES**



**REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000  
Cyprou 9 & Hydras Street, Moschato Attikis, 183 43**

**INTERIM CONDENSED FINANCIAL STATEMENTS  
For the period from 1 July 2015 to 30 September 2015**

**ACCORDING TO THE INTERNATIONAL  
FINANCIAL REPORTING STANDARDS  
(I.F.R.S)**

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**INTERIM CONDENSED FINANCIAL STATEMENTS  
For the period from 1<sup>st</sup> July 2015 to 30<sup>th</sup> September 2015**

It is confirmed that the attached Interim Condensed Financial Statements for the period 01.07.2015-30.09.2015, are the ones approved by the Board of Directors of JUMBO S.A. on November 20<sup>th</sup>, 2015 and are available on the Company's website [www.e-jumbo.gr](http://www.e-jumbo.gr) where they will remain at the disposal of investors for at least five (5) years starting from their preparation and publication date. It is noted that condensed financial items and information published on ATHEX website and Company's website arising from condensed interim Financial Statements aim at providing the reader with a general update on the financial position and performance of the Company, but do not provide a complete view of the Company's and the Group's financial position, financial performance and cash flows, according to the International Financial Reporting Standards.

Moschato, 20<sup>th</sup> November 2015

As and on behalf of Jumbo S.A.  
The President of the Board of Directors

Apostolos - Evangelos Vakakis

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## A. CONDENSED INTERIM INCOME STATEMENT

(All amounts are expressed in euros unless otherwise stated)

	Notes	THE GROUP		THE COMPANY	
		1/7/2015- 30/9/2015	1/7/2014- 30/9/2014	1/7/2015- 30/9/2015	1/7/2014- 30/9/2014
<b>Turnover</b>	4.1	<b>152.628.327</b>	<b>145.511.286</b>	<b>132.027.430</b>	<b>131.364.250</b>
Cost of sales		(79.412.643)	(76.322.859)	(78.854.020)	(77.171.663)
<b>Gross profit</b>		<b>73.215.684</b>	<b>69.188.427</b>	<b>53.173.410</b>	<b>54.192.587</b>
Other income		1.330.482	603.495	410.393	439.050
Distribution costs		(37.916.658)	(36.619.674)	(30.415.522)	(30.747.313)
Administrative expenses		(7.050.267)	(6.536.406)	(5.309.940)	(5.252.531)
Other expenses		(2.338.253)	(1.629.336)	(1.297.924)	(1.226.704)
<b>Profit before tax, interest and investing results</b>		<b>27.240.988</b>	<b>25.006.507</b>	<b>16.560.417</b>	<b>17.405.088</b>
Finance costs		(1.629.483)	(1.956.216)	(1.586.729)	(1.874.519)
Finance income		1.775.222	2.611.470	1.414.641	1.828.098
Other financial results		1.780.720	(139.360)	1.780.720	(139.360)
		<b>1.926.459</b>	<b>515.894</b>	<b>1.608.632</b>	<b>(185.780)</b>
<b>Profit before taxes</b>		<b>29.167.447</b>	<b>25.522.401</b>	<b>18.169.049</b>	<b>17.219.308</b>
Income tax	4.2	(7.376.055)	(5.512.511)	(5.904.164)	(4.341.440)
<b>Profits after income tax</b>		<b>21.791.392</b>	<b>20.009.890</b>	<b>12.264.885</b>	<b>12.877.868</b>
<b>Attributable to:</b>					
Shareholders of the parent company		21.791.392	20.009.890	12.264.885	12.877.868
Non-controlling Interests		-	-	-	-
<b>Earnings per share</b>					
Basic earnings per share (€/share)	4.3	<b>0,1602</b>	<b>0,1471</b>	<b>0,0901</b>	<b>0,0946</b>
<b>Earnings before interest, tax investing results depreciation and amortization</b>		<b>32.858.772</b>	<b>29.986.018</b>	<b>20.299.967</b>	<b>21.121.325</b>
<b>Earnings before interest, tax and investing results</b>		<b>27.240.988</b>	<b>25.006.507</b>	<b>16.560.417</b>	<b>17.405.088</b>
<b>Profit before tax</b>		<b>29.167.447</b>	<b>25.522.401</b>	<b>18.169.049</b>	<b>17.219.308</b>
<b>Profit after tax</b>		<b>21.791.392</b>	<b>20.009.890</b>	<b>12.264.885</b>	<b>12.877.868</b>

The accompanying notes constitute an integral part of the condensed interim financial statements.

## B. CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME

(All amounts are expressed in euros unless otherwise stated)

	THE GROUP		THE COMPANY	
	01/07/2015- 30/09/2015	01/07/2014- 30/09/2014	01/07/2015- 30/09/2015	01/07/2014- 30/09/2014
<b>Net profit (loss) for the period</b>	21.791.392	20.009.890	12.264.885	12.877.868
<b>Items will not be classified subsequently in the income statement:</b>				
Actuarial Gains / (Losses)	-	-	-	-
Deferred taxes to the actuarial gains / (losses) due to change of the tax rate	34.561	-	34.561	-
	34.561	-	34.561	-
<b>Items that it is possible to be classified subsequently in the income statement:</b>				
<b>Revaluation of financial assets available for sale</b>				
Revaluation Gain / (Losses) of financial assets available for sale	(904.692)	-	-	-
Deferred tax of financial assets available for sale	-	-	-	-
Exchange differences on translation of foreign operations	681.561	(68.450)	-	-
	(223.131)	(68.450)	-	-
<b>Other comprehensive income for the period after tax</b>	(188.570)	(68.450)	34.561	-
<b>Total comprehensive income for the period</b>	<u>21.602.823</u>	<u>19.941.440</u>	<u>12.299.446</u>	<u>12.877.868</u>
<b>Total comprehensive income for the period attributed to :</b>				
Owners of the company	21.602.823	19.941.440	12.299.446	12.877.868
Non-controlling Interests	-	-	-	-

The accompanying notes constitute an integral part of the condensed interim financial statements.

### C. CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION

(All amounts are expressed in euros unless otherwise stated)

	Notes	THE GROUP		THE COMPANY	
		30/9/2015	30/6/2015	30/9/2015	30/6/2015
<b>Assets</b>					
<b>Non-current Assets</b>					
Property, plant and equipment	4.4	496.893.759	497.881.150	287.265.377	289.382.423
Investment property	4.5	6.022.929	6.118.721	6.022.929	6.118.721
Investments in subsidiaries	4.6	-	-	187.087.027	187.087.027
Financial assets available for sale	4.7	9.472.657	10.377.348	-	-
Other long term receivables	4.10	17.729.859	17.759.078	7.474.688	7.490.272
Long term blocked bank deposits	4.11	952.903	952.903	-	-
		<b>531.072.107</b>	<b>533.089.200</b>	<b>487.850.021</b>	<b>490.078.443</b>
<b>Current Assets</b>					
Inventories		178.267.617	197.792.010	153.090.879	172.697.801
Trade debtors and other trade receivables		20.482.981	15.546.511	34.574.658	41.746.395
Other receivables		37.457.926	33.250.940	34.713.266	28.231.165
Trading securities- Derivatives	4.8	7.691.840	5.911.120	7.691.840	5.911.120
Other current assets		9.154.170	5.819.069	7.604.918	4.922.230
Cash and cash equivalents	4.12	334.822.649	298.918.408	187.286.223	169.893.073
		<b>587.877.183</b>	<b>557.238.058</b>	<b>424.961.784</b>	<b>423.401.784</b>
<b>Total assets</b>		<b>1.118.949.290</b>	<b>1.090.327.258</b>	<b>912.811.805</b>	<b>913.480.227</b>
<b>Equity and Liabilities</b>					
<b>Equity attributable to the shareholders of the parent</b>					
Share capital	4.13.1	161.911.113	161.911.113	161.911.113	161.911.113
Share premium reserve	4.13.2	7.768.954	7.702.078	7.768.954	7.702.078
Translation reserve		(211.314)	(892.875)	-	-
Other reserves	4.13.2	360.875.336	361.636.240	360.799.443	360.764.882
Retained earnings		288.534.157	266.851.991	115.302.544	103.037.659
		<b>818.878.246</b>	<b>797.208.547</b>	<b>645.782.054</b>	<b>633.415.732</b>
<b>Non-controlling Interests</b>		-	-	-	-
<b>Total equity</b>		<b>818.878.246</b>	<b>797.208.547</b>	<b>645.782.054</b>	<b>633.415.732</b>
<b>Non-current liabilities</b>					
Liabilities for pension plans		5.938.624	5.775.652	5.908.010	5.745.038
Long term loan liabilities	4.14	143.916.512	143.916.512	143.916.512	143.916.512
Other long term liabilities		13.018.129	12.950.464	27.272	28.472
Deferred tax liabilities	4.16	7.738.560	6.994.412	7.695.008	6.950.916
<b>Total non-current liabilities</b>		<b>170.611.825</b>	<b>169.637.040</b>	<b>157.546.802</b>	<b>156.640.938</b>
<b>Current liabilities</b>					
Provisions		235.540	234.431	216.937	216.937
Trade and other payables		41.332.045	51.406.028	42.598.339	51.640.474
Current tax liabilities	4.17	48.383.237	40.010.796	42.325.513	33.856.631
Short-term loan liabilities	4.15	132.653	2.877.527	-	2.669.667
Other current liabilities		39.375.744	28.952.889	24.342.160	35.039.848
<b>Total current liabilities</b>		<b>129.459.219</b>	<b>123.481.671</b>	<b>109.482.949</b>	<b>123.423.557</b>
<b>Total liabilities</b>		<b>300.071.044</b>	<b>293.118.711</b>	<b>267.029.751</b>	<b>280.064.495</b>
<b>Total equity and liabilities</b>		<b>1.118.949.290</b>	<b>1.090.327.258</b>	<b>912.811.805</b>	<b>913.480.227</b>

The accompanying notes constitute an integral part of the condensed interim financial statements.

## D. CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY - (CONSOLIDATED)

For the period from 1<sup>st</sup> July 2015 to 30<sup>th</sup> September 2015

(All amounts are expressed in euros unless otherwise stated)

	THE GROUP									
	Share capital	Share premium reserve	Translation reserve	Statutory reserve	Fair value reserve	Tax- free reserves	Extraordinary reserves	Other reserves	Retained earnings	Total Equity
<b>Balances as at 1<sup>st</sup> July 2015, according to the IFRS</b>	161.911.113	7.702.078	(892.875)	36.110.803	586.195	1.797.944	323.996.489	(855.192)	266.851.991	797.208.547
<i>Changes in Equity</i>										
Deferred taxation of expenses for share capital increase		66.876								66.876
Statutory reserves				109.227					(109.227)	-
Extraordinary reserves										-
<i>Transactions with owners</i>	-	66.876	-	109.227	-	-	-	-	(109.227)	66.876
<b>Net Profit for the period 01/07/2015-30/09/2015</b>									21.791.392	21.791.392
<i>Other comprehensive income</i>										
Deferred taxes to the actuarial gains / (losses) due to change of the tax rate								34.561		34.561
Profit / (Loss) from the valuation of financial assets available for sale					(904.692)					(904.692)
Exchange differences on transaction of foreign operations			681.561							681.561
<b>Other comprehensive income for the period</b>	-	-	681.561	-	(904.692)	-	-	34.561	-	(188.570)
<b>Total comprehensive income for the period</b>	-	-	681.561	-	(904.692)	-	-	34.561	21.791.392	21.602.823
<b>Balance as at September 30<sup>th</sup>, 2015 according to IFRS</b>	161.911.113	7.768.954	(211.314)	36.220.030	(318.497)	1.797.944	323.996.489	(820.631)	288.534.157	818.878.246

The accompanying notes constitute an integral part of the condensed interim financial statements.



For the period from 1<sup>st</sup> July 2014 to 30<sup>th</sup> September 2014  
(All amounts are expressed in euros unless otherwise stated)

## THE GROUP

	Share capital	Share premium reserve	Translation reserve	Statutory reserve	Fair Value reserve	Tax - free reserves	Extraordinary reserves	Other reserves	Retained earnings	Total Equity
Balances as at 1st July 2014, according to the IFRS	161.911.113	7.702.078	(635.628)	32.136.235	2.980.969	1.797.944	302.907.227	(351.378)	236.061.799	744.510.358
<i>Changes in Equity</i>										
Statutory reserve										-
Extraordinary reserves										-
Other reserves										-
<i>Transactions with owners</i>	-	-	-	-	-	-	-	-	-	-
<i>Net Profit for the period 01/07/2014-30/09/2014</i>									20.009.890	20.009.890
<i>Other comprehensive income</i>										
Exchange differences on translation of foreign operations			(68.450)							(68.450)
Profit / (Loss) from the valuation of financial assets available for sale										-
Deferred taxation financial assets available for sale										-
<i>Total comprehensive income for the period</i>	-	-	(68.450)	-	-	-	-	-	20.009.890	19.941.440
Balance as at September 30th, 2014 according to IFRS	161.911.113	7.702.078	(704.078)	32.136.235	2.980.969	1.797.944	302.907.227	(351.378)	256.071.689	764.451.798

The accompanying notes constitute an integral part of the condensed interim financial statements.

## E. CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY OF THE PARENT COMPANY

For the period from 1<sup>st</sup> July 2015 to 30<sup>th</sup> September 2015

(All amounts are expressed in **euros** unless otherwise stated)

	THE COMPANY							
	Share Capital	Share Premium Reserve	Statutory Reserve	Tax- free reserves	Extraordinary reserves	Other reserves	Retained earnings	Total Equity
<b>Balances as at 1st July 2015, according to the IFRS</b>	161.911.113	7.702.078	35.822.944	1.797.944	323.996.489	(852.495)	103.037.659	633.415.732
<i>Changes in Equity</i>								
Deferred taxation of expenses for share capital increase		66.876						66.876
Statutory Reserve								-
Extraordinary Reserves								-
<i>Transactions with owners</i>	-	66.876	-	-	-	-	-	66.876
<b>Net Profit for the period 01/07/2015-30/09/2015</b>							12.264.885	12.264.885
<i>Other comprehensive income</i>								
Deferred taxes to the actuarial gains / (losses) due to change of the tax rate						34.561		34.561
Profit / (Loss) from the valuation of financial assets available for sale								-
Deferred taxation financial assets available for sale								-
<b>Other comprehensive income for the period</b>	-	-	-	-	-	34.561	-	34.561
<b>Total comprehensive income for the period</b>	-	-	-	-	-	34.561	12.264.885	12.299.446
<b>Balance as at September 30<sup>th</sup> , 2015 according to IFRS</b>	161.911.113	7.768.954	35.822.944	1.797.944	323.996.489	(817.934)	115.302.544	645.782.054

The accompanying notes constitute an integral part of the condensed interim financial statements.

For the period from 1<sup>st</sup> July 2014 to 30<sup>th</sup> September 2014  
(All amounts are expressed in euros unless otherwise stated)

	THE COMPANY							Total Equity
	Share capital	Share premium reserve	Statutory reserve	Tax - free reserves	Extraordinary reserves	Other reserves	Retained earnings	
<b>Balances as at 1st July 2014, according to the IFRS</b>	161.911.113	7.702.078	32.136.235	1.797.944	302.907.227	(349.553)	102.131.741	608.236.785
<i>Changes in Equity</i>								
Statutory reserve								-
Extraordinary reserves								-
Other reserves								-
<i>Transactions with owners</i>	-	-	-	-	-	-	-	-
<i>Net Profit for the period 01/07/2014-30/09/2014</i>							12.877.868	12.877.868
<i>Other comprehensive income</i>								
Exchange differences on translation of foreign operations								-
Profit / (Loss) from the valuation of financial assets available for sale								-
Deferred taxation financial assets available for sale								-
<i>Total comprehensive income for the period</i>	-	-	-	-	-	-	12.877.868	12.877.868
<b>Balance as at September 30th, 2014 according to IFRS</b>	161.911.113	7.702.078	32.136.235	1.797.944	302.907.227	(349.553)	115.009.609	621.114.653

The accompanying notes constitute an integral part of the condensed interim financial statements.

## F. CONDENSED INTERIM STATEMENT OF CASH FLOWS

(All amounts are expressed in euros unless otherwise stated)

<i>Indirect Method</i>	<i>Notes</i>	THE GROUP		THE COMPANY	
		30/9/2015	30/9/2014	30/9/2015	30/9/2014
<b><u>Cash flows from operating activities</u></b>					
Cash flows from operating activities	4.18	49.974.760	31.212.836	47.767.232	13.585.020
Interest payable		(44.560)	(133.407)	(5.511)	(102.872)
Income tax payable		(5.830.781)	(1.023.948)	(3.995.475)	-
<b>Net cash flows from operating activities</b>		<b>44.099.419</b>	<b>30.055.481</b>	<b>43.766.246</b>	<b>13.482.148</b>
<b><u>Cash flows from investing activities</u></b>					
Purchases of tangible and intangible assets		(6.049.639)	(5.787.099)	(3.370.492)	(2.944.047)
Proceeds of tangible assets		331.891	193.385	331.891	193.385
Share Capital Increase of subsidiaries		-	-	(20.708.461)	(5.000.001)
Disposals from Investments in financial assets available for sale		-	(6.268.188)	-	-
Interest received		56.768	196.170	43.633	4.184
<b>Net cash flows from investing activities</b>		<b>(5.660.980)</b>	<b>(11.665.732)</b>	<b>(23.703.429)</b>	<b>(7.746.479)</b>
<b><u>Cash flows from financing activities</u></b>					
Loan repayments		(2.744.874)	(5.232.078)	(2.669.667)	(5.232.078)
Payments of finance lease liabilities		-	(87.305)	-	(87.305)
<b>Net cash flows from financing activities</b>		<b>(2.744.874)</b>	<b>(5.319.383)</b>	<b>(2.669.667)</b>	<b>(5.319.383)</b>
<b>Increase/(decrease) in cash and cash equivalents (net)</b>		<b>35.693.565</b>	<b>13.070.366</b>	<b>17.393.150</b>	<b>416.285</b>
Cash and cash equivalents at the beginning of the period		298.918.408	287.567.276	169.893.073	195.373.828
Exchange difference of cash and cash equivalents		210.676	5.609	-	-
<b>Cash and cash equivalents at the end of the period</b>		<b>334.822.649</b>	<b>300.643.251</b>	<b>187.286.223</b>	<b>195.790.113</b>
<b>Cash in hand</b>		<b>2.949.625</b>	<b>2.534.667</b>	<b>2.527.115</b>	<b>2.160.776</b>
<b>Carrying amount of bank deposits and bank overdrafts</b>		<b>5.956.685</b>	<b>4.741.776</b>	<b>5.956.685</b>	<b>-</b>
<b>Sight and time deposits</b>		<b>325.916.339</b>	<b>293.366.808</b>	<b>178.802.423</b>	<b>193.629.337</b>
<b>Cash and cash equivalents</b>		<b>334.822.649</b>	<b>300.643.251</b>	<b>187.286.223</b>	<b>195.790.113</b>

The accompanying notes constitute an integral part of the condensed interim financial statements.

## G. SELECTED EXPLANATORY NOTES TO THE INTERIM CORPORATE AND CONSOLIDATED FINANCIAL STATEMENTS AS AT 30<sup>th</sup> SEPTEMBER 2015

### 1. Information

The Group's Interim Consolidated Financial Statement have been prepared in accordance with the International Financial Reporting Standards (IFRS) as they have been issued by the International Accounting Standards Board (IASB).

JUMBO is a trading company, established according to the laws of the Hellenic Republic. Reference made to the "COMPANY" or "JUMBO S.A." indicates, unless otherwise stated in the text, the Group "JUMBO" and its fully consolidated subsidiary companies.

The Company's distinctive title is "JUMBO" and it has been registered in its articles of incorporation as well as in the department for trademarks of the Ministry of Development as a brand name for JUMBO products and services under number 127218 with protection period after extension until 5/6/2025.

The Company was incorporated in 1986 (Government Gazette 3234/26.11.1986) and its term of duration was set at thirty (30) years. According to the decision of the Extraordinary General Meeting of the shareholders dated 3/5/2006, which was approved by the decision of the Ministry of Development numbered K2-6817/9.5.2006, the company term of duration was extended to seventy years (70) from the date of its registration in the Register of Societe Anonyme.

Originally, the company's registered office was at the Municipality of Glyfada, at 11 Angelou Metaxa street. According to the same decision (mentioned above) of the Extraordinary General Meeting of shareholders, which was approved by the decision of the Ministry of Development numbered K2-6817/9.5.2006, the registered office of the company was transferred to the Municipality of Moschato in Attica and, specifically, at 9 Kyprou street and Ydras, PC 183 46.

The company is registered in the Register of Societe Anonyme of the Ministry of Development, Department of Societe Anonyme and Credit, under Num. 7650/06/B/86/04 while the Company's registration number at the General Electronic Commercial Registry (G.E.MI.) is 121653960000.

The company's operations are governed by Law 2190/1920.

The Financial Statements of September 30<sup>th</sup>, 2015 (01.07.2015-30.09.2015) were approved by the Board of Directors on November 20<sup>th</sup>, 2015.

### 2. Nature of Operations

The company's main operation is retail sale of toys, baby items, seasonal items, decoration items, books and stationery and is classified based on the STAKOD 03 bulletin of the National Statistics Service in Greece (E.S.Y.E.) within the sector "other retail trade of new items in specialized shops" (STAKOD category 525.9). A small part of its operations is wholesale of toys and similar items to third parties.

Since 19/7/1997 the Company has been listed on the Stock Exchange and since June 2010 it participates in FTSE/Athex 20 index. Based on the stipulations of the Regulation of the Stock Exchange, the Company's shares are placed in the "Main Market" category. Additionally, the Stock Exchange applying the decision made on 24/11/2005 by its Board of Directors, regarding the adoption of a model of FTSE Dow Jones Industry Classification Benchmark (ICB), as of 2/1/2006 classified the Company under the sector of financial activity Toys, which includes only the company "JUMBO".

Within its 30 years of operation, the Company has become one of the largest companies in retail sale.

On 30/09/2015 the Group operated 72 stores in Greece, Cyprus, Bulgaria, Romania and the on-line store e-jumbo.

On 30 September 2015 the Group employed 4.936 persons, of which 4.143 as permanent staff and 793 as seasonal staff. The average number of employees for the period, 01/07/2015 - 30/09/2015, was 4.736 persons (4.070 as permanent and 666 as seasonal staff).

### 3. Accounting Principles Summary

The attached interim financial statements of the Group and the Company (henceforth Financial Statements) dated as of September 30<sup>th</sup>, 2015, for the period from July 1<sup>st</sup> 2015 to September 30<sup>th</sup> 2015 have been compiled according to the historical cost convention, the going concern principle and are in compliance with the International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (IASB), and adopted by the European Union, as well as their interpretations issued by the IFRS Interpretations Committee (I.F.R.I.C.) of IASB, and are consistent with IAS 34 "Interim Financial Information".

Condensed interim financial statements do not contain all the information and notes required in annual financial statements and must be studied in line with the financial statements of the Company and the Group of the 30<sup>th</sup> of June, 2015 which have been uploaded on the Company's website [www.e-jumbo.gr](http://www.e-jumbo.gr).

The reporting currency is Euro (currency of the country of the Company's headquarters) and all the amounts are reported in Euro unless stated otherwise.

The preparation of financial statements according to International Financial Reporting Standards (IFRS) demands the use of estimate and judgment on the implementation of accounting principles. Significant assumptions made by the Management regarding the application of the Company's accounting principles and methods have been highlighted whenever deemed necessary. Estimates and judgments made by the Management are constantly evaluated and are based on experiential data and other factors, including the future events considered as predictable under normal circumstances.

During the preparation of the interim Financial Statements, the significant accounting estimates and judgments adopted by management to implement the Group's accounting policies are consistent with those applied in the annual financial statements for the year 2014-2015 (Note 3.2 annual Financial Statements).

Furthermore, the main sources of uncertainty, also effective under the preparation of the Financial Statements for Fiscal Year ended as at 30/06/2015, remained unchanged regarding the Interim Financial Statements for the period ended as at 30/09/2015, apart from the risks pertaining to the latest financial developments in Greece.

Despite the challenging macroeconomic and financial environment in Greece, the Group and the Company successfully responded to the specific conditions of the Greek economy, recording an increase of sales by 4,9% y-o-y and 0,50% y-o-y respectively.

Having already experienced capital control restriction in Cyprus, the Group Management was prepared to take the necessary steps to adequately address the impact of capital restriction imposed in Greece. In particular: a) the Group had sufficient stocks to facilitate uninterrupted supply of the stores, b) the Company and its subsidiaries were adequately capitalized, with no liquidity problems and the cash and cash equivalents exceeded the bank loans, c) the Group has a significant presence in Greece but due to its export orientation, 29% of its revenue refer to foreign operations. Combined with the existing provisions for the implementation of imports, the needs of the Group are counterbalanced.

Based on the overall evaluation, the Group Management has concluded there is no need to recognize provisions or impairment charges for the period ended September 30, 2015. The Group Management continuously assesses the situation and its possible consequences and takes all the necessary measures to maintain the viability of the Group in order to minimize any adverse impact on the Group's activities and facilitate extension of its operations in the current business and economic environment. However, it is to

be noted that the company viability is inextricably linked to the sustainability of the country in its efforts for reconstruction within the European environment.

Basic accounting principles adopted for the preparation of these financial statements have been also applied to the financial statements of 2014-2015 and have been applied to all the periods presented apart from the changes listed below.

### **3.1 New Standards, Interpretations, Revisions and Amendments to existing Standards that are effective and have been adopted by the European Union**

The following amendments and interpretations of the IFRS have been issued by the International Accounting Standards Board (IASB), adopted by the European Union, and their application is mandatory from or after 01/01/2015.

#### **IFRIC 21 “Levies” (effective for annual periods starting on or after 17/06/2014)**

In May 2013, the IASB issued IFRIC 21. IFRIC 21 provides guidance on when a company recognises a liability for a levy imposed by the state in its Financial Statements. IFRIC 21 is an interpretation of IAS 37 “Provisions, Contingent Liabilities and Contingent Assets”. IAS 37 sets out criteria for the recognition of a liability, one of which is the present obligation resulting from a past event, known as an obligating event. This interpretation indicates that the obligating event is the activity that triggers the payment of the levy in accordance with the relevant legislation. The interpretation does not affect the consolidated and separate Financial Statements.

#### **Annual Improvements cycle 2011-2013 (effective for annual periods starting on or after 01/01/2015)**

In December 2013, the IASB issued Annual Improvements to IFRSs 2011-2013 Cycle, a collection of amendments to IFRSs, in response to four issues addressed during the 2011-2013 cycle. The issues included in this cycle are the following: IFRS 1: Meaning of effective IFRSs, IFRS 3: Scope exceptions for joint ventures; IFRS 13: Scope of paragraph 52 (portfolio exception); and IAS 40: Clarifying the interrelationship of IFRS 3 Business Combinations and IAS 40 Investment Property when classifying property as investment property or owner-occupied property. The amendments do not materially affect the consolidated and separate Financial Statements.

### **3.2 New Standards, Interpretations revisions and amendments to the existing Standards that are not effective or have not been adopted by the European Union.**

The following new Standards and Revisions to the Standards as well as the following Interpretations of the existing Standards have been issued but are not effective yet or have not been adopted by the European Union. In particular:

#### **IFRS 9 “Financial Instruments” and subsequent amendments to IFRS 9 and IFRS 7 (effective for annual periods starting on or after 01/01/2018)**

IFRS 9 is the IASB's replacement of IAS 39 regarding classification and measurement of financial assets and financial liabilities and includes a new method of expected credit losses replacing the existing rule-based requirements. IFRS 9 introduces a substantially-reformed model for hedge accounting with enhanced disclosures, removing a source of complexity in IAS 39. The Group will examine the impact of the above on its Financial Statements. The above have not been adopted by the European Union.

**IFRS 15 “Revenue from Contracts with Customers” (effective for annual periods starting on or after 01/01/2018)**

In May 2014, the IASB issued a new standard, IFRS 15. The new Standard outlines a single comprehensive model for entities to use in accounting for revenue arising from contracts with customers. The core principle is that an entity recognizes revenue to depict the transfer of promised goods or services to customers in an amount that reflects the consideration to which the entity expects to be entitled in exchange for those goods or services. The Company is examining the impact of the above on its Financial Statements. The above have not been adopted by the European Union.

**Defined Benefit Plans: Employee Contributions (Amendments to IAS 19) (effective for annual periods starting on or after 01/02/2015)**

The narrow scope amendments apply to contributions from employees or third parties to defined benefit plans. The objective of the amendments is to simplify the accounting for contributions that are independent of the number of years of employee service, for example, employee contributions that are calculated according to a fixed percentage of salary.

**Annual Improvements cycle 2012-2014 (effective for annual periods starting on or after 01/01/2016)**

In September 2014, the IASB issued Annual Improvements to IFRSs 2012-2014 Cycle, a collection of amendments to IFRSs, in response to four issues addressed during the 2012-2014 cycle. The amendments are effective for annual periods beginning on or after 1 January 2016, although entities are permitted to apply them earlier. The issues included in this cycle are the following: IFRS 5: Changes in methods of disposal, IFRS 7: Servicing Contracts and Applicability of the amendments to IFRS 7 to Condensed Interim Financial Statements, IAS 19: Discount rate: regional market, and IAS 34: Disclosure of information elsewhere in the interim financial report. The Group will examine the impact of the above on its Financial Statements. The above have not been adopted by the European Union.

**Amendment to IAS 27: “Equity Method in Separate Financial Statements” (effective for annual periods starting on or after 01/01/2016)**

In August 2014, the IASB published narrow scope amendments to IAS 27 “Equity Method in Separate Financial Statements “. Under the amendments, entities are permitted to use the equity method to account for investments in subsidiaries, joint ventures and associates in their separate Financial Statements – an option that was not effective prior to the issuance of the current amendments. The Group will examine the impact of the above on its Financial Statements, though it is not expected to have any. The above have not been adopted by the European Union.

**Amendments to IFRS 10 and IAS 28: “Sale or Contribution of Assets between an Investor and its Associate or Joint Venture” (effective for annual periods starting on or after 01/01/2016)**

In September 2014, the IASB published narrow scope amendments to IFRS 10 and IAS 28 “Sale or Contribution of Assets between an Investor and its Associate or Joint Venture”. The amendments will be applied by entities prospectively in respect of sales or contribution of assets performed in the annual periods starting on or after 01/01/2016. The main consequence of the amendments is that a full gain or loss is recognized when a transaction involves a business (whether it is housed in a subsidiary or not). A partial gain or loss is recognized when a transaction involves assets that do not constitute a business, even if these assets are housed in a subsidiary. The Group will examine the impact of the above on its Financial Statements, though it is not expected to have any. The above have not been adopted by the European Union.

**Amendments to IAS 16 and IAS 41: “Agriculture: Bearer Plants” (effective for annual periods starting on or after 01/01/2016)**

In June 2014, the IASB published amendments that change the financial reporting for bearer plants. The IASB decided that bearer plants exclusively used for production increase, should be accounted for in the same way as property, plant and equipment in IAS 16. Consequently, the amendments include bearer plants within the scope of IAS 16, instead of IAS 41. The produce growing on bearer plants will remain within the scope of IAS 41. The Group will examine the impact of the above on its Financial Statements, though it is not expected to have any. The above have not been adopted by the European Union.



**Amendments to IAS 16 and IAS 38: Clarification of Acceptable Methods of Depreciation and Amortisation (effective for annual periods starting on or after 01/01/2016)**

In May 2014, the IASB published amendments to IAS 16 and IAS 38. IAS 16 and IAS 38 both establish the principle for the basis of depreciation and amortisation as being the expected pattern of consumption of the future economic benefits of an asset. The IASB has clarified that the use of revenue-based methods to calculate the depreciation of an asset is not appropriate because revenue generated by an activity that includes the use of an asset generally reflects factors other than the consumption of the economic benefits embodied in the asset. The Group will examine the impact of the above on its Financial Statements. The above have not been adopted by the European Union.

**Amendments to IFRS 11: Accounting for Acquisitions of Interests in Joint Operations (effective for annual periods starting on or after 01/01/2016)**

In May 2014, the IASB issued amendments to IFRS 11. The amendments add new guidance on how to account for the acquisition of an interest in a joint operation that constitutes a business and specify the appropriate accounting treatment for such acquisitions. The Group will examine the impact of the above on its Financial Statements. The above have not been adopted by the European Union.

**Amendments to IAS 1: “Disclosures Initiative”(effective for annual periods starting on or after 01/01/2016)**

The aforementioned amendments address settling the issues pertaining to the effective presentation and disclosure requirements as well as the potential of entities to exercise judgment under the preparation of financial statements. The above have not been adopted by the European Union.

**Amendments to IFRS 10, IFRS 12 and IAS 28: “Investment Entities: Applying the Consolidated Exception” (effective for annual periods starting on or after 01/01/2016)**

In December 2014, the IASB published narrow scope amendments to IFRS 10, IFRS 12 and IAS 28. The aforementioned amendments introduce explanation regarding accounting requirements for investment entities, while providing exemptions in particular cases, which decrease the costs related to the implementation of the Standards. The Group will examine the impact of the above on its Financial Statements, though it is not expected to have any. The above have not been adopted by the European Union.

### 3.3 The Group Structure

The companies included in the full consolidation of JUMBO S.A. are the following:

**Parent Company:**

The Societe Anonyme under the title «JUMBO SA» and the distinctive title «JUMBO» was founded in 1986, with current headquarters in Moschato of Attica (street Cyprou 9 and Hydras), has been listed since 1997 in the Stock Exchange and is registered in the Registry for SA of Ministry of Development with reg. no. 7650/06/B/86/04 while the Company’s number at the General Electronic Commercial Registry (G.E.MI.) is 121653960000. The company has been classified in the Main Market category of the Stock Exchange.

**Subsidiaries:**

1. The subsidiary company under the title «Jumbo Trading Ltd», is a Cypriot company of limited liability. It was founded in 1991. Its headquarters are in Nicosia of Cyprus (Avenue Avraam Antoniou 9, Kato Lakatamia of Nicosia). It is registered in the Registration of Companies Cyprus, with number E 44824. It operates in Cyprus under the same objective with the Parent, that is retail toys trade. Parent company owns 100% of its shares and its voting rights.

2. The subsidiary company in Bulgaria under the title «JUMBO EC.B. LTD » was founded on the 1st of September 2005 as a One – person Company of Limited Responsibility with Registration Number 96904, book 1291 of Court of first instance of Sofia and according to the conditions of Special Law with number 115. Its foundation is in Sofia, Bulgaria (Bul. Bulgaria 51, Sofia 1404). Parent company owns 100% of its shares and its voting rights.

3. The subsidiary company in Romania under the title «JUMBO EC.R. S.R.L.» was founded on the 9th of August 2006 as a Company of Limited Responsibility (srl) with Registration Number J40/12864/2006 of the Trade Register, with registered office in Bucharest, area 3, B-dul Theodor Pallady avenue, number 51, Centrul de Calcul building 5<sup>th</sup> floor. Parent company owns 100% of its shares and its voting rights.

4. The subsidiary company ASPETTO Ltd was founded on the 21/08/2006 in Cyprus Nicosia (Abraham Antoniou 9 avenue, Kato Lakatamia, Nicosia). “Jumbo Trading Ltd” owns 100% of its voting rights.

5. WESTLOOK SRL is a subsidiary of ASPETTO Ltd which holds a 100% stake of its share capital. The company registered office is in Crevedia, county Dâmbovița (motorway București - Târgoviște, No. 670, Apartment 52). The company was founded at 16.10.2006.

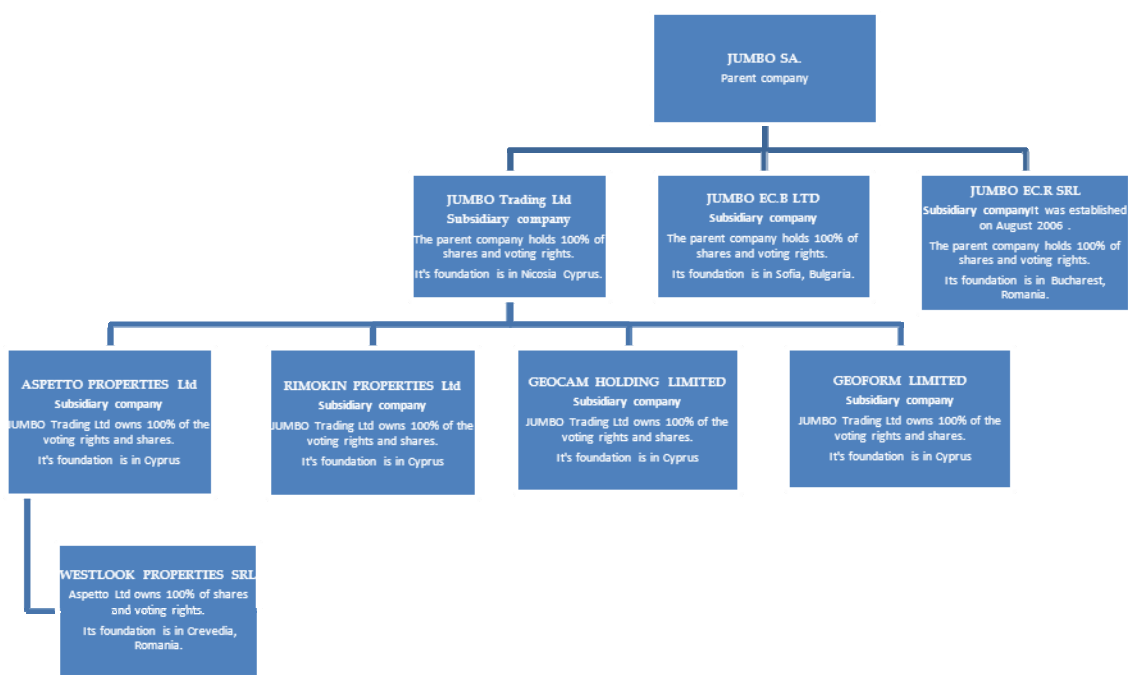
6. Rimokin Properties Ltd is a subsidiary of Jumbo Trading Ltd which holds a 100% stake of its share capital. The company registered office is in Nicosia, of Cyprus (Avraam Antoniou 9 Avenue, Kato Lakatamia of Nicosia). The company was founded at 28.07.2014.

7. Geocam Holdings Limited is a subsidiary of Jumbo Trading Ltd which holds a 100% stake of its share capital. The company registered office is in Nicosia, of Cyprus (Avraam Antoniou 9 Avenue, Kato Lakatamia of Nicosia). The company was founded at 13.03.2015.

8. Geoform Limited is a subsidiary of Jumbo Trading Ltd which holds a 100% stake of its share capital. The company registered office is in Nicosia, of Cyprus (Avraam Antoniou 9 Avenue, Kato Lakatamia of Nicosia). The company was founded at 13.03.2015.

The Group companies, included in the consolidated financial statements and the consolidation method are the following:

Consolidated Subsidiary	Percentage and Participation	Main Office	Activity	Consolidation method
JUMBO TRADING LTD	100% Direct	Cyprus	Commercial	Full Consolidation
JUMBO EC.B LTD	100% Direct	Bulgaria	Commercial	Full Consolidation
JUMBO EC.R SRL	100% Direct	Romania	Commercial	Full Consolidation
ASPETTO LTD	100% Indirect	Cyprus	Investment	Full Consolidation
WESTLOOK SRL	100% Indirect	Romania	Investment	Full Consolidation
RIMOKIN PROPERTIES LTD	100% Indirect	Cyprus	Investment	Full Consolidation
GEOCAM HOLDINGS LIMITED	100% Indirect	Cyprus	Investment	Full Consolidation
GEOFORM LIMITED	100% Indirect	Cyprus	Investment	Full Consolidation



There have been no changes to the Group structure within the period.

## 4. Notes to the Financial Statements

### 4.1 Segment Reporting

In terms of geography, the Group operates through a sales' network developed in Greece, Cyprus, Bulgaria and Romania. The above sectors are used by the company's management for internal information purposes. The management's strategic decisions are based on the readjusted operating results of every sector, which are used for productivity measurement.

The activities of the Group, which don't fall within the criteria and the qualitative limits of IFRS 8 in order to be set as operating segments, are presented as "Others". The "Others" category includes finance costs and finance income, which can't be divided, because they pertain to the total activity of the Group.

In the segment "Greece" the Company's Management also monitors the sales from Greece to FYROM based on the commercial agreement with the independent customer Veropoulos Doool and the sales from Greece to Albania and to Kosovo based on the commercial agreement with the independent customer Kind Zone Sh.p.k. Total sales of the Company to FYROM, Albania and Kosovo for the period 01.07.2015-30.09.2015 reached the amount of 2.769 ths euro.

Results per segment for the first three months of the current financial year are as follows:

(amounts in €)	01/07/2015-30/09/2015					Total
	Greece	Cyprus	Bulgaria	Romania	Other	
Sales	132.027.430	20.225.187	12.539.840	8.674.491	-	173.466.948
Intragroup Sales	(20.331.487)	(260.627)	(144.096)	(102.411)	-	(20.838.620)
<b>Total net sales</b>	<b>111.695.943</b>	<b>19.964.560</b>	<b>12.395.744</b>	<b>8.572.080</b>	-	<b>152.628.327</b>
Cost of sales	(59.909.697)	(9.531.171)	(6.000.116)	(3.971.659)	-	(79.412.643)
<b>Gross Profit</b>	<b>51.786.246</b>	<b>10.433.389</b>	<b>6.395.628</b>	<b>4.600.421</b>	-	<b>73.215.684</b>
Other income	-	-	-	-	1.330.482	1.330.482
Administrative expenses	(753.948)	-	-	-	(6.296.319)	(7.050.267)
Distribution costs	(30.183.033)	(2.475.298)	(2.905.014)	(2.120.823)	(232.490)	(37.916.658)
Other expenses	-	-	-	-	(2.338.253)	(2.338.253)
<b>Profit before tax, interest and investing results</b>	<b>20.849.265</b>	<b>7.958.091</b>	<b>3.490.614</b>	<b>2.479.598</b>	<b>(7.536.580)</b>	<b>27.240.988</b>
Financial expenses	-	-	-	-	(1.629.483)	(1.629.483)
Financial income	-	-	-	-	1.775.222	1.775.222
Other financial Results	-	-	-	-	1.780.720	1.780.720
<b>Profit before tax</b>	<b>20.849.265</b>	<b>7.958.091</b>	<b>3.490.614</b>	<b>2.479.598</b>	<b>(5.610.121)</b>	<b>29.167.447</b>
Income tax	-	-	-	-	(7.376.055)	(7.376.055)
<b>Net profit</b>	<b>20.849.265</b>	<b>7.958.091</b>	<b>3.490.614</b>	<b>2.479.598</b>	<b>(12.986.176)</b>	<b>21.791.392</b>
Depreciation and amortization	(3.626.231)	(455.213)	(841.296)	(533.093)	(163.654)	(5.619.487)

Results per segment for the first three months of the previous financial year are as follows:

(amounts in €)	01/07/2014-30/09/2014					
	Greece	Cyprus	Bulgaria	Romania	Other	Total
Sales	131.364.250	18.374.776	11.383.792	2.737.261	-	163.860.079
Intragroup Sales	(17.908.180)	(77.541)	(295.923)	(67.149)	-	(18.348.793)
<b>Total net sales</b>	<b>113.456.070</b>	<b>18.297.235</b>	<b>11.087.869</b>	<b>2.670.112</b>	<b>-</b>	<b>145.511.286</b>
Cost of sales	(60.468.134)	(8.890.214)	(5.675.420)	(1.289.091)	-	(76.322.859)
<b>Gross Profit</b>	<b>52.987.936</b>	<b>9.407.021</b>	<b>5.412.449</b>	<b>1.381.021</b>	<b>-</b>	<b>69.188.427</b>
Other income	-	-	-	-	603.495	603.495
Administrative expenses	(237.819)	-	-	-	(6.298.587)	(6.536.406)
Distribution costs	(30.555.865)	(2.270.811)	(2.604.128)	(997.422)	(191.448)	(36.619.674)
Other expenses	-	-	-	-	(1.629.336)	(1.629.336)
<b>Profit before tax, interest and investing results</b>	<b>22.194.252</b>	<b>7.136.210</b>	<b>2.808.321</b>	<b>383.599</b>	<b>(7.515.875)</b>	<b>25.006.507</b>
Financial expenses	-	-	-	-	(1.956.216)	(1.956.216)
Financial income	-	-	-	-	2.611.470	2.611.470
Other financial Results	-	-	-	-	(139.360)	(139.360)
<b>Profit before tax</b>	<b>22.194.252</b>	<b>7.136.210</b>	<b>2.808.321</b>	<b>383.599</b>	<b>(6.999.981)</b>	<b>25.522.401</b>
Income tax	-	-	-	-	(5.512.511)	(5.512.511)
<b>Net profit</b>	<b>22.194.252</b>	<b>7.136.210</b>	<b>2.808.321</b>	<b>383.599</b>	<b>(12.512.492)</b>	<b>20.009.890</b>
<b>Depreciation and amortization</b>	<b>(3.549.808)</b>	<b>(307.710)</b>	<b>(866.639)</b>	<b>(66.069)</b>	<b>(190.665)</b>	<b>(4.980.891)</b>

The allocation of consolidated assets and liabilities to business segments for the period 01/07/2015 - 30/09/2015, 01/07/2014-30/06/2015 and the respective period 01/07/2014 - 30/09/2014 is analysed as follows:

(amounts in €)	30/09/2015					
	Greece	Cyprus	Bulgaria	Romania	Other	Total
Segment assets	449.341.005	62.192.362	104.459.977	51.212.469	-	667.205.813
Non allocated Assets	-	-	-	-	451.743.477	451.743.477
<b>Consolidated Assets</b>	<b>449.341.005</b>	<b>62.192.362</b>	<b>104.459.977</b>	<b>51.212.469</b>	<b>451.743.477</b>	<b>1.118.949.290</b>
Segment liabilities	217.009.231	4.209.540	961.774	21.768.702	-	243.949.247
Non allocated Liabilities	-	-	-	-	56.121.797	56.121.797
<b>Consolidated liabilities</b>	<b>217.009.231</b>	<b>4.209.540</b>	<b>961.774</b>	<b>21.768.702</b>	<b>56.121.797</b>	<b>300.071.044</b>

(amounts in €)	Group's Asset additions	
		30/09/2015
Greece		1.858.602
Cyprus		269.586
Bulgaria		31.219
Romania		2.162.814
<b>Total</b>		<b>4.322.221</b>

30/06/2015

(amounts in €)	Greece	Cyprus	Bulgaria	Romania	Other	Total
Segment assets	466.555.691	73.362.450	105.729.499	48.199.432	-	693.847.072
Non allocated Assets	-	-	-	-	396.480.186	396.480.186
<b>Consolidated Assets</b>	<b>466.555.691</b>	<b>73.362.450</b>	<b>105.729.499</b>	<b>48.199.432</b>	<b>396.480.186</b>	<b>1.090.327.258</b>
Segment liabilities	218.548.484	4.986.131	887.841	21.691.047	-	246.113.503
Non allocated Liabilities	-	-	-	-	47.005.208	47.005.208
<b>Consolidated liabilities</b>	<b>218.548.484</b>	<b>4.986.131</b>	<b>887.841</b>	<b>21.691.047</b>	<b>47.005.208</b>	<b>293.118.711</b>

## Group's Asset additions

(amounts in €)	30/06/2015
Greece	12.509.822
Cyprus	21.473.181
Bulgaria	158.555
Romania	41.755.147
<b>Total</b>	<b>75.896.705</b>

30/09/2014

(amounts in €)	Greece	Cyprus	Bulgaria	Romania	Other	Total
Segment assets	470.673.060	57.061.524	108.124.277	5.567.171	-	641.426.034
Non allocated Assets	-	-	-	-	415.668.564	415.668.564
<b>Consolidated Assets</b>	<b>470.673.060</b>	<b>57.061.524</b>	<b>108.124.277</b>	<b>5.567.171</b>	<b>415.668.564</b>	<b>1.057.094.598</b>
Segment liabilities	237.055.296	865.727	1.813.790	1.583.834	-	241.318.647
Non allocated Liabilities	-	-	-	-	51.324.153	51.324.153
<b>Consolidated liabilities</b>	<b>237.055.296</b>	<b>865.727</b>	<b>1.813.790</b>	<b>1.583.834</b>	<b>51.324.153</b>	<b>292.642.800</b>

## Group's Asset additions

(amounts in €)	30/09/2014
Greece	2.096.470
Cyprus	1.757.494
Bulgaria	38.774
Romania	1.312.458
<b>Total</b>	<b>5.205.196</b>

The Group's main activity is retail sale of toys, infant supplies, seasonal items, home items, books and stationery.

The sales per type of product for the first quarter of the current fiscal year are as follows:

Sales per product type for the period 01/07/2015-30/09/2015		
Product Type	Sales in €	Percentage
Toy	35.755.233	23,43%
Baby products	12.956.454	8,49%
Stationary	21.416.446	14,03%
Seasonal	33.570.501	21,99%
Home products	48.878.096	32,02%
Other	51.597	0,03%
<b>Total</b>	<b>152.628.327</b>	<b>100,00%</b>

The sales per type of product for the first quarter of the previous fiscal year are as follows:

Sales per product type for the period 01/07/2014-30/09/2014		
Product Type	Sales in €	Percentage
Toy	34.109.220	23,44%
Baby products	16.360.639	11,24%
Stationary	21.075.536	14,48%
Seasonal	31.531.912	21,67%
Home products	42.376.978	29,12%
Other	57.003	0,04%
<b>Total</b>	<b>145.511.286</b>	<b>100,00%</b>

## 4.2 Income tax

According to Greek tax legislation, income tax for the period 01.07.2015-30.09.2015 was calculated at the rate of 29% on profits of the parent company, 10%, on average, on profits of the subsidiary JUMBO EC.B. LTD in Bulgaria and 16% on profits of the subsidiaries JUMBO EC.R SRL and WESTLOOK SRL in Romania. In respect of the subsidiary companies in Cyprus, the tax rate was 12,5%.

Provision for income taxes disclosed in the condensed interim financial statements is analysed as follows:

(amounts in €)	THE GROUP		THE COMPANY	
	30/09/2015	30/09/2014	30/09/2015	30/09/2014
Income taxes for the period	6.530.527	5.944.214	5.058.636	4.773.143
Deferred tax for the period	845.528	(431.703)	845.528	(431.703)
<b>Total income tax</b>	<b>7.376.055</b>	<b>5.512.511</b>	<b>5.904.164</b>	<b>4.341.440</b>

### 4.3 Earnings per share

The analysis of basic earnings per share for the Group and the Company is as follows:

Basic earnings per share <i>(amounts in €)</i>	THE GROUP		THE COMPANY	
	01/07/2015- 30/09/2015	01/07/2014- 30/09/2014	01/07/2015- 30/09/2015	01/07/2014- 30/09/2014
Earnings attributable to the shareholders of the parent company	21.791.392	20.009.890	12.264.885	12.877.868
Weighted average number of shares	136.059.759	136.059.759	136.059.759	136.059.759
<b>Basic earnings per share (euro per share)</b>	<b>0,1602</b>	<b>0,1471</b>	<b>0,0901</b>	<b>0,0946</b>

Earnings / (losses) per share were calculated based on the allocation of profits / (losses) after tax, on the weighted average number of shares of the parent company.

During the financial period ended as at 30.9.2015 the Company or its subsidiary and associate companies did not hold any shares of the Parent Company.

### 4.4 Property plant and equipment

#### a. Information on property plant and equipment

The Group re-estimated the useful life of fixed assets as at the date of the IFRS first time adoption based on the actual conditions, under which fixed assets are used and not based on taxation criteria.

According to Greek tax legislation, the Company as at 31/12/2008 and 31/12/2012 adjusted the acquisition value of its buildings and land plots. For IFRS purposes, that adjustment was reversed, because it does not meet the requirements imposed by IFRS.

Based on IFRS 1, the Group had the right to keep previous adjustments, if the latter disclosed the acquisition value of fixed assets which would be estimated according to IFRS. The management of the Group estimates that values as disclosed as at the transition date are not materially different from the acquisition value, which would have been estimated as at 30/6/2004 if IFRS had been adopted.

Based on the previous accounting principles, there were prolonged depreciation accounts (expenses for acquisition of assets, notary and other expenses) which were depreciated either in a lump sum or gradually in equal amounts within five years. Based on IFRS and the Company's estimates those items increased the acquisition value of tangible assets, and their depreciation was re-adjusted based on accounting estimates made on the fixed assets charged (re-adjustment of useful life of tangible assets).

#### b. Depreciation

Depreciation of tangible assets (other than land which is not depreciated) are calculated based on the fixed method during their useful life which is as follows:

Buildings	30 - 35 years
Mechanical equipment	5 - 20 years
Vehicles	5 - 10 years
Other equipment	4 - 10 years
Computers and software	3 - 5 years

#### c. Acquisition of Tangible Assets

Net investments for the acquisition of fixed assets by the Company for the financial period 01/7/2015-30/09/2015 reached the amount of € 1.859 thousand and for the Group € 4.322 thousand. On 30/09/2015 the Group had agreements for the construction of buildings, fixtures on buildings and transportation means of € 389 thousand that concern the subsidiaries.



The analysis of the Group's and the Company's tangible assets is as follows:  
(amounts in Euro)

	THE GROUP									
	Land - Freehold	Buildings and fixtures on buildings - Freehold	Transportation means	Machinery - furniture and other equipment	Software	Fixed assets under construction	Total	Leased means of transportation	Total of leasehold fixed assets	Total Property Plant and Equipment
Cost 30/06/2014	131.142.015	350.574.743	1.637.847	90.289.502	3.250.355	8.678.356	<b>585.572.818</b>	2.878.310	<b>2.878.310</b>	<b>588.451.128</b>
Accumulated depreciation	0	(79.456.172)	(1.278.768)	(57.930.464)	(2.516.494)	0	<b>(141.181.898)</b>	(1.414.325)	<b>(1.414.325)</b>	<b>(142.596.223)</b>
<b>Net Cost as at 30/06/2014</b>	<b>131.142.015</b>	<b>271.118.571</b>	<b>359.079</b>	<b>32.359.038</b>	<b>733.861</b>	<b>8.678.356</b>	<b>444.390.920</b>	<b>1.463.985</b>	<b>1.463.985</b>	<b>445.854.905</b>

Cost 30/06/2015	142.973.687	405.579.391	7.678.131	97.929.002	3.494.797	966.810	<b>658.621.818</b>	0	<b>0</b>	<b>658.621.818</b>
Accumulated depreciation	0	(92.648.704)	(1.487.935)	(63.841.790)	(2.762.239)	0	<b>(160.740.668)</b>	0	<b>0</b>	<b>(160.740.668)</b>
<b>Net Cost as at 30/06/2015</b>	<b>142.973.687</b>	<b>312.930.687</b>	<b>6.190.196</b>	<b>34.087.212</b>	<b>732.558</b>	<b>966.810</b>	<b>497.881.150</b>	<b>0</b>	<b>0</b>	<b>497.881.150</b>

Cost 30/09/2015	143.073.488	409.009.338	7.687.854	99.125.815	3.490.752	774.304	<b>663.161.551</b>	0	<b>0</b>	<b>663.161.551</b>
Accumulated depreciation	0	(96.315.268)	(1.581.850)	(65.534.794)	(2.835.880)	0	<b>(166.267.792)</b>	0	<b>0</b>	<b>(166.267.792)</b>
<b>Net Cost as at 30/09/2015</b>	<b>143.073.488</b>	<b>312.694.070</b>	<b>6.106.004</b>	<b>33.591.021</b>	<b>654.872</b>	<b>774.304</b>	<b>496.893.759</b>	<b>0</b>	<b>0</b>	<b>496.893.759</b>

	THE COMPANY									
	Land - Freehold	Buildings and fixtures on buildings - Freehold	Transportation means	Machinery - furniture and other equipment	Software	Fixed assets under construction	Total	Leased means of transportation	Total of leasehold fixed assets	Total Property Plant and Equipment
Cost 30/06/2014	80.597.667	242.576.182	1.498.222	74.532.534	2.406.277	7.406.275	<b>409.017.158</b>	2.878.310	<b>2.878.310</b>	<b>411.895.468</b>
Accumulated depreciation	0	(62.890.541)	(1.139.142)	(50.346.883)	(1.777.890)	0	<b>(116.154.455)</b>	(1.414.325)	<b>(1.414.325)</b>	<b>(117.568.780)</b>
<b>Net Cost as at 30/06/2014</b>	<b>80.597.667</b>	<b>179.685.641</b>	<b>359.080</b>	<b>24.185.651</b>	<b>628.387</b>	<b>7.406.275</b>	<b>292.862.703</b>	<b>1.463.985</b>	<b>1.463.985</b>	<b>294.326.688</b>
Cost 30/06/2015	81.181.867	257.107.965	1.498.222	76.468.311	2.535.715	0	<b>418.792.081</b>	0	<b>0</b>	<b>418.792.081</b>
Accumulated depreciation	0	(71.724.322)	(1.287.906)	(54.430.227)	(1.967.205)	0	<b>(129.409.658)</b>	0	<b>0</b>	<b>(129.409.658)</b>
<b>Net Cost as at 30/06/2015</b>	<b>81.181.867</b>	<b>185.383.643</b>	<b>210.316</b>	<b>22.038.084</b>	<b>568.510</b>	<b>0</b>	<b>289.382.423</b>	<b>0</b>	<b>0</b>	<b>289.382.423</b>
Cost 30/09/2015	81.181.867	258.498.834	1.498.222	76.600.236	2.527.588	0	<b>420.306.747</b>	0	<b>0</b>	<b>420.306.747</b>
Accumulated depreciation	0	(74.127.359)	(1.321.321)	(55.573.372)	(2.019.320)	0	<b>(133.041.370)</b>	0	<b>0</b>	<b>(133.041.370)</b>
<b>Net Cost as at 30/09/2015</b>	<b>81.181.867</b>	<b>184.371.475</b>	<b>176.901</b>	<b>21.026.864</b>	<b>508.268</b>	<b>0</b>	<b>287.265.377</b>	<b>0</b>	<b>0</b>	<b>287.265.377</b>

Changes in fixed assets during the period for the Group are as follows:  
(amounts in Euro)

	THE GROUP									
	Land - Freehold	Buildings and fixtures on buildings - Freehold	Transportation means	Machinery - furniture and other equipment	Software	Fixed assets under construction	Total	Leased means of transportation	Total of leasehold fixed assets	Total Property Plant and Equipment
<b>Cost</b>										
<b>Net Cost as at 30/06/2014</b>	<b>131.142.015</b>	<b>350.574.743</b>	<b>1.637.847</b>	<b>90.289.502</b>	<b>3.250.355</b>	<b>8.678.356</b>	<b>585.572.818</b>	<b>2.878.310</b>	<b>2.878.310</b>	<b>588.451.128</b>
- Additions	11.885.623	56.029.550	7.270.284	9.394.261	256.364	14.986.548	<b>99.822.630</b>	0	<b>0</b>	<b>99.822.630</b>
- Decreases - transfers	(5.443)	(1.024.902)	(1.230.000)	(1.715.326)	(10.538)	(22.695.925)	<b>(26.682.134)</b>	(2.878.310)	<b>(2.878.310)</b>	<b>(29.560.444)</b>
- Exchange differences	(48.508)	0	0	(39.435)	(1.384)	(2.169)	<b>(91.496)</b>	0	<b>0</b>	<b>(91.496)</b>
<b>Net Cost as at 30/06/2015</b>	<b>142.973.687</b>	<b>405.579.391</b>	<b>7.678.131</b>	<b>97.929.002</b>	<b>3.494.797</b>	<b>966.810</b>	<b>658.621.818</b>	<b>0</b>	<b>0</b>	<b>658.621.818</b>
- Additions	0	1.162.311	9.723	1.458.088	2.042	1.690.057	<b>4.322.221</b>	0	<b>0</b>	<b>4.322.221</b>
- Decreases - transfers	(9.938)	1.892.518	0	(340.566)	(8.126)	(1.887.759)	<b>(353.871)</b>	0	<b>0</b>	<b>(353.871)</b>
- Exchange differences	109.739	375.118	0	79.291	2.039	5.196	<b>571.383</b>	0	<b>0</b>	<b>571.383</b>
<b>Net Cost as at 30/09/2015</b>	<b>143.073.488</b>	<b>409.009.338</b>	<b>7.687.854</b>	<b>99.125.815</b>	<b>3.490.752</b>	<b>774.304</b>	<b>663.161.551</b>	<b>0</b>	<b>0</b>	<b>663.161.551</b>
<b>Depreciation</b>										
<b>Net Cost as at 30/06/2014</b>	<b>0</b>	<b>(79.456.172)</b>	<b>(1.278.768)</b>	<b>(57.930.464)</b>	<b>(2.516.494)</b>	<b>0</b>	<b>(141.181.898)</b>	<b>(1.414.325)</b>	<b>(1.414.325)</b>	<b>(142.596.223)</b>
- Additions	0	(13.666.599)	(225.567)	(6.584.973)	(256.698)	0	<b>(20.733.837)</b>	(131.865)	<b>(131.865)</b>	<b>(20.865.702)</b>
- Decreases - transfers	0	469.807	16.400	665.963	10.538	0	<b>1.162.708</b>	1.546.190	<b>1.546.190</b>	<b>2.708.898</b>
- Exchange differences	0	4.260	0	7.684	415	0	<b>12.359</b>	0	<b>0</b>	<b>12.359</b>
<b>Net Cost as at 30/06/2015</b>	<b>0</b>	<b>(92.648.704)</b>	<b>(1.487.935)</b>	<b>(63.841.790)</b>	<b>(2.762.239)</b>	<b>0</b>	<b>(160.740.668)</b>	<b>0</b>	<b>0</b>	<b>(160.740.668)</b>
- Additions	0	(3.659.422)	(93.915)	(1.697.261)	(73.097)	0	<b>(5.523.695)</b>	0	<b>0</b>	<b>(5.523.695)</b>
- Decreases - transfers	0	0	0	13.749	0	0	<b>13.749</b>	0	<b>0</b>	<b>13.749</b>
- Exchange differences	0	(7.142)	0	(9.492)	(544)	0	<b>(17.178)</b>	0	<b>0</b>	<b>(17.178)</b>
<b>Net Cost as at 30/09/2015</b>	<b>0</b>	<b>(96.315.268)</b>	<b>(1.581.850)</b>	<b>(65.534.794)</b>	<b>(2.835.880)</b>	<b>0</b>	<b>(166.267.792)</b>	<b>0</b>	<b>0</b>	<b>(166.267.792)</b>

Changes in fixed assets during the period for the Company are as follows:  
(amounts in Euro)

	THE COMPANY									
	Land - Freehold	Buildings and fixtures on buildings - Freehold	Transportation means	Machinery - furniture and other equipment	Software	Fixed assets under construction	Total	Leased means of transportation	Total of leasehold fixed assets	Total Property Plant and Equipment
<b>Cost</b>										
<b>Net Cost as at 30/06/2014</b>	<b>80.597.667</b>	<b>242.576.182</b>	<b>1.498.222</b>	<b>74.532.534</b>	<b>2.406.277</b>	<b>7.406.275</b>	<b>409.017.158</b>	<b>2.878.310</b>	<b>2.878.310</b>	<b>411.895.468</b>
- Additions	584.200	15.556.685	1.230.000	3.635.236	139.976	7.185.686	<b>28.331.783</b>	0	0	<b>28.331.783</b>
- Decreases - transfers	0	(1.024.902)	(1.230.000)	(1.699.459)	(10.538)	(14.591.961)	<b>(18.556.860)</b>	(2.878.310)	<b>(2.878.310)</b>	<b>(21.435.170)</b>
- Exchange differences	0	0	0	0	0	0	0	0	0	0
<b>Net Cost as at 30/06/2015</b>	<b>81.181.867</b>	<b>257.107.965</b>	<b>1.498.222</b>	<b>76.468.311</b>	<b>2.535.715</b>	<b>0</b>	<b>418.792.081</b>	<b>0</b>	<b>0</b>	<b>418.792.081</b>
- Additions	0	215.293	0	472.492		1.170.817	<b>1.858.602</b>	0	0	<b>1.858.602</b>
- Decreases - transfers	0	1.175.576	0	(340.567)	(8.127)	(1.170.817)	<b>(343.935)</b>	0	0	<b>(343.935)</b>
- Exchange differences	0	0	0	0	0	0	0	0	0	0
<b>Net Cost as at 30/09/2015</b>	<b>81.181.867</b>	<b>258.498.834</b>	<b>1.498.222</b>	<b>76.600.236</b>	<b>2.527.588</b>	<b>0</b>	<b>420.306.747</b>	<b>0</b>	<b>0</b>	<b>420.306.747</b>
<b>Depreciation</b>										
<b>Net Cost as at 30/06/2014</b>	<b>0</b>	<b>(62.890.541)</b>	<b>(1.139.142)</b>	<b>(50.346.883)</b>	<b>(1.777.890)</b>	<b>0</b>	<b>(116.154.455)</b>	<b>(1.414.325)</b>	<b>(1.414.325)</b>	<b>(117.568.780)</b>
- Additions	0	(9.303.588)	(165.164)	(4.718.542)	(199.853)	0	<b>(14.387.147)</b>	(131.865)	<b>(131.865)</b>	<b>(14.519.012)</b>
- Decreases - transfers	0	469.807	16.400	635.198	10.538	0	<b>1.131.943</b>	1.546.190	<b>1.546.190</b>	<b>2.678.132</b>
- Exchange differences	0	0	0	0	0	0	0	0	0	0
<b>Net Cost as at 30/06/2015</b>	<b>0</b>	<b>(71.724.322)</b>	<b>(1.287.906)</b>	<b>(54.430.227)</b>	<b>(1.967.205)</b>	<b>0</b>	<b>(129.409.658)</b>	<b>0</b>	<b>0</b>	<b>(129.409.658)</b>
- Additions	0	(2.403.037)	(33.415)	(1.156.894)	(52.115)	0	<b>(3.645.461)</b>	0	0	<b>(3.645.461)</b>
- Decreases - transfers	0	0	0	13.749	0	0	<b>13.749</b>	0	0	<b>13.749</b>
- Exchange differences	0	0	0	0	0	0	0	0	0	0
<b>Net Cost as at 30/09/2015</b>	<b>0</b>	<b>(74.127.359)</b>	<b>(1.321.321)</b>	<b>(55.573.372)</b>	<b>(2.019.320)</b>	<b>0</b>	<b>(133.041.370)</b>	<b>0</b>	<b>0</b>	<b>(133.041.370)</b>

#### d. Encumbrances on fixed assets

As at 30/09/2015, there are no liens on the Group's fixed assets.

#### 4.5 Investment property (leased properties)

As at the transition date, the Group designated as investment property, investments in real estate buildings and land plots or part of them which could be measured separately and constituted a main part of the building or land plot under exploitation. The Group measures those investments at cost less any impairment losses.

Summary information regarding those investments is as follows:

<i>(amounts in euro)</i>		Income from rentals	
Location of asset	Description – operation of asset	1/7/2015 – 30/9/2015	1/7/2014 – 30/9/2014
Thessaloniki port	An area (parking space for 198 vehicles) on the first floor of a building, ground floor in the same building of 6.422,17 sq. m. area		
		14.384	14.384
Nea Efkarpia	Retail Shop	2.250	2.250
Renti	Retail Shop	6.000	6.000
<b>Total</b>		<b>22.634</b>	<b>22.634</b>

None of the subsidiaries had any items of investment property until 30/09/2015.

Net book value of those investments is analyzed as follows:

<i>(amounts in euro)</i>	THE GROUP
	Investment Property
Cost 30/06/2015	11.506.612
Accumulated depreciation	(5.387.891)
<b>Net book value as at 30/06/2015</b>	<b>6.118.721</b>
Cost 30/09/2015	11.506.612
Accumulated depreciation	(5.483.683)
<b>Net book value as at 30/09/2015</b>	<b>6.022.929</b>

Changes in the account for the period are as follows:

<i>(amounts in euro)</i>	<b>THE GROUP</b>
	<b>Investment Property</b>
<b>Cost</b>	
<b>Balance as at 30/6/2015</b>	<b>11.506.612</b>
- Additions	-
- Decreases – transfers	-
<b>Balance as at 30/9/2015</b>	<b>11.506.612</b>
<b>Depreciation</b>	
<b>Balance as at 30/6/2015</b>	<b>(5.387.891)</b>
- Additions	(95.792)
- Decreases – transfers	-
<b>Balance as at 30/9/2015</b>	<b>(5.483.683)</b>

Fair values are not materially different from the ones disclosed in the Company's books regarding those assets.

#### 4.6 Investments in subsidiaries

The balance in the account of the parent company is analysed as follows:

Company	Head offices	Participation rate	Amount of participation
JUMBO TRADING LTD	Avraam Antoniou 9- 2330 Kato Lakatamia Nicosia - Cyprus	100%	11.074.190
JUMBO EC.B LTD	Sofia, Bu.Bulgaria 51-Bulgaria	100%	127.104.299
JUMBO EC.R SRL	Bucharest (administrative area 3, B-dul Theodor Pallady, number.51, bulding Central de Calcul, 5th floor )	100%	48.908.538
			<b>187.087.027</b>

#### «JUMBO EC.R SRL»

In June 2015, the subsidiary JUMBO EC. R SRL proceeded with the share capital increase of € 20,7m that was paid in July 2015. On 30.09.2015, the subsidiary's share capital after the above increase amounts to € 48,9m. The above increase was covered by 100% by the parent company.

In the company's financial statements, investments in subsidiaries are stated at their acquisition cost that constitutes the fair value of the consideration less the direct costs associated with the acquisition of the investment.

#### 4.7 Financial Assets available for sale

The financial assets available for sale are presented in the table below as follows:

<i>Amounts in €</i>	THE GROUP		THE COMPANY	
	30/9/2015	30/6/2015	30/9/2015	30/6/2015
Conversion of deposits into Bank of Cyprus shares	4.823.750	5.284.445	-	-
Investments in Bank of Cyprus shares	4.648.907	5.092.903	-	-
<b>Total assets available for sale</b>	<b>9.472.657</b>	<b>10.377.348</b>	<b>-</b>	<b>-</b>
<b>Analysis for the period:</b>	THE GROUP		THE COMPANY	
<i>Amounts in €</i>	30/9/2015	30/6/2015	30/9/2015	30/6/2015
<b>Opening balance</b>	<b>10.377.348</b>	<b>6.503.935</b>	-	-
Additions	-	6.268.187	-	-
Sales	-	-	-	-
Gains/(losses) on valuation of financial assets available for sale	(904.691)	(2.394.774)	-	-
Impairment	-	-	-	-
<b>Closing Balance</b>	<b>9.472.657</b>	<b>10.377.348</b>	<b>-</b>	<b>-</b>

#### 4.8 Trading Securities – Derivatives

Trading securities and derivatives are analysed below as follows:

<i>Amounts in €</i>	THE GROUP		THE COMPANY	
	30/9/2015	30/6/2015	30/9/2015	30/6/2015
Bonds	7.691.840	5.911.120	7.691.840	5.911.120
<b>Total</b>	<b>7.691.840</b>	<b>5.911.120</b>	<b>7.691.840</b>	<b>5.911.120</b>
<b>Analysis for the fiscal year:</b>	THE GROUP		THE COMPANY	
<i>Amounts in €</i>	30/9/2015	30/6/2015	30/9/2015	30/6/2015
<b>Opening balance</b>	<b>5.911.120</b>	<b>8.566.160</b>	<b>5.911.120</b>	<b>8.566.160</b>
Sales	-	-	-	-
Gains/(losses) on valuation of financial assets at fair value through profit and loss	1.780.720	(2.655.040)	1.780.720	(2.655.040)
<b>Closing Balance</b>	<b>7.691.840</b>	<b>5.911.120</b>	<b>7.691.840</b>	<b>5.911.120</b>

#### 4.9 Fair value of financial assets

The table below presents the financial instruments measured at fair value in the statement of financial position, in respect of fair value measurement hierarchy. According to the fair value measurement hierarchy, financial assets and liabilities are grouped into three levels based on the importance of data input on the measurement of their fair value. The fair value hierarchy has the following three levels:

**Level 1:** inputs as a quoted price in an active market for an identical asset or liability.

**Level 2 :** inputs other than Level 1 that are observable for financial assets or liabilities either directly (e.g. market price) or indirectly (arising from market prices) and

**Level 3:** inputs for assets or liabilities not based on observable market input (unobservable inputs).

The level for each financial asset or liability is defined based on the lowest level of significance of the data introduced for fair value measurement purposes.

Financial assets and liabilities measured at fair value in the statement of financial position are categorized in the fair value hierarchy as follows:

<i>Amounts in €</i>	THE GROUP			
	Valuation at fair value at the end of the reporting period using:			
	30/9/2015	Level 1	Level 2	Level 3
<b>Description</b>				
-Bonds	7.691.840	7.691.840	-	-
-Shares	9.472.657	9.472.657	-	-
<b>Total asset at fair value</b>	<b>17.164.497</b>	<b>17.164.497</b>	-	-

<i>Amounts in €</i>	THE GROUP			
	Valuation at fair value at the end of the reporting fiscal year using:			
	30/6/2015	Level 1	Level 2	Level 3
<b>Description</b>				
-Bonds	5.911.120	5.911.120	-	-
-Shares	10.377.348	10.377.348	-	-
<b>Total asset at fair value</b>	<b>16.288.468</b>	<b>16.288.468</b>	-	-

<i>Amounts in €</i>	THE COMPANY			
	Valuation at fair value at the end of the reporting period using:			
	30/9/2015	Level 1	Level 2	Level 3
<b>Description</b>				
-Bonds	7.691.840	7.691.840	-	-
-Shares	-	-	-	-
<b>Total asset at fair value</b>	<b>7.691.840</b>	<b>7.691.840</b>	-	-

<i>Amounts in €</i>	THE COMPANY			
	Valuation at fair value at the end of the reporting fiscal year using:			
	30/6/2015	Level 1	Level 2	Level 3
<b>Description</b>				
-Bonds	5.911.120	5.911.120	-	-
-Shares	-	-	-	-
<b>Total asset at fair value</b>	<b>5.911.120</b>	<b>5.911.120</b>	-	-

Listed bonds are valued at the closing price on the reporting date.

Listed shares and warrants are valued at the closing price on the reporting date.

Group's shares concern the shares of Bank of Cyprus that the subsidiary company Jumbo Trading LTD hold. The relative reference is made in Note 4.7.

#### 4.10 Other long term receivables

<i>(amounts in €)</i>	THE GROUP		THE COMPANY	
	30/09/2015	30/06/2015	30/09/2015	30/06/2015
<b>Other long term receivables</b>				
Guarantees	6.704.086	6.704.086	6.686.556	6.686.556
Prepaid expenses	11.025.773	11.054.992	788.132	803.716
<b>Total</b>	<b>17.729.859</b>	<b>17.759.078</b>	<b>7.474.688</b>	<b>7.490.272</b>

The sum of «Guarantees» relates to long term guarantees, which will be collected or returned after the end of the next financial year.

The amount of prepaid expenses refers to long-term prepaid store rentals. The amount includes an amount of € 8.694.788 out of € 10.000.000 as an advance payment of future rents that the subsidiary company Jumbo Trading made for a hyper store in a mall in a central area in Paphos that opened on November 2013. The duration is for 20 year with the option of renewal for two more periods of 10 years each. In order to guarantee the above the subsidiary has received a letter of guarantee. Relevant information is provided in Note 4.19 below.

Fair value of these receivables does not differ from the one presented in the Financial Statements and is subject to re-evaluation on an annual basis.

#### 4.11 Long term and short term blocked bank deposits

<i>Amounts in €</i>	THE GROUP		THE COMPANY	
	30/09/2015	30/06/2015	30/09/2015	30/06/2015
<b>Blocked bank deposits</b>				
Long Term Blocked bank deposits	952.903	952.903	-	-
Short Term Blocked bank deposits	-	-	-	-
<b>Total</b>	<b>952.903</b>	<b>952.903</b>	<b>-</b>	<b>-</b>

The amount of € 952.903 on 30.9.2015 concerns a collateral in the form of blocked bank deposits to secure bank overdrafts of the subsidiary company Jumbo Trading Ltd.

#### 4.12 Cash and cash equivalents

	THE GROUP		THE COMPANY	
	30/9/2015	30/6/2015	30/9/2015	30/6/2015
<b>Cash and cash equivalents</b>				
<i>(amounts in €)</i>				
Cash in hand	2.949.625	4.031.446	2.527.115	3.582.257
Bank account balances	5.956.685	-	5.956.685	-
Sight and time deposits	325.916.339	294.886.962	178.802.423	166.310.816
<b>Total</b>	<b>334.822.649</b>	<b>298.918.408</b>	<b>187.286.223</b>	<b>169.893.073</b>

Time deposits concern short term investments of high liquidity. The interest rate for time deposits for the Group was 1,05%-3,30%, while for sight deposits it was 0,15%-1%.

#### 4.13 Equity

##### 4.13.1 Share capital

	Number of shares	Nominal share value	Value of ordinary shares
<i>(amounts in euro except shares)</i>			
<b>Balance as at July 1<sup>st</sup> 2014</b>	<b>136.059.759</b>	<b>1,19</b>	<b>161.911.113</b>
Changes in the period	-	1,19	-
<b>Balance as at 30<sup>th</sup> June 2015</b>	<b>136.059.759</b>	<b>1,19</b>	<b>161.911.113</b>
Changes in the period	-	1,19	-
<b>Balance as at 30<sup>th</sup> September 2015</b>	<b>136.059.759</b>	<b>1,19</b>	<b>161.911.113</b>



### 4.13.2 Share Premium and Other reserves

The analysis of share premium and other reserves is as follows:

<i>(amounts in euro)</i>	THE GROUP								
	Share premium	Statutory reserve	Reserves at fair value	Tax free reserves	Extraordinary reserves	Special reserves	Other reserves	Total of other reserves	Total
<b>Balance at July 1<sup>st</sup> 2014</b>	<b>7.702.078</b>	<b>32.136.235</b>	<b>2.980.969</b>	<b>1.797.944</b>	<b>302.907.227</b>	<b>(351.378)</b>	<b>-</b>	<b>339.470.996</b>	<b>347.173.074</b>
Changes in the financial year	-	3.974.568	(2.394.774)	-	21.089.262	(503.815)	-	22.165.242	22.165.242
<b>Balance at 30<sup>th</sup> June 2015</b>	<b>7.702.078</b>	<b>36.110.803</b>	<b>586.195</b>	<b>1.797.944</b>	<b>323.996.489</b>	<b>(855.192)</b>	<b>-</b>	<b>361.636.240</b>	<b>369.338.318</b>
Changes in the period	66.876	109.227	(904.692)	-	-	34.561	-	(760.904)	(694.028)
<b>Balance at 30<sup>th</sup> September 2015</b>	<b>7.768.954</b>	<b>36.220.030</b>	<b>(318.497)</b>	<b>1.797.944</b>	<b>323.996.489</b>	<b>(820.631)</b>	<b>-</b>	<b>360.875.336</b>	<b>368.644.290</b>

<i>(amounts in euro)</i>	THE COMPANY								
	Share premium	Statutory reserve	Reserves at fair value	Tax free reserves	Extraordinary reserves	Special reserves	Other reserves	Total of other reserves	Total
<b>Balance at July 1<sup>st</sup> 2014</b>	<b>7.702.078</b>	<b>32.136.235</b>	<b>-</b>	<b>1.797.944</b>	<b>302.907.227</b>	<b>(349.553)</b>	<b>-</b>	<b>336.491.853</b>	<b>344.193.931</b>
Changes in the financial year	-	3.686.709	-	-	21.089.262	(502.942)	-	24.273.030	24.273.030
<b>Balance at 30<sup>th</sup> June 2015</b>	<b>7.702.078</b>	<b>35.822.944</b>	<b>-</b>	<b>1.797.944</b>	<b>323.996.489</b>	<b>(852.495)</b>	<b>-</b>	<b>360.764.882</b>	<b>368.466.960</b>
Changes in the period	66.876	-	-	-	-	34.561	-	34.561	101.437
<b>Balance at 30<sup>th</sup> September 2015</b>	<b>7.768.954</b>	<b>35.822.944</b>	<b>-</b>	<b>1.797.944</b>	<b>323.996.489</b>	<b>(817.934)</b>	<b>-</b>	<b>360.799.443</b>	<b>368.568.397</b>

#### 4.14 Long term loan liabilities

Long term loan liabilities of the Group and the Company are analysed as follows:

Loans (amounts in euro)	THE GROUP		THE COMPANY	
	30/9/2015	30/6/2015	30/9/2015	30/6/2015
<b>Long term loan liabilities</b>				
Bond loan non - convertible to shares	143.916.512	143.916.512	143.916.512	143.916.512
<b>Total</b>	<b>143.916.512</b>	<b>143.916.512</b>	<b>143.916.512</b>	<b>143.916.512</b>

#### Common Bond Loan

On 21.05.2014 a common bond loan agreement was signed, between the parent company and a financial institution, of five year duration with a maximum amount of up to € 145 million under favorable terms for the Company. The interest rate is 6 - month euribor + 4% margin. The loan will be fully repaid at maturity.

Maturity of long term loans is analysed as follows:

(amounts in euro)	THE GROUP		THE COMPANY	
	30/9/2015	30/6/2015	30/9/2015	30/6/2015
From 1 to 2 years	-	-	-	-
From 2 to 5 years	143.916.512	143.916.512	143.916.512	143.916.512
After 5 years	-	-	-	-
	<b>143.916.512</b>	<b>143.916.512</b>	<b>143.916.512</b>	<b>143.916.512</b>

#### 4.15 Short-term loan liabilities

Short-term loan liabilities are analysed as follows:

Amounts in €	THE GROUP		THE COMPANY	
	30/09/2015	30/06/2015	30/09/2015	30/06/2015
<b>Short- term loan liabilities</b>				
Overdraft account	132.653	2.877.527	-	2.669.667
<b>Total</b>	<b>132.653</b>	<b>2.877.527</b>	<b>-</b>	<b>2.669.667</b>

The Company signed an overdraft agreement, covering its working capital requirements.

On 30/09/2015, Jumbo Trading Ltd had unused cash facilities amounting to € 767.344 (30.06.2015: € 692.142).

#### 4.16 Deferred tax liabilities

Deferred tax liabilities as deriving from temporary tax differences are as follows:

(amounts in euro)	THE GROUP			
	30/09/2015		30/06/2015	
	Asset	Liability	Asset	Liability
<b>Non current assets</b>				
Tangible assets	-	9.762.201	-	8.714.972
Tangible assets from financial leases	-	-	-	-
<b>Current Assets</b>				
Financial assets at fair value through profit and loss account -Trading securities	89.367	-	297.657	-
<b>Equity</b>				
Share Capital Increase expenses	235.909	-	169.034	-
Deferred tax of the IAS 19	337.147	-	302.586	-
<b>Long term liabilities</b>				
Provisions	268.587	-	12.393	-
Benefits to employees	1.387.349	-	1.202.296	-
Long-term loans	-	294.718	-	263.406
<b>Total</b>	<b>2.318.359</b>	<b>10.056.919</b>	<b>1.983.966</b>	<b>8.978.378</b>
<b>Deferred tax liability</b>		<b>7.738.560</b>		<b>6.994.412</b>

For the Company, the respective accounts are analysed as follows:

(amounts in euro)	THE COMPANY			
	30/09/2015		30/06/2015	
	Asset	Liability	Asset	Liability
<b>Non current assets</b>				
Tangible assets	-	9.695.083	-	8.647.910
Tangible assets from financial leases	-	-	-	-
<b>Current Assets</b>				
Financial assets at fair value through profit and loss account -Trading securities	89.367	-	297.657	-
<b>Equity</b>				
Share Capital Increase expenses	235.909	-	169.034	-
Deferred tax of the IAS 19	334.086	-	299.525	-
<b>Long term liabilities</b>				
Provisions	256.194	-	-	-
Benefits to employees	1.379.237	-	1.194.184	-
Long-term loans	-	294.718	-	263.406
<b>Total</b>	<b>2.294.793</b>	<b>9.989.801</b>	<b>1.960.400</b>	<b>8.911.316</b>
<b>Deferred tax liability</b>		<b>7.695.008</b>		<b>6.950.916</b>

#### 4.17 Current tax liabilities

Under the provisions of Law 4334/2015, publicized as at 16/07/2015, the income tax rate regarding the legal entities in Greece for the profits arising in tax years starting on or after 01/01/2015, was increased and stood at 29% versus 26%, effective as at 30/06/2015. Moreover, the advance legal entities income tax payment, under the aforementioned Law, was increased and stood at 100% versus 80%. Under POL 1217/2015 (publication date - 24/09/2015), as far as all the legal entities are concerned, the advance tax payment is increased to 100% for the profits arising in tax years starting on or after 01/01/2014. The changes in the tax legislation, as mentioned above, have resulted in a) an increase in the company's obligations arising from income tax, and b) an increase of € 5,5 million in the receivables from the Greek State included in the items "Other Receivables".

The analysis of tax liabilities is as follows:

Current tax liabilities <i>(amounts in €)</i>	THE GROUP		THE COMPANY	
	30/09/2015	30/06/2015	30/09/2015	30/06/2015
Income tax liability	39.513.427	33.348.894	37.884.880	31.310.547
Other tax liability	8.869.810	6.661.902	4.440.633	2.546.084
<b>Total</b>	<b>48.383.237</b>	<b>40.010.796</b>	<b>42.325.513</b>	<b>33.856.631</b>

Deferred tax is not included in income tax liabilities.

#### 4.18 Cash flows from operating activities

*(amounts in euro)*

	THE GROUP		THE COMPANY	
	30/09/2015	30/09/2014	30/09/2015	30/09/2014
<b>Cash flows from operating activities</b>				
<b>Profit before taxes for the period</b>	<b>29.167.447</b>	<b>25.522.401</b>	<b>18.169.049</b>	<b>17.219.308</b>
<b>Adjustments for:</b>				
Depreciation of tangible and intangible assets	5.619.487	4.980.891	3.741.253	3.717.617
Pension liabilities provisions (net)	125.061	105.887	125.061	105.887
(Profit)/ loss from sales of tangible assets	(1.703)	(1.380)	(1.703)	(1.380)
Other provisions	1.109	-	-	-
Revaluation (gain) / losses of financial assets at fair value through profit / loss account	(1.780.720)	139.360	(1.780.720)	139.360
Interest and related income	(1.775.222)	(2.543.200)	(1.414.641)	(1.828.099)
Interest and related expenses	1.629.483	1.905.053	1.586.729	1.874.519
Exchange Differences	7.038	(50.862)	(4.338)	9.917
<b>Operating profit before change in working capital</b>	<b>32.991.980</b>	<b>30.058.150</b>	<b>20.420.690</b>	<b>21.237.129</b>
<b>Change in working capital</b>				
(Increase)/ decrease in inventories	19.601.866	(6.086.360)	19.606.922	(4.487.072)
(Increase)/ decrease in trade and other receivables	(8.976.540)	(349.951)	689.636	(5.344.923)
(Increase)/ decrease in other current assets	(1.487.749)	(1.064.789)	(1.311.680)	(1.006.295)
Short term blocked bank deposits	-	6.250.082	-	-
Increase/ (decrease) liabilities (excluding bank loans)	7.829.621	2.750.404	8.346.080	3.164.333
Other	15.582	(344.700)	15.584	21.848
	<b>16.982.780</b>	<b>1.154.687</b>	<b>27.346.542</b>	<b>(7.652.109)</b>
<b>Cash flows from operating activities</b>	<b>49.974.760</b>	<b>31.212.836</b>	<b>47.767.232</b>	<b>13.585.020</b>

#### 4.19 Contingent Liabilities / Contingent Assets

- **Contingent liabilities**

Within the closing period, the Group granted letters of guaranty to third parties as security for liabilities of € 22 ths. (30/06/2015: € 106 ths). This amount concerns the parent company.

The Annex to the non-cancellable lease agreement on real estate renting, which originally ends on 28 May 2023 and is extended until 28 May 2035, makes reference to the fact that Jumbo EC. B will be obliged to purchase the rented store and the property ownership, under which the store is constructed for a total price of EUR 13.500.000 without VAT, in case that during the rental period Mr. Apostolos Vakakis ceases to be an executive member of the Board of Directors of Jumbo SA.

From the total € 13.500.000 Jumbo Trading Limited is a guarantor for the amount of € 10.125.000.

Jumbo Trading Limited, Cyprus is a co-debtor and is jointly liable with the Company for all the obligations, arising from the rental agreement and all annexes to it.

There are contingent tax liabilities for JUMBO EC. B LTD amounting to € 77.604, relating to the results of tax inspections, for which the subsidiary has commenced legal proceedings.

- **Contingent Assets**

On 30.09.2015, the Group had good performance letters of guarantee amounting to € 11,65 million, that are analysed as follows:

- A letter of guarantee amounting to € 9,35 million to the subsidiary Jumbo Trading Ltd to fulfill the terms of the property lease contract in Paphos.
- A letter of Guarantee of € 2,3 million to the parent company for good performance of cooperation with the customer Franchise Kid-Zone in Albania and Kosovo.

#### 4.20 Unaudited Fiscal Years

As at 30.09.2015, the unaudited fiscal years in respect of the Group are as follows:

<b>Company</b>	<b>Unaudited Financial Years</b>
JUMBO S.A.	01.07.2009-30.06.2010
JUMBO TRADING LTD	From 01.01.2010-30.06.2010 to 01.07.2014-30.06.2015
JUMBO EC.B LTD	From 01.01.2010-31.12.2010 to 01.01.2014-31.12.2014
JUMBO EC.R S.R.L	From 01.08.2006-31.12.2006 to 01.01.2014-30.06.2015
ASPETTO LTD	From 01.08.2006-31.12.2006 to 01.01.2014-31.12.2014
WESTLOOK S.R.L.	From 01.10.2006-31.12.2006 to 01.01.2014-31.12.2014

The unaudited fiscal year for the Company is the one ended on 30.06.2010 (01.07.2009- 30.06.2010). The fiscal year that ended on 30.06.2015 is being tax-audited by the statutory auditors in accordance with the provisions of Article 65A 5 N. 4174/2013. This audit is in progress and the related tax certificate will be issued after the publication of the interim financial statements of the first quarter of the current financial year 2015-2016. For the fiscal year 30.06.2011 up to 30.06.2015, the Company has been tax audited by the statutory auditors in accordance with the provisions of Article 82 par 5, Law2238/1994. The aforementioned audits for the fiscal years from 30.06.2011 until 30.06.2014 have been completed and unqualified opinion tax certificates have been issued and the relevant reports have been submitted to the Ministry of Finance.

The subsidiary company JUMBO TRADING LTD, operating in Cyprus, has been inspected by the tax authorities until 31.12.2009 in accordance with the Cypriot tax authorities. JUMBO TRADING LTD



<b>Purchases of tangible assets</b>	<b>30/9/2015</b>	<b>30/9/2014</b>	<b>30/9/2015</b>	<b>30/9/2014</b>
Subsidiaries	-	-	3.600	540
<b>Total</b>	<b>-</b>	<b>-</b>	<b>3.600</b>	<b>540</b>

	THE GROUP		THE COMPANY	
	30/9/2015	30/6/2015	30/9/2015	30/6/2015
<b>Receivables</b>				
Subsidiaries	-	-	14.287.205	26.234.485
<b>Total</b>	<b>-</b>	<b>-</b>	<b>14.287.205</b>	<b>26.234.485</b>

	30/9/2015	30/6/2015	30/9/2015	30/6/2015
<b>Liabilities</b>				
Subsidiaries	-	-	-	20.708.461
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>20.708.461</b>

The most important transactions and balances between the companies of the Group (except the parent company JUMBO S.A. that are included in the above tables), as defined in IAS 24, are as follows:

Amounts in €	30/9/2015		30/9/2014	
	Income	Expenses	Income	Expenses
JUMBO EC.B LTD with JUMBO EC.R SRL	2.116	-	-	177.192
<b>Total</b>	<b>2.116</b>	<b>-</b>	<b>-</b>	<b>177.192</b>

	30/9/2015		30/6/2015	
	Receivables	Liabilities	Receivables	Liabilities
JUMBO EC.B LTD with JUMBO EC.R SRL	18.160	-	20.456	-
<b>Total</b>	<b>18.160</b>	<b>-</b>	<b>20.456</b>	<b>-</b>

The above amounts have been eliminated at Group level.

The company Tanosirian S.A. is shareholder of the parent company Jumbo S.A.. A member of Tanosirian S.A. Management is also a member of the parent company's Management.

Sales and purchases of merchandise concern goods that the parent company trades, that is, toys, infantile items, stationery, home and seasonal goods. All the transactions described above have been carried out under the usual market terms. Also, the terms that govern the transactions with the above related parties are equivalent to those that prevail in arm's length transactions (provided that these terms can be documented).

Apart from the above transaction with the affiliated companies, paragraph 6 below presents transactions with other related parties (key management and Board of Directors members).

## 6. Management Fees

The transactions with the Management at the Group and the Company levels are presented as follows:

Transactions with Directors and BoD Members	THE GROUP	THE COMPANY
	30/09/2015	30/09/2015
Amounts in euro		
Wages and salaries	228.457	121.760
Insurance service cost	18.166	7.058
Other fees and transactions with the members of the Board of Directors	24.864	24.864
Compensation due to termination of employment	1.736	1.736
	<b>273.223</b>	<b>155.418</b>

Pension Benefits:	30/09/2015	30/09/2015
Defined benefits plan	-	-
Defined contribution plan	-	-
Termination benefit plan	300.357	300.357
Payments through Equity	-	-
<b>Total</b>	<b>300.357</b>	<b>300.357</b>
Transactions with Directors and BoD Members	THE GROUP	THE COMPANY
Amounts in euro	<b>30/09/2014</b>	<b>30/09/2014</b>
Wages and salaries	224.242	121.760
Insurance service cost	16.930	7.058
Other fees and transactions with the members of the Board of Directors	150.956	150.956
Compensation due to termination of employment	1.845	1.845
<b>Total</b>	<b>393.973</b>	<b>281.619</b>
Pension Benefits:	30/09/2014	30/09/2014
Defined benefits plan	-	-
Defined contribution plan	-	-
Termination benefit plan	263.741	263.741
Payments through Equity	-	-
<b>Total</b>	<b>263.741</b>	<b>263.741</b>

No loans have been granted to members of BoD or other directors of the Group (and their families) and there are no assets or liabilities granted to members of BoD or other directors of the Group and their families.

## 7. Lawsuits and Litigations

Since the Company's establishment till presently, no termination activity procedure has taken place. There are no lawsuits or litigations that might have significant negative effect on the financial position of the Group.

The Group has made a provision for lawsuits and litigations, amounting to € 70.229, which as a total pertains to the Company.

## 8. Number of employees

As at 30 September 2015, the Group occupied 4.936 persons, 4.143 permanent personnel and 793 seasonal personnel, while the average number of personnel for the first quarter of the closing period i.e. from 01/07/2015 to 30/09/2015 stood at 4.736 persons (4.070 permanent personnel and 666 seasonal personnel). More specifically: the Parent company as at 30 September 2015 occupied in total 3.436 persons, 2.963 permanent personnel and 473 seasonal, the Cypriot subsidiary company Jumbo Trading Ltd in total 501 persons (237 permanent and 264 seasonal personnel), the subsidiary company in Bulgaria 528 persons (permanent personnel) and the subsidiary company in Romania 471 individuals (415 permanent and 56 seasonal personnel).



## 9. Seasonal fluctuation

The demand for the Group's products is seasonal. It is higher in the period of September, Christmas and Easter.

Income from the sale of products for the Group for the first three months of this year reached 26,20% of the total sales of the previous year (01.07.2014 - 30.06.2015).

The corresponding income of the comparable period 01.07.2014-30.09.2014 reached 24,98% of the total income of the year 01.07.2014 - 30.06.2015.

## 10. Significant events during the period 01/07/2015-30/09/2015

In June 2015, the subsidiary JUMBO EC. R S.R.L proceeded with the share capital increase of € 20,7m that was paid in July 2015. On 30.09.2015, the subsidiary's share capital after the above increase amounts to € 48,9m. The above increase was covered by 100% by the parent company.

## 11. Events subsequent to the Statement of Financial Position date

In October, the new store of the Group started operating in Pitesti, Romania (12000 sqm). Thus, the Group operates 73 stores in Greece, in Cyprus, in Bulgaria and in Romania and its on-line store e-Jumbo.

The Annual Regular General Meeting of the shareholders held on 11.11.2015 approved, among other issues, non- distribution of dividends from the earnings of the closing financial year 2014-2015.

In October, Jumbo S.A. proceeded with the expansion of its store in the Port of Thessaloniki with the purchase of 3.296,05sqm for EUR 3,2million

There are no other subsequent events to the statement of financial position that affect the Group or the Company, for which reference under IFRS is required.

Moschato, 20<sup>th</sup> November 2015

### The persons responsible for the Financial Statements

The President of the Board of Directors	Managing Director	The Vice-President of the Board of Directors	The Head of the Accounting Department
Apostolos -Evangelos Vakakis son of Georgios	Kalliopi Vernadaki daughter of Emmanouil	Ioannis Oikonomou son of Christos	Panagiotis Xiros son of Kon/nos
Identity card no AM 052833/2014	Identity card no Φ 099860/2001	Identity card no X 156531/2002	Identity card no Λ 370348/1977 H.E.C. Licence No. 0018111 / A' Class

## H. Figures and Information for the period 01/07/2015-30/09/2015

# JUMBO SOCIETE ANONYME

REG No. 7650/06/B/04 - G.E.M.I.No. 12165390000  
 Cyprus 9 and Hydras Street, 18346 Mesochata Attika

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2015 TO 30 SEPTEMBER 2015  
 Publicized according to the Resolution 4/67/22.04.2008 of the Hellenic Capital Market Commission's Board

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Independent Auditor's Report wherever required.

COMPANY'S INFORMATION				STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) amounts in €																																																																																																																																																																																																																														
Company's Web Site : <a href="http://www.jumbo.gr">www.jumbo.gr</a> Date of approval of the three-month financial statements by the Board of Directors : 20.11.2015 Certifying Auditors : Marios Lessanios (SOEL, Reg No 25101) Athanasia Arampatz (SOEL, Reg No 12821) Grant Thornton S.A. (Reg No SOEL: 127) Auditing company : Not required Auditor's opinion : Not required				<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th style="text-align: center;">30/9/2015</th> <th style="text-align: center;">30/6/2015</th> <th style="text-align: center;">30/9/2015</th> <th style="text-align: center;">30/6/2015</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td style="text-align: right;">152.628.327</td> <td style="text-align: right;">145.511.286</td> <td style="text-align: right;">132.827.430</td> <td style="text-align: right;">131.364.250</td> </tr> <tr> <td>Gross profit / (Loss)</td> <td style="text-align: right;">73.215.684</td> <td style="text-align: right;">69.188.427</td> <td style="text-align: right;">53.173.410</td> <td style="text-align: right;">54.192.587</td> </tr> <tr> <td>Profit / (Loss) before tax, financial and investment results</td> <td style="text-align: right;">29.167.447</td> <td style="text-align: right;">25.522.401</td> <td style="text-align: right;">16.560.417</td> <td style="text-align: right;">17.405.089</td> </tr> <tr> <td>Less tax</td> <td style="text-align: right;">(7.376.955)</td> <td style="text-align: right;">(5.512.511)</td> <td style="text-align: right;">(5.904.164)</td> <td style="text-align: right;">(4.341.440)</td> </tr> <tr> <td>Profit / (loss) after tax (A)</td> <td style="text-align: right;">21.790.492</td> <td style="text-align: right;">20.009.890</td> <td style="text-align: right;">12.264.385</td> <td style="text-align: right;">12.877.368</td> </tr> <tr> <td>Attributable to:</td> <td colspan="3"></td> <td style="text-align: right;">12.877.368</td> </tr> <tr> <td>- Owners of the Company</td> <td style="text-align: right;">21.790.492</td> <td style="text-align: right;">20.009.890</td> <td style="text-align: right;">12.264.385</td> <td style="text-align: right;">12.877.368</td> </tr> <tr> <td>- Non-Controlling Interest</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Other comprehensive income after tax (B)</td> <td style="text-align: right;">(188.570)</td> <td style="text-align: right;">(68.450)</td> <td style="text-align: right;">34.561</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Total comprehensive income after tax (A) + (B)</td> <td style="text-align: right;">21.601.922</td> <td style="text-align: right;">19.941.440</td> <td style="text-align: right;">12.299.446</td> <td style="text-align: right;">12.877.368</td> </tr> <tr> <td>- Owners of the Company</td> <td style="text-align: right;">21.601.922</td> <td style="text-align: right;">19.941.440</td> <td style="text-align: right;">12.299.446</td> <td style="text-align: right;">12.877.368</td> </tr> <tr> <td>- Non-Controlling Interest</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Profit / (loss) after taxes per basic share (in €)</td> <td style="text-align: right;">0,1602</td> <td style="text-align: right;">0,1471</td> <td style="text-align: right;">0,0901</td> <td style="text-align: right;">0,0946</td> </tr> <tr> <td>Profit / (Loss) before tax, financial, investment results, depreciation and amortization</td> <td style="text-align: right;">32.858.772</td> <td style="text-align: right;">29.986.018</td> <td style="text-align: right;">20.299.967</td> <td style="text-align: right;">21.121.325</td> </tr> </tbody> </table>					THE GROUP		THE COMPANY		30/9/2015	30/6/2015	30/9/2015	30/6/2015	Turnover	152.628.327	145.511.286	132.827.430	131.364.250	Gross profit / (Loss)	73.215.684	69.188.427	53.173.410	54.192.587	Profit / (Loss) before tax, financial and investment results	29.167.447	25.522.401	16.560.417	17.405.089	Less tax	(7.376.955)	(5.512.511)	(5.904.164)	(4.341.440)	Profit / (loss) after tax (A)	21.790.492	20.009.890	12.264.385	12.877.368	Attributable to:				12.877.368	- Owners of the Company	21.790.492	20.009.890	12.264.385	12.877.368	- Non-Controlling Interest	-	-	-	-	Other comprehensive income after tax (B)	(188.570)	(68.450)	34.561	-	Total comprehensive income after tax (A) + (B)	21.601.922	19.941.440	12.299.446	12.877.368	- Owners of the Company	21.601.922	19.941.440	12.299.446	12.877.368	- Non-Controlling Interest	-	-	-	-	Profit / (loss) after taxes per basic share (in €)	0,1602	0,1471	0,0901	0,0946	Profit / (Loss) before tax, financial, investment results, depreciation and amortization	32.858.772	29.986.018	20.299.967	21.121.325																																																																																																																																												
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<b>ADDITIONAL ITEMS AND INFORMATION</b>				<b>CASH FLOW STATEMENT-INDIRECT METHOD (consolidated and non-consolidated) amounts in €</b>																																																																																																																																																																																																																														
References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state otherwise, the "JUMBO" Group and its consolidated subsidiaries.				<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th style="text-align: center;">1/7/2015-30/9/2015</th> <th style="text-align: center;">1/7/2014-30/9/2014</th> <th style="text-align: center;">1/7/2015-30/9/2015</th> <th style="text-align: center;">1/7/2014-30/9/2014</th> </tr> </thead> <tbody> <tr> <td>Operating activities</td> <td colspan="4"></td> </tr> <tr> <td>Profits for the period before taxes</td> <td style="text-align: right;">29.167.447</td> <td style="text-align: right;">25.522.401</td> <td style="text-align: right;">16.169.409</td> <td style="text-align: right;">17.219.308</td> </tr> <tr> <td>Plus/minus adjustments for:</td> <td colspan="4"></td> </tr> 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Capital					(Increase)/decrease in inventories	19.601.866	(6.096.360)	19.606.922	(4.487.072)	(Increase)/decrease in trade and other receivables	(8.376.540)	(349.951)	689.636	(5.344.923)	(Increase)/decrease in other current assets	(1.487.749)	(1.064.789)	(1.311.680)	(1.006.295)	(Increase)/decrease in short term pledged bank deposits	-	-	-	-	Increase / (decrease) in liabilities (excluding loans)	7.829.621	2.750.040	8.346.000	3.164.333	Other	15.582	(344.700)	15.584	21.849	Minor:					Interest expense paid	(44.560)	(133.407)	(5.511)	(102.872)	Income tax paid	(5.830.781)	(1.023.948)	(3.995.475)	(5.872.210)	<b>Total cash flows from operating activities (a)</b>	<b>44.999.419</b>	<b>30.655.481</b>	<b>43.766.246</b>	<b>13.482.148</b>	Investing activities					Share Capital increase of subsidiary	-	-	(20.708.461)	(5.000.001)	Purchases of tangible and intangible assets	(6.049.639)	(5.787.099)	(3.370.492)	(2.944.047)	Sales of tangible & intangible assets	331.891	193.385	331.891	193.385	Interest 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<b>Cash and cash equivalents at the end of the period</b>	<b>334.822.649</b>	<b>300.643.251</b>	<b>187.286.223</b>	<b>195.790.113</b>																																																																																																																																																																																																																														
<b>STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) amounts in €</b>				<b>THE COMPANY</b>																																																																																																																																																																																																																														
				<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">30/9/2015</th> <th style="text-align: center;">30/9/2014</th> <th style="text-align: center;">30/9/2015</th> <th style="text-align: center;">30/9/2014</th> </tr> </thead> <tbody> <tr> <td style="text-align: right;">797.208.547</td> <td style="text-align: right;">744.510.358</td> <td style="text-align: right;">633.415.732</td> <td style="text-align: right;">688.236.785</td> </tr> <tr> <td style="text-align: right;">21.601.922</td> <td style="text-align: right;">19.941.440</td> <td style="text-align: right;">12.299.446</td> <td style="text-align: right;">12.877.368</td> </tr> <tr> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td style="text-align: right;">66.876</td> <td style="text-align: right;">-</td> <td style="text-align: right;">66.876</td> <td style="text-align: right;">-</td> </tr> <tr> <td style="text-align: right;">818.878.246</td> <td style="text-align: right;">764.451.798</td> <td style="text-align: right;">645.782.054</td> <td style="text-align: right;">621.114.653</td> </tr> </tbody> </table>		30/9/2015	30/9/2014	30/9/2015	30/9/2014	797.208.547	744.510.358	633.415.732	688.236.785	21.601.922	19.941.440	12.299.446	12.877.368	-	-	-	-	-	-	-	-	-	-	-	-	66.876	-	66.876	-	818.878.246	764.451.798	645.782.054	621.114.653																																																																																																																																																																																													
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Total Equity at the beginning of the period (01.07.2015 and 01.07.2014 respectively)				797.208.547		744.510.358																																																																																																																																																																																																																												
Total comprehensive income for the period after tax (continuing/ discontinuing operations)				21.601.922		19.941.440																																																																																																																																																																																																																												
Increase / (Decrease) in Share Capital due to conversion of bond loan				-		-																																																																																																																																																																																																																												
Increase / (Decrease) in Share Capital due to capitalization of other reserve				-		-																																																																																																																																																																																																																												
Dividends paid				-		-																																																																																																																																																																																																																												
Increase of reserve due to conversion of bond loan				-		-																																																																																																																																																																																																																												
Net income recorded directly to equity				66.876		-																																																																																																																																																																																																																												
<b>Total equity at the end of the period (30.09.2015 and 30.09.2014 respectively)</b>				<b>818.878.246</b>		<b>764.451.798</b>																																																																																																																																																																																																																												

Mesochata, 20 November 2015

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD

THE HEAD OF THE ACCOUNTING DEPARTMENT

APOSTOLOS-EVANGELOS VAKAKIS SON OF GEORGE

KALLOPI VERNADAKI DAUGHTER OF EMMANOUIL

IOANNIS OIKONOMOU SON OF CHRISTOS

PANAGIOTIS XIROS SON OF KONNOS

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Identify card no 099960/2001

Identify card no X 156531/2002

Identify card no A 370348/1977  
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