

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprus 9 and Hydras Street, Moschato Attikis, 18346

FIGURES AND INFORMATION FOR THE PERIOD FROM JULY 1, 2014 TO MARCH 31, 2015

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BoD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Independent Auditor's Report wherever required.

Company's Web Site:
Date of approval of the nine - month financial statements by the Board of Directors:
Certified Auditors:

www.jumbo.gr

May 22, 2015
Vassilis Kazas (SOEL, Reg No 13281)
Athanasia Arampatzi (SOEL, Reg No 12821)
Grant Thornton S.A. (Reg No SOEL: 127)
Not required

Auditing firm:
Type of Auditor's Report:

STATEMENT OF FINANCIAL POSITION (consolidated and company) amounts in €

	THE GROUP		THE COMPANY	
	31/03/2015	30/06/2014	31/03/2015	30/06/2014
ASSETS				
Tangible fixed assets and Intangible assets	490.683.167	445.854.905	288.221.228	294.326.688
Investments in real estate	6.214.513	6.501.891	6.214.513	6.501.891
Other non current assets	34.525.209	30.074.180	178.204.057	153.181.896
Inventories	207.773.280	186.179.153	182.135.180	166.012.254
Trade debtors	16.988.468	30.700.007	25.830.645	35.576.952
Other current assets	314.254.701	334.626.875	203.540.239	233.675.057
TOTAL ASSETS	1.070.439.338	1.033.937.011	884.145.862	889.274.738
EQUITY AND LIABILITIES				
Share Capital	161.911.113	161.911.113	161.911.113	161.911.113
Other Shareholder's Equity Items	606.437.513	582.599.245	448.209.479	446.325.672
Total Shareholder's Equity (a)	768.348.626	744.510.358	610.120.592	608.236.785
Non-Controlling Interest (b)	-	-	-	-
Total Equity (c)= (a)+(b)	768.348.626	744.510.358	610.120.592	608.236.785
Long term liabilities from loans	143.795.061	143.675.000	143.795.061	143.675.000
Provisions / Other long term liabilities	12.682.594	12.432.815	12.367.707	12.385.655
Short term borrowings	16.733.711	20.039.718	16.733.711	20.039.718
Other short term liabilities	128.879.346	113.279.120	101.128.791	104.937.580
Total liabilities (d)	302.090.712	289.426.653	274.025.270	281.037.953
Total Equity and Liabilities (c) + (d)	1.070.439.338	1.033.937.011	884.145.862	889.274.738

STATEMENT OF CHANGES IN EQUITY (consolidated and company) amounts in €

	THE GROUP		THE COMPANY	
	31/03/2015	31/03/2014	31/03/2015	31/03/2014
Total Equity at the beginning of the period (01.07.2014 and 01.07.2013 respectively)	744.510.358	639.068.192	608.236.785	534.099.581
Total comprehensive income for the period after tax (continuing / discontinuing operations)	72.819.781	70.098.768	50.865.320	49.779.487
Increase / (Decrease) in Share Capital due to conversion of bond loan	-	177.835	-	177.835
Tax on capitalization of reserves	-	(17.870)	-	(17.870)
Increase of reserve due to conversion of bond loan	-	698.698	-	698.698
Share capital increase cost after deferred taxation	-	(62.536)	-	(62.536)
Dividends paid	(48.981.514)	-	(48.981.514)	-
Total equity at the end of the period (31.03.2015 and 31.03.2014 respectively)	768.348.626	709.963.087	610.120.592	584.675.194

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and company) amounts in €

	THE GROUP				THE COMPANY			
	01/07/2014-31/03/2015	01/01/2015-31/03/2015	01/07/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2014-31/03/2015	01/01/2015-31/03/2015	01/07/2013-31/03/2014	01/01/2014-31/03/2014
Turnover	446.134.947	105.001.450	410.936.362	94.196.065	399.310.781	95.876.282	374.987.484	86.896.877
Gross profit / (Loss)	231.477.857	57.592.301	214.288.123	52.913.337	180.016.833	45.649.108	173.709.102	43.405.116
Profit / (Loss) before tax, financial and investment results	96.534.047	15.533.544	87.702.941	12.640.310	71.047.486	67.413.835	9.731.346	9.731.346
Profit / (Loss) before tax	96.898.335	15.472.068	89.698.338	13.801.270	69.408.243	11.207.378	67.070.340	9.931.447
Less tax	(22.381.533)	(3.621.274)	(20.218.100)	(3.290.078)	(18.542.923)	(2.949.488)	(17.933.856)	(2.610.275)
Profit / (loss) after tax (A)	74.516.802	11.850.794	69.480.238	10.511.192	50.865.320	8.257.889	49.136.484	7.321.172
Attributable to:								
-Owners of the Company	74.516.802	11.850.794	69.480.238	10.511.192	50.865.320	8.257.889	49.136.484	7.321.172
-Non-Controlling Interest	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	(1.697.021)	(71.412)	618.529	27.481	-	-	643.003	-
Total comprehensive income after tax (A) + (B)	72.819.781	11.779.382	70.098.768	10.538.673	50.865.320	8.257.889	49.779.487	7.321.172
-Owners of the Company	72.819.781	11.779.382	70.098.768	10.538.673	50.865.320	8.257.889	49.779.487	7.321.172
-Non-Controlling Interest	-	-	-	-	-	-	-	-
Profit / (loss) after taxes per basic share (in €)	0,5477	0,0871	0,5108	0,0773	0,3738	0,0607	0,3612	0,0538
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	112.276.703	20.631.141	102.271.182	17.636.883	81.785.296	15.052.572	78.127.709	13.361.442

ADDITIONAL ITEMS AND INFORMATION

- References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state otherwise, the "JUMBO" Group and its consolidated subsidiaries.
- The basic accounting principles applied in the aforementioned interim financial statements are consistent with those applied under the preparation of the Financial Statements of the previous year 2013-2014 (01.07.2013-30.06.2014), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the interim condensed Financial Statements. As at 31.03.2015, there is no change in the consolidation method in comparison to the financial year ended on 30.06.2014.
- As compared to the previous year, the consolidated financial statements for the first time incorporate under full consolidation method the newly acquired by the subsidiary "Jumbo Trading Ltd" company "Rimokin Properties Ltd" and the newly established by the subsidiary "Jumbo Trading Ltd" company "Geocam Holding Limited", the reference to which is made in Note 10 to the financial statements. Regarding the current period, this incorporation has not caused changes to the turnover, earnings after tax and non-controlling interest and the parent owners' equity. There are no changes in the consolidation method regarding the other consolidated companies and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the Company's assets. In order to obtain bank overdrafts for a Group's subsidiary, the amount of € 933.304 has been granted as collateral in the form of restricted bank deposits.
- Number of staff employed:

The Group	31/03/2015	31/03/2014
Permanent	4.082	3.730
Seasonal	431	350
Total	4.513	4.080
The Company	31/03/2015	31/03/2014
Permanent	2.979	2.923
Seasonal	93	41
Total	3.072	2.964
- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and the Company's amount of the cumulative provisions, for every of the following categories, is as following:

Category (amounts in €)	The Group	The Company
Provisions for significant litigations or arbitrations	70.229	70.229
Provision for tax unaudited financial years	164.202	146.708
Other provisions	104.876	24.246
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are analytically presented in Note 4.21 to the Interim Financial Statements.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	The Group	The Company
a) Income	-	64.694.933
b) Expenses	418.829	1.968.935
c) Receivables	-	9.233.521
d) Payables	-	-
e) Transactions and remuneration of key executives and management	1.966.906	1.512.887
f) Receivables from key executives and management	-	-
g) Payables to key executives and management	-	285.840
- During the period 01.07.2014-31.03.2015 JUMBO EC R SRL had expenses from purchases and services from JUMBO EC.B. LTD of total amount € 466.660. On 31.03.2015 Jumbo Trading LTD had an amount receivable of € 1.250.075 from Rimokin Properties LTD.
- The Group companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.
- Net investments for acquisition of fixed assets for the period 01.07.2014-31.03.2015 for the Company came to € 4.704 thousand and for the Group to € 60.680 thousand.
- As at the end of the current financial period, the Company or its subsidiary and associate companies have not acquired any shares of the Parent Company.
- On August 28, 2014, the increase of the share capital of the Bank of Cyprus by the shareholders of the bank at a price of € 0,24 per share was confirmed. JUMBO TRADING LTD purchased 26.117.453 shares of Bank of Cyprus, total value of € 6.268.188. The price of the share as at 31.03.2015 was € 0,204 given the shares valuation, and a loss of € 1.915.818 has arisen recorded in the statement of other comprehensive income in the Interim Financial Statements.
- In August, September and December 2014, the subsidiary JUMBO EC. R S.R.L. proceeded with three more share capital increases of € 25m as a total. On 31.03.2015, the subsidiary's share capital after the above increases amounts to € 28,20m. All the above increases were covered by 100% by the parent company.
- The Annual Regular General Meeting of the shareholders held on 17.10.2014 approved among other issues the distribution of a dividend from the earnings of the financial year 2013-2014 of gross amount of € 24.490.756,62 or 0,18 Euro per share (gross amount), from which amount, in accordance to article 6 of Law 4110/2013, a 10% tax is withheld, if required. As a result, the final amount of dividend paid is 0,162 Euro per share (net amount). The payment of the above mentioned dividend started on 30.10.2014.
- The Extraordinary General Meeting of the shareholders held on 12.12.2014 approved the distribution to the shareholders of the Company of an extraordinary dividend from taxed and undistributed profits of previous fiscal years and, specifically, from the year ended on 30.06.2013, equal to EUR 0,18 per share (gross amount). The payment of the above mentioned dividend started on 05.01.2015.
- Earnings/(losses) per share were calculated according to the weighted average number of the Company's total shares. In accordance with IAS 33 par.64, the calculation of earnings / (losses) per share, for the comparative period was done, taking into account the bonus share of one (1) new share to twenty-two (22) old shares based on the Extraordinary Statutory General Meeting of Shareholders on 12.02.2014. The decision of the Extraordinary Statutory General Meeting was confirmed, as required by law, by the Annual Regular Meeting which was held on 17.10.2014.
- Regarding the other comprehensive expenses (after tax) for the Group, an amount of € 1.697.021 is analyzed as income of € 221.494 from FX foreign subsidiary translation differences, expenses of € 2.697 pertaining to actuarial losses and expenses of € 1.915.818 from revaluation of financial assets available for sale.
- On 17.2.2015, the subsidiary "JUMBO TRADING LTD" acquired 100% of the shares of the company "Rimokin Properties Limited". The agreed upon consideration stood at 9,69 million Euro. Analytical information is presented in Note 10 to the interim condensed financial statements.
- On 13.03.2015, the investment Cyprian company "Geocam Holding Limited" was established with the share capital of € 2.000 (2.000 nominal shares of € 1 each) which is a 100% subsidiary of "Jumbo Trading LTD". Analytical information is presented in Note 10 to the interim condensed financial statements.
- Any differences in the sums are due to rounding.

Moschato, May 22nd 2015

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

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