

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000
Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2013 TO 31 MARCH 2014 Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report whenever this is required.

Company's Web Site:
Date of approval of the nine month financial statements by the Board of Directors:
Certified Auditors:

www.jumbo.gr

May 23, 2014
Vassilis Kazas (SOEL Reg No 13281)
Dimitris Melas (SOEL Reg No 22001)
Grant Thornton (Reg No SOEL: 127)
Not required

Auditing company:
Auditor's Opinion:

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/03/2014	30/06/2013	31/03/2014	30/06/2013
ASSETS				
Tangible fixed assets for own use	441.143.843	430.938.766	289.543.381	278.883.639
Investments in real estate	6.597.684	6.885.062	6.597.684	6.885.062
Other non current assets	26.915.036	35.320.656	153.294.936	172.776.380
Inventories	189.157.926	176.028.978	168.548.744	160.846.336
Trade debtors	25.961.192	23.726.384	37.895.723	40.013.586
Other current assets	308.994.967	221.100.884	209.261.678	123.351.714
TOTAL ASSETS	998.770.648	894.000.730	865.142.146	782.756.717
EQUITY AND LIABILITIES				
Share Capital	161.911.113	154.693.664	161.911.113	154.693.664
Other Shareholder's Equity Items	548.051.974	484.374.528	422.764.081	379.405.917
Total Shareholder's Equity (a)	709.963.087	639.068.192	584.675.194	534.099.581
Minority Interests (b)	-	-	-	-
Total Equity (c)= (a)+(b)	709.963.087	639.068.192	584.675.194	534.099.581
Long term liabilities from loans	-	1.383.584	-	1.383.584
Provisions / Other long term liabilities	12.141.484	11.559.605	12.112.621	11.542.785
Short term loan liabilities	23.630.111	-	23.630.111	-
Other short term liabilities	253.035.966	241.989.349	244.724.220	235.730.767
Total liabilities (d)	288.807.561	254.932.538	280.466.952	248.657.136
Total Equity and Liabilities (c) + (d)	998.770.648	894.000.730	865.142.146	782.756.717

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/03/2014	31/03/2013	31/03/2014	31/03/2013
Total Equity at the beginning of the period (01.07.2013 and 01.07.2012 respectively)	639.068.192	592.450.184	534.099.581	487.766.246
Total comprehensive income for the period after tax continuing/ discontinuing operations)	70.098.768	48.155.601	49.779.487	48.161.745
Increase / (Decrease) in Share Capital due to conversion of bond loan	177.835	38.245	177.835	38.245
Tax on capitalization of reserves	(17.870)	-	(17.870)	-
Return of Share Capital to shareholders	-	(27.292.133)	-	(27.292.133)
Increase of reserve due to conversion of bond loan	698.698	150.024	698.698	150.024
Share capital increase cost after deferred taxation	(62.536)	-	(62.536)	-
Net income recognized directly in equity	-	(319)	-	(319)
Total equity at the end of the period (31.03.2014 and 31.03.2013 respectively)	709.963.087	613.501.603	584.675.194	508.823.808

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €								
	THE GROUP				THE COMPANY			
	01/07/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2012-31/03/2013	01/01/2013-31/03/2013	01/07/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2012-31/03/2013	01/01/2013-31/03/2013
Turnover	410.936.362	94.196.065	381.852.699	86.463.513	374.987.484	86.896.877	348.648.813	80.770.143
Gross profit / Loss	214.288.123	52.913.337	194.508.958	47.332.973	173.709.102	43.405.116	162.916.234	40.525.975
Profit / (Loss) before tax, financial and investment results	87.702.941	12.640.310	57.549.280	(8.456.991)	67.413.835	9.731.346	61.758.593	8.782.068
Profit / (Loss) before tax	89.698.338	13.801.270	59.507.553	(8.008.172)	67.070.340	9.931.447	58.911.389	7.785.239
Less tax	(20.218.100)	(3.290.078)	(11.356.204)	(294.771)	(17.933.856)	(2.610.275)	(10.749.644)	(1.537.728)
Profit / (Loss) after tax (A)	69.480.238	10.511.192	48.151.349	(8.302.943)	49.136.484	7.321.172	48.161.745	6.247.511
Attributable to:								
- Owners of the Company	69.480.238	10.511.192	48.151.349	(8.302.943)	49.136.484	7.321.172	48.161.745	6.247.511
- Minority Interests	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	618.529	27.481	4.252	9.808	643.003	7.321.172	48.161.745	6.247.511
Total comprehensive income after tax (A) + (B)	70.098.767	10.538.673	48.155.601	(8.293.135)	49.779.487	7.321.172	48.161.745	6.247.511
- Owners of the Company	70.098.767	10.538.673	48.155.601	(8.293.135)	49.779.487	7.321.172	48.161.745	6.247.511
- Minority Interests	-	-	-	-	-	-	-	-
Basic earnings per share (€/share)	0,5108	0,0773	0,3543	(0,0611)	0,3612	0,0538	0,3544	0,0460
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	102.271.182	17.636.883	71.574.610	(3.614.534)	78.127.709	13.361.442	72.336.313	12.410.083

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

1. The basic accounting principles applied are consistent with those applied to the Financial Statements of the previous year 2012-2013 (01.07.2012-30.06.2013), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the Interim Financial Statements and that apply to the Group.
2. The effect of the amendment of the IAS 19 is presented in note 10 to the Interim Financial statements.
3. There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
4. There are no encumbrances on the Company's assets. At the subsidiary JUMBO TRADING LTD there are encumbrances (1st and 2nd rank mortgages), € 2.563 thousand to secure the bank borrowings.
5. Number of staff employed:

	THE GROUP		THE COMPANY	
	31/03/2014	31/03/2013	31/03/2014	31/03/2013
Group				
Permanent	3.730	3.387		
Seasonal	350	102		
Total	4.080	3.489		
Company				
Permanent	2.923	2.803		
Seasonal	41	7		
Total	2.964	2.810		

6. There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

	Group		Company	
	01/07/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2012-31/03/2013	01/01/2013-31/03/2013
Category (amounts in €)				
Provisions for litigation matters	20.050	20.050	-	-
Provision for unaudited financial years	146.708	146.708	-	-
Other provision	104.876	24.246	-	-

7. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.18 to the Interim Financial Statements.
8. Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

	Group		Company	
	01.07.2013-31.03.2014	01.07.2012-30.06.2013	01.07.2013-31.03.2014	01.07.2012-30.06.2013
Amounts in €				
a) Income	-	52.758.963	-	52.758.963
b) Expenses	-	1.365.128	-	1.365.128
c) Receivables	-	32.060.425	-	32.060.425
d) Payables	-	99.427	-	99.427
e) Transactions and remuneration of managers and members of the administration	1.644.897	1.194.010	-	-
f) Receivables from managers and members of the administration	-	-	-	-
g) Payables to managers and members of the administration	-	-	-	-

9. Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.
10. Net investments for acquisition of fixed assets for the period 01.07.2013-31.03.2014 for the Company came to € 21.615

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	01/07/2013-31/03/2014	01/07/2012-31/03/2013	01/07/2013-31/03/2014	01/07/2012-31/03/2013
Operating activities				
Profits for the period before taxes	89.698.338	59.507.553	67.070.340	58.911.389
Plus/minus adjustments for:				
Depreciation of tangible/intangible assets	14.551.051	14.095.342	10.696.315	10.647.732
Pension liability provisions (net)	364.746	520.547	359.420	515.918
Profit/(loss) from investment activities (profits, losses, income, expenses)	17.190	(70.012)	17.559	(70.012)
Revaluation (gain)/losses of financial assets at fair value through profit/loss account	(514.960)	-	(514.960)	-
Losses from disposal of financial assets available for sale	223.312	-	223.312	-
Losses from disposal of financial assets at fair value through profit/loss account	181.008	-	181.008	-
Profit on sale of trading securities- derivatives	(62.366)	-	(62.366)	-
Long term assets (cash and cash equivalents exchange process with Bank of Cyprus shares)	-	(2.139.472)	-	-
Interest and related income	(7.153.591)	(6.435.442)	(4.502.859)	(1.521.642)
Interest and related expenses	4.810.434	4.477.170	4.498.654	4.368.846
Effective interest rate differences of convertible bond loan	(46.335)	-	(46.335)	-
Foreign currency exchange rate differences	(107.569)	426	(5.519)	426
Operating profit before changes in the operating capital	101.961.258	69.956.112	77.914.569	72.852.657
Changes in Working Capital				
(Increase)/decrease in inventories	(13.126.215)	8.501.771	(7.702.408)	7.096.652
(Increase)/decrease in trade and other receivables	(4.642.644)	(1.128.522)	(1.272.874)	850.323
(Increase)/decrease in other current assets	355.821	946.628	1.832.161	1.108.110
Increase / (decrease) in liabilities (excluding bank loans)	5.274.703	(2.354.217)	3.620.848	(1.918.4