## JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis FIGURES AND INFORMATION FOR THE PERIOD1 JULY 2013 TO 31 MARCH 2014

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report whenever this is required.

Company's Web Site: Date of approval of the nine month financial statements by the Board of Directors

(31.03.2014 and 31.03.2013 respectively)

Certified Auditors: Auditing company:

May 23, 2014 Vassilis Kazas (SOEL. Reg No 13281) Dimitris Melas (SOEL. Reg No 22001) Grant Thornton (Reg No SOEL. 127) Not required

www.jumbo.gr

Auditor's Opinion:			Not require	d					
STATEME	ENT OF FINANC	IAL POSITION			CASH FLOW STATEMENT - INDIRECT MET	HOD (consolid	ated and non-	consolidated)	sums in €
(consolidated	and non-conse	olidated) sums ir	€				GROUP		OMPANY
	THE	GROUP	THE	COMPANY		01/07/2013- 31/03/2014	01/07/2012- 31/03/2013		
-	31/03/2014	30/06/2013	31/03/2014	30/06/2013	<u>Operating activities</u> Profits for the period before taxes	89.698.338	59.507.553	67.070.340	58.911.389
ASSETS					Plus/minus adjustments for: Depreciation of tangible/intangible assets	14.551.051	14.095.342	10.696.315	10.647.732
Tangible fixed assets for own use	441.143.843	430.938.766	289.543.381	278.883.639	Pension liability provisions (net)	364.746	520.547	359.420	
Investments in real estate	6.597.684	6.885.062	6.597.684	6.885.062	Profit/(loss) from investment activities(profits,losses,income,expenses)	17.190	(70.012)	17.559	(70.012
Other non current assets	26.915.036	35.320.656	153.294.936	172.776.380	Revaluation (gain)/losses of financial assets		(70.012)		
Inventories	189.157.926	176.028.978	168.548.744	160.846.336	at fair value through profit/loss account Losses from disposal of financial	(514.960)	-	(514.960)	
Trade debtors	25.961.192	23.726.384	37.895.723	40.013.586	assets available for sale	223.312	-	223.312	
Other current assets	308.994.967	221.100.884	209.261.678	123.351.714	Losses from disposal of financial assets at fair value through profit/loss account	181.008	-	181.008	
TOTAL ASSETS	998.770.648	894.000.730	865.142.146	782.756.717	Profit on sale of trading securities- derivatives Long term assets (cash and cash equivalents exchange process with Bank of Cyprus shares)	(62.366)	- (2.139.472)	(62.366)	
=					Interest and related income	(7.153.591)	(6.435.442)	(4.502.859)	
EQUITY AND LIABILITIES					Interest and related expenses Effective interest rate differences	4.810.434	4.477.170	4.498.654	4.368.84
Share Capital	161.911.113	154.693.664	161.911.113	154.693.664	of convertible bond loan	(46.335)	-	(46.335)	
Other Shareholder's Equity Items	548.051.974	484.374.528	422.764.081	379.405.917	Foreign currency exchange rate differences	(107.569)	426	(5.519)	42
Total Shareholder's Equity (a)	709.963.087	639.068.192	584.675.194	534.099.581	Operating profit before changes in the operating capital Changes in Working Capital	101.961.258	69.956.112	77.914.569	72.852.65
Minority Interests (b)	-	-	-	-	(Increase)/decrease in inventories (Increase)/decrease in trade and other receivables	(13.126.215) (4.642.644)	8.501.771 (1.128.522)	(7.702.408) (1.272.874)	7.096.65 850.32
-					(Increase)/decrease in other current assets	355.821	946.628	1.832.161	1.108.11
Total Equity (c)= (a)+(b)	709.963.087	639.068.192	584.675.194	534.099.581	Increase / (decrease) in liabilities (excluding bank loans (Increase)/decrease in blocked bank deposits	) 5.274.703 7.138.988	(2.354.217)	3.620.848	(1.918.439
Long term liabilities from loans	-	1.383.584	-	1.383.584	Other	(201.618)	(1.184.663)	(211.166)	(1.184.663
Provisions / Other long term liabilities	12.141.484	11.559.605	12.112.621	11.542.785	Minus Interest expense paid	(3.456.902)	(4.197.137)	(3.367.918)	(4.104.958
Short term loan liabilities	23.630.111	-	23.630.111	-	Income tax paid	(11.460.269)	(11.689.205)	(10.435.134)	(9.484.233
Other short term liabilities	253.035.966	241.989.349	244.724.220	235.730.767	Total cash flows from operating activities (a)	81.843.123	58.850.767	60.378.079	65.215.44
Total liabilities (d)	288.807.561	254.932.538	280.466.952	248.657.136	Investment activities				
Total Equity and Liabilities (c) + (d) =	998.770.648	894.000.730	865.142.146	782.756.717	Share Capital increase of subsidiaries Purchases of tangible and intangible assets Proceeds from sale of tangible/intangible assets Interest received	- (27.850.688) 530.327 5.633.963	- (31.967.972) 1.017.184 5.968.457	(2.000.005) (25.429.155) 528.689 3.675.330	(14.212.515 1.017.18 1.521.64
STATEME	ENT OF CHANG	ES IN EQUITY			Purchases of investments held to maturity	(183.796.310)		(183.796.310)	1.521.04
(consolidated	and non-conso	olidated) sums in	€		Proceeds from investments held to maturity Proceeds from sale of trading securities	71.755.517 1.069.246	-	71.755.517 1.069.246	
	тне	GROUP	THE	COMPANY	Disposals from investments				
-					in financial assets available for sale Disposals from investments in financial assets	2.287.175	-	2.287.175	
_	31/03/2014	31/03/2013	31/03/2014	31/03/2013	at fair value through profit/loss account	742.068		742.068	
Total Equity at the beginning of the period						(129.628.702)	(24.982.331)	(131.167.445)	(11.673.689
(01.07.2013 and 01.07.2012 respectively)	639.068.192	592.450.184	534.099.581	487.766.246	Financing activities Proceeds from share capital increase	_	188.268	-	188.26
Total comprehensive income	055.000.152	552.450.104	554.055.501	407.1700.240	Expenses for Capital Increase	(84.588)	(337)	(84.588)	(337
for the period after tax continuing/					Proceeds from loans Loan repayments	30.000.000 (7.393.836)	- (1.053.021)	30.000.000 (6.644.048)	
discontinuing operations)	70.098.768	48.155.601	49.779.487	48.161.745	Payments of finance lease liabilities	(257.749)	(545.196)	(257.749)	(545.196
Increase / (Decrease) in Share Capital	70.098.708	48.155.001	49.779.407	48.101.745	Return of share capital to shareholders		(27.292.133)		(27.292.133
due to conversion of bond loan	177.835	38.245	177.835	38.245	Total cash flows from financial activities (c)	22.263.827	(28.702.419)	23.013.615	(27.837.648
	(17.870)	56.245	(17.870)	56.245	Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	(25.521.753)	5.166.017	(47.775.752)	25.704.11
Tax on capitalization of reserves Return of Share Capital to shareholders	(17.870)	(27.292.133)	(17.670)	(27.292.133)	Cash and cash equivalents				
Increase of reserve due to converison of bond loar		(27.292.133)	- 698.698	(27.292.133)	at the beginning of the period Exchange difference on cash	170.014.243	184.646.930	88.365.429	56.048.99
Share capital increase cost	, 050.050	150.024	090.096	150.024	and cash equivalents	(9.868)	(1.547)		
after deferred taxation	(62.536)	_	(62.536)	_	Cash and cash equivalents		100 011 100		
Net income recognized directly in equity	(02.550)	- (319)	(02.550)	- (319)	at the end of the period	144.482.622	189.811.400	40.589.677	81.753.10
-		(313)		(319)	Cash in hand Carrying amount of bank deposits and bank overdrafts	2.610.713 3.656	2.617.201 6.124.760	2.287.935	2.170.00 5.257.23
Total equity at the end of the period					Sight and time deposits	141.868.253	181.069.439	38.301.742	74.325.86
					Cash and each aquivalents				

	STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €							
		THE	GROUP			THE COMPANY		
	01/7/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2012-31/03/2013	01/01/2013-31/03/2013	01/7/2013-31/03/2014	01/01/2014-31/03/2014	01/07/2012-31/03/2013	01/01/2013-31/03/2013
Turnover	410.936.362	94.196.065	381.852.699	86.463.513	374.987.484	86.896.877	348.648.813	80.770.143
Gross profit / Loss	214.288.123	52.913.337	194.508.958	47.332.973	173.709.102	43.405.116	162.916.234	40.525.975
Profit / (Loss) before tax, financial								
and investment results	87.702.941	12.640.310	57.549.280	(8.456.991)	67.413.835	9.731.346	61.758.593	8.782.068
Profit /(loss) before tax	89.698.338	13.801.270	59.507.553	(8.008.172)	67.070.340	9.931.447	58.911.389	7.785.239
Less tax	(20.218.100)	(3.290.078)	(11.356.204)	(294.771)	(17.933.856)	(2.610.275)	(10.749.644)	(1.537.728)
Profit / (loss) after tax (A)	69.480.238	10.511.192	48.151.349	(8.302.943)	49.136.484	7.321.172	48.161.745	6.247.511
Attributable to:								
- Owners of the Company	69.480.238	10.511.192	48.151.349	(8.302.943)	49.136.484	7.321.172	48.161.745	6.247.511
- Minority Interests	-	-	-	-	-	-	-	-
Other comprehensive income after tax (B)	618.529	27.481	4.252	9.808	643.003	-	-	-
Total comprehensive income after tax (A) + (B)	70.098.767	10.538.673	48.155.601	(8.293.135)	49.779.487	7.321.172	48.161.745	6.247.511
- Owners of the Company	70.098.767	10.538.673	48.155.601	(8.293.135)	49.779.487	7.321.172	48.161.745	6.247.511
- Minority Interests	-	-					-	-
Basic earnings per share (€/share)	0,5108	0,0773	0,3543	(0,0611)	0,3612	0,0538	0,3544	0,0460
Profit / (Loss) before tax, financial,								
investment results, depreciation and amortization	102.271.182	17.636.883	71.574.610	(3.614.534)	78.127.709	13.361.442	72.336.313	12.410.083
ADDITIONAL INFORMATION								

584.675.194

613.501.603

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its

erences to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its isolidated subsidiaries. The basic accounting principles applied are consistent with those applied to the Financial Statements of the previous year 2012-2013 (01.07.2012-30.06.2013), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the Interim Financial Statements and that apply to the Group. The effect of the amendment of the IAS 19 is presented in note 10 to the Interim Financial statements. There are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.

∠. 3.

709.963.087

in the Consolidated Financial Statements. 4.

There are no encumbrances on the Company's assets. At the subsidiary JUMBO TRADING LTD there are encumbrances

	(1st and 2nd rank mortgages), $\in$ 2.563 thousand to secure the bank	borrowings.			
5.	Number of staff employed :				
	Group	31/03/2014	31/03/2013		
	Permanent	3.730	3.387		
	Seasonal	350	102		
	Total	4.080	3.489		
	Company	31/03/2014	31/03/2013		
	Permanent	2.923	2.803		
	Seasonal	41	7		
	Total	2.964	2.810		
6.	6. There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the financial results o				

CORMATION thousand and for the Group to € 25.021 thousand. It is noted that the abovementioned amount includes the acquisition of the full ownership and possession of the building complex of warehouses, offices and the equipment of 27.452sqm on a plot of 49.730sqm of the seller company VOGIATZOGLOU SYSTEM SA that took place on 07.02.2014 for a total amount of € 12 million.

11. During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company

12. On 08.09.2013, in accordance with the terms of the expired Convertible Bond of the Company issued on 08.09.2006, 12. On 08.09.2013, in accordance with the terms of the expired Convertible Bond of the Company issued on 08.09.2006, 67.492 bonds of nominal amount and disposal value of EUR 10,00 applied for conversion and have been converted to 149.441 new common registered shares of nominal value of € 1,19 each. The new shares started being traded on the Athens Exchange on the October 15th , 2013 and the Share Capital of the Company after the above increase reached to € 154.871.499.23, divided into 130.144.117 common registered shares with nominal value of € 1,19 each.
13. The Annual Ordinary General Meeting of the shareholders held on 06.11.2013 decided unanimously, with 110.384.422 votes, i.e. with a percentage of 84,82% of the Company's existing shares and votes (130.144.117), not to distribute dividend from the profits of the fiscal year 1.7.2012 - 30.6.2013.
14. In August and September 2013 JUMBO EC. R LID proceeded with two more share capital increases of € 2m as a total. Total the provision of the company is the provision of € 2m as a total.

Today, the subsidiary's share capital amounts to € 3,20m. All the above increases were covered by 100% by the parent

Ioday, the subsidiary's share capital amounts to € 3,20m. All the above increases were covered by 100% by the parent company.
15. During the first quarter the Company sold all its shares of the National Bank of Greece and the Performing Securities Warrants (Warrants) of the National Bank held. The total amount collected was € 3.029.242,76 and it was by € 29.245,76 higher than the acquisition cost of the shares and warrants (Warrants).
16. The Extraordinary General Meeting of the Company's shareholders which was held on 12.02.2014 approved the share capital increase by a total amount of EUR 7.039.613,98 derived from the capitalization of the following existing reserves:
a) but the amount of EUR 6 978,782,59 from thare maximum account and b) the amount of EUR 160,981,30 which is

6 There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of Group and the Company. The Group's and Company's provisions balance, for every of the following categories are

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for unaudited financial years	146.708	146.708
Other provision	104.876	24.246

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.18 to the Interim Financial Statements. 7.
- a lincome and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	Group	Company
a) Income	-	52.758.963
b) Expenses	-	1.365.128
c) Receivables	-	32.060.425
d) Payables	-	99.427
e) Transactions and remuneration of managers and members of the administration	1.644.897	1.194.010
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-
g) Payables to managers and members of the administration		

During the period 01.07.2013-31.03.2014 JUMBO EC.B LTD had income from sales of assets to JUMBO EC R LTD amount of € 2.560. JUMBO EC R LTD had income from sales of products to JUMBO EC.B LTD amount of € 218.209 and equal

of € 2.500 Jointo EC INFID had integrate internet in the integration of the state of the integration of interest and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.
10. Net investments for acquisition of fixed assets for the period 01.07.2013-31.03.2014 for the Company came to € 21.615
Moschato, N

- capital increase by a total amount of EUR 7.039.613,98 derived from the capitalization of the following existing reserves: a) by the amount of EUR 6.878.782,59 from share premium account and b) the amount of EUR 160.831,39 which is part of existed special reserves from taxed non distributed earnings of the Company. The share capital increase took place through the issue of 5.915.642 new common shares of the Company of nominal amount of EUR 1,19 each, which have been distributed to the shareholders of the Company at a ratio of one (1) new share for every twenty two (22) existing shares. After the share capital increase the Company's share capital stands at EUR 161.911.113,21, divided in 136.059.759 common shares of nominal value EUR 1,19 each. The same General Meeting with a specific decision-making, subject to the formalities of article 7b of CL 2190/1920, reassigned to the Board of Directors, as set out in Article 13 § 1 section. c of CL 2190/1920 and Law 3156/2003, the right to issue common bonds of the Company.
- Article 13 § 1 section. c of CL 2190/1920 and Law 3156/2003, the right to issue common bonds of the Company.
  17. Earnings per share were calculated according to the weighted average number of the Company's total shares. In accordance with IAS 33 par.64, the calculation of earnings per share, for both current and the comparative period was done, taking into account the bonus share of one (1) new to twenty-two (22) old based on the Extraordinary Statutory General Meeting of Shareholders on 12.02.2014.
  18. Total comprehensive income for the Group (after tax) amount of € 618.529 is analyzed to an expense of € 22.649 concerning exchange differences due to translation of foreign subsidiary companies, expense of € 1.824 concerning actuarial losses and to an income of € 643.003 from revaluation and sale of financial assets available for sale. For the previous financial year the total comprehensive income (after tax) pertains to exchange differences due to translation of foreign subsidiary companies.
- foreign subsidiary companies which was an income amounting to  $\in$  4.252. **19.** The meeting of the Board of Directors of the parent company «JUMBO SA» held on January 2, 2014 decided to reduce The Internation of the Bulgarian subsidiary company sUMBO EC. B » by the amount of € 20 millions and return of this capital to the parent company. The above share capital return was completed on 30.4.2014.
  On 21.05.2014 the parent company signed a contract with a financial institution regarding the coverage of a five-year duration Common Bond Loan, of a maximum amount up to €145 million.

Moschato, May 23rd 2014 THE PRESIDENT OF THE BOARD OF DIRECTORS THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS THE MANAGING DIRECTOR THE HEAD OF THE ACCOUNTING DEPARTMENT KALLIOPI VERNADAKI DAUGHTER OF EMMAN. IOANNIS OIKONOMOU SON OF CHRIST. EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG. PANAGIOTIS XIROS SON OF KON/NOS Identity card no AK 031213/2011 Identity card no X 156531/2002 Identity card no Φ 099860/2001 Identity card no A 370348/1977 - Licence No. 0018111/A' CLASS