JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2013 TO 31 DECEMBER 2013 Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report wherever this is required

Company's Web Site: Date of approval of the six month Financial statements by the Board of Directors: Certified Auditors: www.iumbo.ar

February 26, 2014 Vassilis Kazas (SOEL. Reg No 13281) Dimitris Melas (SOEL. Reg No 22001) Grant Thornton (Reg No SOEL. 127) Unqualified opinion- emphasis of matte

Auditing company: Review report:

(consolidated	(consolidated and non-consolidated) sums in €							OWPANY		
	THE	GROUP	THE	COMPANY		1/7/2013- 31/12/2013	1/7/2012- 31/12/2012	1/7/2013- 31/12/2013	1/7/2012 - 31/12/2012	
-	31/12/2013	30/06/2013	31/12/2013	30/06/2013	Operating activities Profits for the period before taxes	75.897.066	67.515.725	57.138.893	51.126.150	
ASSETS	-				Plus/minus adjustments for:					
Tangible fixed assets for own use	431.093.137	430.938.766	278.509.554	278.883.639	Depreciation of tangible/intangible assets Pension liability provisions (net)	9.577.033 244.940	9.249.593 348.574	7.089.234 239.614	7.016.425 343.945	
Investments in real estate	6.693.477	6.885.062	6.693.477	6.885.062	Profit/(loss) from investment activities					
Other non current assets	26.732.602	35.320.656	173.092.899	172.776.380	(profits, losses, income, expenses) Revaluation (gain)/losses of financial assets	(27.165)	(66.720)	(10.623)	(66.720)	
Inventories	159.126.539	176.028.978	140.329.771	160.846.336	at fair value through profit/loss account	(454.960)	-	(454.960)	-	
Trade debtors	26.261.241	23.726.384	39.583.562	40.013.586	Losses from disposal of financial assets available for sale	223.312	_	223.312	_	
Other current assets	329.634.814	221.100.884	206.965.679	123.351.714	Losses from disposal of financial assets		-		-	
TOTAL ASSETS	979.541.810	894.000.730	845.174.942	782.756.717	at fair value through profit/loss account Profit on sale of trading securities- derivatives Interest and related income	181.008 (62.366) (4.146.462)	- (4.537.420)	181.008 (62.366) (2.677.302)	- (1.096.481)	
EQUITY AND LIABILITIES					Interest and related expenses	2.965.534	3.027.966	2.873.196	2.946.856	
Share Capital	154.871.499	154.693.664	154.871.499	154.693.664	Effective interest rate differences of convertible bond loan	(46.335)	_	(46.335)	_	
Other Shareholder's Equity Items	544.628.790	484.374.528	422.558.400	379.405.917	Foreign currency exchange rate differences	(5.797)	(12.608)	(5.454)	(12.608)	
l					Operating profit before changes	84.345.808	75.525.110	64.488.217	60.257.567	
Total Shareholder's Equity (a)	699.500.289	639.068.192	577.429.899	534.099.581	in the operating capital Changes in Working Capital					
Minority Interests (b)	-	-	-	-	(Increase)/decrease in inventories (Increase)/decrease in trade and other receivables	16.890.385 (7.303.213)	36.661.518 (8.162.101)	20.516.564 (2.599.112)	34.312.064 (7.391.322)	
					(Increase)/decrease in other current assets	3.090.550	2.058.953	2.928.862	1.884.211	
Total Equity (c)= (a)+(b)	699.500.289	639.068.192	577.429.899	534.099.581	Increase / (Decrease) in liabilities (excluding bank loa Other	ans) 15.237.602 (54.146)	2.331.305 (1.203.880)	7.662.013 (54.146)	241.675 (1.203.880)	
Long term liabilities from loans	_	1.383.584		1.383.584	Minus					
Provisions / Other long term liabilities	11.999.689	11.559.605	11.977.950	11.542.785	Interest expense paid Income tax paid	(1.924.874) (4.995.082)	(2.838.227) (4.629.349)	(1.850.467) (4.178.027)	(2.761.053) (3.793.693)	
Other short term liabilities	268.041.832	241.989.349	255.767.093	235.730.767	Total cash flows from operating activities (a)	105.287.030	99.743.329	86.913.904	81.545.569	
-					Investment activities	105.287.030	99.743.329		81.545.56	
Total liabilities (d)	280.041.521	254.932.538	267.745.043	248.657.136	Share Capital increase of subsidiaries Purchases of tangible and intangible assets	- (12.779.328)	- (28.577.493)	(2.000.005) (8.659.536)	(11.284.196)	
Total Equity and Liabilities (c) + (d)	979.541.810	894.000.730	845.174.942	782.756.717	Proceeds from sale of tangible/intangible assets	489.844	1.006.590	483.778	1.006.590	
					Interest received Investments held to maturity	2.789.654 (70.419.568)	4.534.287 -	2.677.302 (70.419.568)	1.096.481 -	
					Proceeds from sale of trading securities	1.069.246	-	1.069.246	-	
STATEM	IENT OF CHANG	ES IN EQUITY			Disposals from investments in financial assets available for sale	2.287.175	_	2.287.175	_	
		olidated) sums in	n €		Disposals from investments in financial					
		GROUP		COMPANY	assets at fair value through profit/loss account Total cash flows from	742.068		742.068		
-	31/12/2013	31/12/2012	31/12/2013	31/12/2012	investment activities (b) Financing activities	(75.820.909)	(23.036.616)	(73.819.540)	(9.181.125)	
-	31/12/2015	31/12/20.2	51/12/20.5		Expenses for Capital Increase	(6.201)	(505.066)	(6.201)	-	
Total Equity at the beginning of the period	1				Loan repayments Return of share capital to shareholders	(651.105)	(595.966) (27.292.133)	(61.944)	(27.292.133)	
(01.07.2013 and 01.07.2012 respectively)	639.068.192	592.450.184	534.099.581	487.766.246	Payments of finance lease liabilities	(171.368)	(380.174)	(171.368)	(380.174)	
Total comprehensive income for the period	1				Total cash flows from financial activities (c)	(828.675)	(28.268.273)	(239.513)	(27.672.307)	
after tax continuing/					Increase/(decrease) in cash and	22 227 446	440	10.054.054		
discontinuing operations)	59.560.093	56.448.736	42.458.315	41.914.234	cash equivalents (a)+(b)+(c)	28.637.446	48.438.440	12.854.851	44.692.137	
Increase / (Decrease) in Share Capital					Cash and cash equivalents at the beginning of the period	170.014.243	184.646.930	88.365.429	56.048.994	
due to conversion of bond loan	177.835	-	177.835	-	Exchange difference of			00.303.423	30.040.334	
Return of Share Capital to shareholders	-	(27.292.133)	-	(27.292.133)	cash and cash equivalents	(39.035)	(1.092)			
Increase of reserve due to					Cash and cash equivalents at the end of the period	109 612 6E4	222 004 270	101 220 280	100 741 121	
converison of bond loan	698.698	-	698.698	-	-	198.612.654	233.084.278		100.741.131	
Net income recognized directly in equity	(4.529)		(4.529)		Cash in hand Carrying amount of bank deposits and bank overdrafts	3.638.556 12.166.608	2.922.099 19.403.929	3.330.668 12.124.605	2.718.566 16.820.656	
Total equity at the end of the period					Sight and time deposits	182.807.490	210.758.250	85.765.007	81.201.909	
(31.12.2013 and 31.12.2012 respectively)	699.500.289	621.606.787	577.429.899	502.388.348	Cash and cash equivalents at	100 612 6E4	222 004 270	101 220 280	100 741 121	
					the end of the period	<u>198.612.654</u>	233.084.278	101.220.280	100.741.131	
STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in € THE GROUP THE COMPANY										
01/7/13-31/12/13 01/10/13-31/12/13 01/7/12-31/12/12 01/10/12-31/12/12 01/7/13-31/12/13 01/10/13/13/13 01/10/13/13/10/13/13/13/13/13/10/13/13/13/13/13/10/13/										
Turnover				185.551.780	295.389.186 171.421.031 288.090			267.878.670	154.593.315	
Gross profit / Loss			1.374.785	99.308.537	147.175.985 89.703.427 130.303			122.390.259	74.789.217	
Profit / (Loss) before tax, financial and investmer Profit /(loss) before tax	nt results		5.062.630 5.897.066	52.925.822 52.557.862	66.006.271 46.027.458 57.682 67.515.725 46.660.040 57.138			52.976.525 51.126.150	37.714.574 36.844.386	
Loca toy		(16	038 033)	(11.653.306)	(11.061.422) (7.252.461) (15.222	E91) (10.0	20 779)	(9.311.916)	(6 272 097)	

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the and its consolidated subsidiaries

Attributable to:

- Owners of the Company
- Minority Interests

Other comprehensive income after tax (B)

Total comprehensive income after tax (A) + (B)
- Owners of the Company
- Minority Interests

Basic earnings per share (€/share)
Profit / (Loss) before tax, financial, investment results, depreciation and amortization

Less tax

Profit / (loss) after tax (A)

Minority Interests

The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2012-2013 (01.07.2012-30.06.2013), with the exception of the new revised accounting standards and interpretations mentioned in note 3.1 to the Interim Financial Statements and that apply to the Group.

STATEMENT OF FINANCIAL POSITION

(consolidated and non-consolidated) sums in €

The effect of the amendment of the IAS 19 is presented in note 10 to the Interim Financial statements There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.

There are no encumbrances on the company's assets. At the subsidiary JUMBO TRADING LTD there are encumbrances of the consolidated Financial Statements.

	(1st and 2nd rank mortgages), & 6.634 thousand to secure the bank t	Jorrowings.					
5.	Number of staff employed:						
	Group	31/12/2013	31/12/2012				
	Permanent	3.593	3.497				
	Seasonal	1.726	1.540				
	Total	5.319	5.037				
	Company	31/12/2013	31/12/2012				
	Permanent	2.880	2.824				
	Seasonal	1.294	1.393				
	Total	4.174	4.217				
6.	5. There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of t Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:						
	Category (amounts in €)	Group	Company				
	Provisions for litigation matters	20.050	20.050				
	Provision for unaudited financial years	146.708	146.708				
	Other provides	104.076	24 246				

Other provision he fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in

detail in note 4.18 to the Interim Financial Statements Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

to the IAS 24 are as follows:			
Amounts in €	Group	Company	
a) Income	-	39.159.265	
b) Expenses	-	702.183	
c) Receivables	-	13.985.650	
d) Payables	-	13.983	
e) Transactions and remuneration of managers and members of the administration	1.270.947	933.112	
f) Receivables from managers and members of the administration	-	-	
g) Payables to managers and members of the administration	-	-	

During the period 01.07.2013-31.12.2013 JUMBO EC.B LTD had income from sales of assets to Jumbo EC.R. LTD amount

of € 2.560 and liability of € 1.180 at 31.12.2013.

9. Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.

10. Net investments for acquisition of fixed assets for the period 01.07.2013-31.12.2013 for the Company came to € 7.002

ADDITIONAL INFORMATION
"JUMBO" Group 11 During 11. During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent

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41.815.312

643.003 42.458.315 42.458.315

64.766.267

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(10.929.778)

29.607.929

29.607.929

29.607.929

29.607.929

0,2176

41.914.234

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41.914.234

41.914.234

59.926.230

0,3085

30.570.399

30.570.399

30.570.399

30.570.399

0,2250

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €

THE GROUP

THE COMPANY

Company.
12. On 08.09.2013, in accordance to the terms of the expired Convertible Bond of the company issued on 08.09.2006, 67.492 bonds of nominal amount and disposal value of € 10,00 applied for conversion and have been converted to 149.441 new common registered shares of nominal value of € 1,19 each. The new shares started being traded on the Athens Exchange on the October 15th , 2013 and the Share Capital of the Company amounts to € 154.871.499,23, divided into 130.144.117 common registered shares with nominal value of € 1,19 each.
13. The Annual Ordinary General Meeting of the shareholders held on 06.11.2013 decided unanimously, with 110.384.422 votes, i.e. with a percentage of 84,82% of the Company's existing shares and votes (130.144.117), not to distribute dividend from the profits of the fiscal year 17.2012 - 30.6.2013.
14. In August and September 2013 JUMBO EC. R LTD proceeded with two more share capital increases of € 2,00m as a total. Today, the subsidiary's share capital amounts to € 3,20m. All the above increases were covered by 100% by the parent company.
15. During the period the Company sold all its shares of the National Bank of Greece and the Performing Securities Warrants

company.

During the period the Company sold all its shares of the National Bank of Greece and the Performing Securities Warrants (Warrants) of the National Bank held. The total amount collected was € 3.029.242,76 and it was by € 29.245,76 higher than the acquisition cost of the shares and warrants (Warrants).

16. The Extraordinary General Meeting of the company's shareholders which was held on 12.02.2014 approved the share capital increase by a total amount of € 7.039.613,98 derived from the capitalization of the following existing reserves:

a) by the amount of € 6.878.782,59 from share premium account and b) the amount of € 160.831,39 which is part of existed special reserves from taxed non distributed earnings of the company. The share capital increase will take place through the issue of 5.915.642 new common shares of the company of nominal amount of \in 1,19 each, which will be distributed to the shareholders of the company at a ratio of one (1) new share for every twenty -two (22) existing shares. After the share capital increase the company's share capital will reach \in 161.911.113,21, divided in 136.059.759 common shares of nominal value \in 1,19 each. The same General Meeting with a specific decision-making, subject to the formalities of article 7b of CL 2190/1920, reassigned to the Board of Directors, as set out in Article 13 § 1 section. c of CL 2190/1920 and Law 3156/2003, the right to issue common bonds of the Company.

17. On 07.02.2014 the Company acquired for a total amount of € 12 million the full ownership and possession of the building complex of warehouses, offices and the equipment of 27.452sqm on a plot of 49.730sqm of the seller company VOGIATZOGLOU SYSTEM SA.

18. Earnings per share were calculated according to the weighted average number of the Company's total shares. In accordance with IAS 33 par.64, the calculation of earnings per share, for both current and the comparative period was done, taking into account the bonus share of one (1) new to twenty-two (22) old based on the Extraordinary Statutory General Meeting of Shareholders on 12.02.2014.

19. Total comprehensive income (after tax) amount of € 591.049 is analyzed to an expense of € 50.130 concerning exchange difference that the translation of € 50.000 is a supplied to the control of the supplied to the control of € 50.000 is a supplied to the supplied to the

differences due to translation of foreign subsidiary companies, expense of \in 1.824 concerning actuarial losses and to an income of \in 643.003 from revaluation and sale of financial assets available for sale. For the previous financial year the total comprehensive income (after tax) pertains to exchange differences due to translation of foreign subsidiary companies which was an expense amounting to € 5.556.

20. The meeting of the Board of Directors of the parent company «JUMBO SA» held on January 2, 2014 decided to

reduce the share capital of the Bulgarian subsidiary company «JUMBO EC. B » by the amount of € 20 millions

and return of this capital to the parent company.

The auditor's emphasis of matter relates to the uncertainty in relation to the fair value of the Group's investment in Bank of Cyprus shares, which the Management recognized on December 31th, 2013 to € 3.5 million, as well as in relation to the classification of pledged deposits by maturity at the Statement of Financial Position as described in detail to the notes 4.8 and 4.9.

Moschato, February 26th 2014

THE PRESIDENT OF THE BOARD OF DIRECTORS

thousand and for the Group to € 10.035 thousand

THE MANAGING DIRECTOR

(16.928.022)

58.969.044

58.969.044

591.049 59.560.093

59.560.093

84.633.866

0,4336

(11.653.306)

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40.904.556

(22.600) 40.881.956 40.881.956

57.775.980

0,3006

(11.061.433)

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56.454.292

(5.556) 56.448.736 56.448.736

75.189.144

0,4155

39.306.580

39.306.580

46.092 39.352.672 39.352.672

50.706.795

0,2893

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT