## JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04- G.E.MI.No. 121653960000

Cyprou 9 and Hydras Street, Moschato Attikis FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2012 TO 30 JUNE 2013

Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report.

weil as the Additor's Report.				COMPANY'S	INFORMATION				
Competent Service – Prefecture:	N	linistry of Developm	nent, Competitivene		Board of Directors composition:				
		epartment of Socie	te Anonyme and Tr	ust	1. President of the Board of Directors - Apostolos- Evan	gelos Vakakis			
Company's Web Site: Date of approval of the annual financial statemer		<u>/ww.jumbo.gr</u>			2. Managing Director - Kalliopi Vernadaki				
by the Board of directors:		eptember 25, 2013			3. Vice-President of the BoD - Ioannis Oikonomou				
Certified Auditors:	Va	assilis Kazas (SOEL.			<ol> <li>Deputy Vice President- Evangelos Papaevaggelou</li> <li>Non Executive member - Paraskevi Kavoura</li> </ol>				
A 11-1		anagiotis Christopo		28481)	<ol> <li>6. Independent non executive member - Georgios Katsa</li> </ol>	aros			
Auditing company: Auditor's opinion:		rant Thornton (Reg ngualified opinion -		ar.	7. Independent non executive member – Victor Asser	aros			
	ENT OF FINANC		emphasis of matte		CASH FLOW STAT	FMENT - INDIR	FCT METHOD		
		olidated) sums in	n€		(consolidated and				
		GROUP	THE	COMPANY		THE G	ROUP	THE C	OMPANY
	30/06/2013	30/06/2012	30/06/2013	30/06/2012		1/7/2012-	1/7/2011-	1/7/2012-	1/7/2011-
<b>ASSETS</b> Tangible fixed assets for own use	430.938.766	415.216.257	278.883.639	275.833.421		30/06/2013	30/6/2012	30/06/2013	30/6/2012
Investments in real estate	6.885.062	6.923.992	6.885.062	6.923.992	Operating activities				
Other non current assets	35.320.656	22.190.161	172.776.380	168.720.586	Profits for the year before taxes	95.703.594	119.465.601	93.213.799	96.956.094
Inventories Trade debtors	176.028.978 23.726.384	180.485.746 18.597.468	160.846.336 40.013.586	164.273.025 46.536.281	Plus/minus adjustments for:				
Other current assets	221.100.884	213.272.466	123.351.714	81.016.139	Depreciation of tangible assets	18.861.357	17.413.978 385.555	14.229.898	13.365.134
TOTAL ASSETS	894.000.730	856.686.090	782.756.717	743.303.444	Pension liability provisions (net) Profit/(loss) from investment activities	(61.902)	385.555	(66.531)	381.287
EQUITY AND LIABILITIES					(profits, losses, income, expenses)	(73.908)	(12.979)	(73.908)	(12.979)
Share Capital	154.693.664	181.947.552	154.693.664	181.947.552	Interest and related income	(10.052.453)	(8.489.165)	(3.438.876)	(6.785.082)
Other Shareholder's Equity Items	484.421.912	410.964.861	379.453.105	306.281.921	Interest and related expenses	5.949.554	6.045.149	5.801.071	5.862.195
Total Shareholder's Equity (a)	639.115.576	592.912.413	534.146.769	488.229.473	Insurance compensation	(2, 52, 4)	(2.100.000)	(2,52,4)	-
Minority Interests (b)					Exchange Differences	(3.524)	(4.214)	(3.524)	(4.214)
Total Equity (c)= (a)+(b)	639.115.576	592.912.413	534.146.769	488.229.473	Operating profit before changes				
Long term liabilities from loans	1.383.584	152.048.283	1.383.584	151.381.835	in the operating capital	110.322.718	132.703.925	109.661.929	109.762.435
Provisions / Other long term liabilities	11.512.221	10.318.424	11.495.597	10.100.711	Changes in Working Capital				
Other short term liabilities	241.989.349	101.406.970	235.730.767	93.591.425	(Increase)/decrease in inventories	4.456.766	(6.033.145)	3.426.689	(7.063.332)
Total liabilities (d)	254.885.154	263.773.677	248.609.948	255.073.971	(Increase)/decrease in trade and other receivables (Increase)/decrease in other current assets	(1.128.417) (1.702.322)	15.467.656 2.224.371	8.523.608 (1.754.944)	8.223.146 (181.445)
Total Equity and Liabilities (c) + (d)	894.000.730	856.686.090	782.756.717	743.303.444	Short term pledged bank deposits	(14.277.976)	2.224.371	(1.754.944)	(181.445)
STATEMENT O	F TOTAL COMP	REHENSIVE INCO	OME		Long term pledged bank deposits	(7.138.988)	-	-	-
		olidated) sums in			Increase / (Decrease) in liabilities (excluding loans)	(6.638.219)	(3.132.532)	(7.246.083)	(4.653.156)
-		GROUP		COMPANY	Other	(1.191.857)	(10.742.457)	(1.191.858)	(742.458)
	1/7/2012-	1/7/2011-	1/7/2012-	1/7/2011-	Minus Interest expense paid	(F F F F F 7 7)	(F 690 916)	(E 426 208)	(5.511.159)
	30/06/2013	30/6/2012	30/06/2013	30/6/2012	Interest expense paid Income tax paid	(5.565.522) (17.339.335)	(5.689.816) (28.938.170)	(5.426.208) (15.174.773)	(26.752.706)
Turnover	502.184.921	494.288.503	459.528.453	454.276.468	· · ·				
<b>Gross profit / Loss</b> Profit / (Loss) before tax, financial	262.777.162	263.023.712	221.777.239	223.727.308	Total cash flows from operating activities (a)	59.796.848	95.859.832	90.818.360	73.081.325
and investment results	91.600.694	117.021.585	95.575.993	96.033.211	Investment activities Share Capital increase of subsidiaries		-	(1 100 007)	(77.199.961)
Profit /(loss) before tax	95.703.594	119.465.601	93.213.799	96.956.097	Purchases of tangible and intangible assets	- (38.311.981)	- (49.924.676)	(19.810.544)	
Less tax Profit / (loss) after tax (A)	(21.741.122) 73.962.472	(22.160.896) 97.304.705	(19.546.727) <b>73.667.072</b>	(19.846.763) 77.109.334	Sales of tangible assets	1.021.188	155.873	1.021.188	155.873
Attributable to:	/3.902.472	97.304.705	75.007.072	//.109.554	Insurance compensation	-	2.100.000	-	-
- Owners of the Company	73.962.472	97.304.705	73.667.072	77.109.334	Interest received	9.423.364	7.799.918	3.438.876	6.785.082
- Minority Interests	-	-	-	-	Investments in financial assets available for sale Investments in financial assets	(5.914.217)	-	(2.391.253)	-
Other comprehensive income after tax (B) Total comprehensive income	(652.535)	68.675	(643.003)	-	at fair value through profit/loss account	(9.984.996)	-	(9.984.996)	-
after tax (A) + (B)	73.309.937	97.373.380	73.024.069	77.109.334		,	(20.060.005)		(407.000.407)
- Owners of the Company	73.309.937	97.373.380	73.024.069	77.109.334	Total cash flows from investment activities (b)	(43.766.642)	(39.868.885)	(28.926.726)	(107.968.487)
- Minority Interests Basic earnings per share (€/share)	0,5689	0,7488	0,5666	0,5934	Financing activities	100.000	120 155	100.000	100 155
Dilluted earnings per share (€/share)	0,5689	0,7484	0,5666	0,5932	Proceeds from share capital increase Expenses for Capital Increase	188.268 (3.958)	120.155 (303.995)	188.268 (3.958)	120.155 (303.995)
Profit / (Loss) before tax, financial,					Loan repayments	(1.267.126)	(1.279.380)	(188.250)	(120.148)
investment results, depreciation and amortization	110.388.143	134.422.583	109.731.983	109.385.364	Payment of finance lease liabilities	(2.279.126)	(678.055)	(2.279.126)	(678.055)
STATEMENT OF CHANGES IN EQ					Return of share capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
	THF	GROUP	THE	COMPANY	Total cash flows from financial activities (c)	(30.654.075)	(29.429.141)	(29.575.199)	(28.269.909)
-	30/06/2013	30/06/2012	30/06/2013	30/06/2012	Increase/(decrease) in cash and cash				
Total Equity at the beginning of the year (01.07.2012 and 01.07.2011 respectively)	592.912.413	522.949.932	488.229.473	438.531.040	equivalents (a)+(b)+(c)	(14.623.869)	26.561.806	32.316.435	(63.157.071)
Total comprehensive income for the year after tax continuing/ discontinuing operations	3) 73 309 937	97.373.380	73.024.069	77.109.334	Cash and cash equivalents at the beginning of the year	184.646.930	158.087.059	56 048 004	119.206.065
Increase / (Decrease) in Share Capital	) 73.309.937	97.373.380	75.024.009	77.109.554	Exchange difference of cash and cash equivalents	(8.818)	(1.935)	- 50.046.994	
due to conversion of bond loan	38.245	28.444	38.245	28.444		(0.010)			
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve		27.287.866		27.287.866	Cash and cash equivalents at the end of the year	170.014.243	184.646.930	88.365.429	56.048.994
Share premium reserve to Share Capital Increase	- e	(27.287.866)	-	(27.287.866)	· · ·				
Return of Share Capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)	Cash in hand	2.720.397	2.307.887	2.550.566	2.143.952
Increase of reserve due to converison of bond loan Net Income recorded directly to equity	150.024 (2.911)	91.712 (243.190)	150.024 (2.911)	91.712 (243.190)	Carrying amount of bank deposits and bank overdraft Sight and time deposits	s 8.740.351 158.553.495	15.699.888 166.639.155	8.579.747 77.235.116	7.023.299 46.881.743
Total equity at the end of the year	(2.311)	(243.190)	(2.911)	(243.190)					
	639.115.576	592.912.413	534.146.769	488.229.473	Cash and cash equivalents at the end of the year	170.014.243	184.646.930	88.365.429	56.048.994
· · · · · · · · · · · · · · · · · · ·					at the chu of the year	17 0.0 14.243	104.040.930	00.000.429	50.040.594
<ul> <li>References to the "COMPANY" or "JUMBO S.A." consolidated subsidiaries.</li> <li>1. The basic accounting principles applied are con 2011-2012 (01.07.2011-30.06.2012). There is ended on 30.06.2012.</li> <li>2. There are no changes in the composition of t there are no changes in their consolidation me in the Consolidated Financial Statements.</li> <li>3. There are no encumbrances on the company's (a' &amp; b' class mortgages), € 6.834 thousand t</li> </ul>	isistent with those no change in the c he companies that ethod, and there a s assets. There are	applied for the Finar consolidation metho t are consolidated in re no companies or encumbrances on t	ncial Statements of d in comparison to n the Group's Finar joint ventures that	O" Group and its the previous year the financial year ncial Statements, are not included	<ul> <li>INFORMATION</li> <li>8. Companies included in the Consolidated Financial St method of consolidation are presented in note 4.3</li> <li>9. Net investments for acquisition of fixed assets for t € 18.190 thousand and for the Group to € 35.488</li> <li>10. During the current financial year 01.07.2012-30.06 any shares of the Parent Company.</li> <li>11. The Extraordinary General Meeting of the Comp 109.639.547 votes representing 84,36% of the Co amount of € 181.947.551,80 by the equivalent o each one of the company's 129.962.537 shares by</li> </ul>	to the Annual Fir the financial year thousand. 6.2013 the Compound's shareholde mpany's share ca $f \in 27.292.132,7$	nancial Statement 01.07.2012-30.00 Dany or its subsidiers which was he pital, the reductio 77, through the r	s. 6.2013 for the Co iary companies ha eld on 25.07.201 on of the Compar eduction of the r	ompany came to ave not acquired 2, approved b <u>i</u> ny's share capita ominal value o
Group			30/06/2013	30/06/2012	17th, 2012 has been set as the payment date for the <b>12.</b> The Annual Ordinary General Meeting of the shareh	he share capital r	eturn.		

4.	Number of staff employed :		
	Group	30/06/2013	30/06/2012
	Permanent	3.435	3.306
	Seasonal	178	134
	Total	3.613	3.440
	Company	30/06/2013	30/06/2012
	Permanent	2.845	2.713
	Seasonal	57	48
	Total	2.902	2.761
_			1.1. 1. 6.1

The Annual Ordinary General Meeting of the shareholders held on 01.11.2012 decided unanimously, with 109.789.554 votes, i.e. 100% of all the shares represented and with a percentage of 84,48% of the Company's existing shares and votes (129.962.537), not to distribute dividends from the profits of the fiscal year 1.7.2011 - 30.6.2012.
 According to as at 09.03.2013 decision of the Board of Directors, the company's share capital increase by the amount

I3. According to as at 09.03.2013 decision of the Board of Directors, the company's share capital increase by the amount of € 38.245,41 was confirmed, with the issuance of 32.139 new common nominal shares, of nominal value € 1.19 each. The fully paid-up share capital of Company as at 30/06/2013 stood at € 154.693.664,44 divided into 129.994.676 shares, of €1,19 nominal value each (notes 5.19.1 and 5.24). During the current financial year, according to as at 09.09.2013 decision of the Board of Directors, the company's share capital increase by the amount of € 177.834,79 was confirmed, with the issuance of 149.441 new company share capital increase by the amount of € 1.19 each. The

 There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for each of the following categories is:

Category (a	mounts in €)	Group	Company			
Provisions for	litigation matters	20.050	20.050			
Provision for	Jnaudited financial years	146.708	146.708			
Other Provision	on	4.001.815	3.906.360			

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 5.33 to the Annual Financial Statements.
- Income and expenses, cumulatively from the beginning of the accounting year and payables and receivables of the company at the end of the current accounting year which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	Group	Company
a) Income	-	45.911.179
b) Expenses	-	1.744.363
c) Receivables	-	16.865.312
d) Payables	-	107.276
e) Transactions and remuneration of managers and members of the administration	2.012.035	1.511.196
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

- aforementioned increases raised from the conversion of bonds of the Convertible Bond Loan of the company, issued on 08.09.2006 with seven years duration. Today, the fully paid-up share capital of Company stands at  $\in$  154.871.499,23 divided into 130.144.117 shares, of  $\in$ 1,19 nominal value each (notes 13).
- 14. During the fiscal year ended at 30.06.2013 JUMBO EC. R LTD proceeded to two Share Capital Increases' of € 1,20m as a total. At the end of the financial year, the subsidiary share capital amounted to € 1,20m. In August and in September of 2013 the subsidiary company JUMBO EC. R LTD proceeded with two more share capital increases of 2,00m as a total. Today, the subsidiary's share capital amounts to € 3,20m. All the above increases were covered by 100% by the parent company.

15. Earnings per share were calculated according to the weighted average number of the Company's total shares.

- 16. Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies and losses from revaluation of financial assets available for sale that for the financial year 01.07.2012-30.06.2013 amounted to € 652.535 (expense). For the previous financial year the total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies to exchange differences due to transformation of foreign subsidiary pertains to exchange differences due to transformation of foreign subsidiary companies year which was an income amounting to € 68.675.
- 17. The auditor's emphasis of matter relates to the uncertainty in relation to the fair value of the Company's investment in Bank of Cyprus shares, which the Management recognized on June 30th, 2013 to € 3.5 million, as well as in relation to the classification of pledged deposits by maturity at the Statement of Financial Position as described in detail in paragraphs 3.2(ii) and 5.17.

## Moschato, September 25th 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

## THE HEAD OF THE ACCOUNTING DEPARTMENT

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG. Identity card no AK 031213/2011 KALLIOPI VERNADAKI DAUGHTER OF EMMAN. Identity card no  $\Phi$  099860/2001

IOANNIS OIKONOMOU SON OF CHRIST. Identity card no X 156531/2002 PANAGIOTIS XIROS SON OF KON/NOS Identity card no  $\Lambda$  370348/1977 - Licence No. 0018111/A' CLASS

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