

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04- G.E.MI.No. 121653960000

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE YEAR 1 JULY 2012 TO 30 JUNE 2013

Publicized, according to Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report.

COMPANY'S INFORMATION

Competent Service – Prefecture: Ministry of Development, Competitiveness and Shipping, Department of Societe Anonyme and Trust
 Company's Web Site: www.jumbo.gr
 Date of approval of the annual financial statements by the Board of directors: September 25, 2013
 Certified Auditors: Vassilis Kazas (SOEL, Reg No 13281) Panagiotis Christopoulos (SOEL, Reg No 28481)
 Auditing company: Grant Thornton (Reg No SOEL, 127)
 Auditor's opinion: Unqualified opinion - emphasis of matter

Board of Directors composition:
 1. President of the Board of Directors - Apostolos- Evangelos Vakakis
 2. Managing Director - Kalliopi Vernadaki
 3. Vice-President of the BoD - Ioannis Oikonomou
 4. Deputy Vice President- Evangelos Papaevaggelou
 5. Non Executive member - Paraskevi Kavoura
 6. Independent non executive member - Georgios Katsaros
 7. Independent non executive member – Victor Asser

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	30/06/2013	30/06/2012	30/06/2013	30/06/2012
ASSETS				
Tangible fixed assets for own use	430.938.766	415.216.257	278.883.639	275.833.421
Investments in real estate	6.885.062	6.923.992	6.885.062	6.923.992
Other non current assets	35.320.656	22.190.161	172.776.380	168.720.586
Inventories	176.028.978	180.485.746	160.846.336	164.273.025
Trade debtors	23.726.384	18.597.468	40.013.586	46.536.281
Other current assets	221.100.884	213.272.466	123.351.714	81.016.139
TOTAL ASSETS	894.000.730	856.686.090	782.756.717	743.303.444
EQUITY AND LIABILITIES				
Share Capital	154.693.664	181.947.552	154.693.664	181.947.552
Other Shareholder's Equity Items	484.421.912	410.964.861	379.453.105	306.281.921
Total Shareholder's Equity (a)	639.115.576	592.912.413	534.146.769	488.229.473
Minority Interests (b)	-	-	-	-
Total Equity (c)= (a)+(b)	639.115.576	592.912.413	534.146.769	488.229.473
Long term liabilities from loans	1.383.584	152.048.283	1.383.584	151.381.835
Provisions / Other long term liabilities	11.512.221	10.318.424	11.495.597	10.100.711
Other short term liabilities	241.989.349	101.406.970	235.730.767	93.591.425
Total liabilities (d)	254.885.154	263.773.677	248.609.948	255.073.971
Total Equity and Liabilities (c) + (d)	894.000.730	856.686.090	782.756.717	743.303.444

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	1/7/2012-30/06/2013	1/7/2011-30/6/2012	1/7/2012-30/06/2013	1/7/2011-30/6/2012
Turnover	502.184.921	494.288.503	459.528.453	454.276.468
Gross profit / Loss	262.777.162	263.023.712	221.777.239	223.727.308
Profit / (Loss) before tax, financial and investment results	91.600.694	117.021.585	95.575.993	96.033.211
Profit / (loss) before tax	95.703.594	119.465.601	93.213.799	96.956.097
Less tax	(21.741.122)	(22.160.896)	(19.546.727)	(19.846.763)
Profit / (loss) after tax (A)	73.962.472	97.304.705	73.667.072	77.109.334
Attributable to:				
- Owners of the Company	73.962.472	97.304.705	73.667.072	77.109.334
- Minority Interests	-	-	-	-
Other comprehensive income after tax (B)	(652.535)	68.675	(643.003)	-
Total comprehensive income after tax (A) + (B)	73.309.937	97.373.380	73.024.069	77.109.334
- Owners of the Company	73.309.937	97.373.380	73.024.069	77.109.334
- Minority Interests	-	-	-	-
Basic earnings per share (€/share)	0,5689	0,7488	0,5666	0,5934
Diluted earnings per share (€/share)	0,5689	0,7484	0,5666	0,5932
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	110.388.143	134.422.583	109.731.983	109.385.364

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	30/06/2013	30/06/2012	30/06/2013	30/06/2012
Total Equity at the beginning of the year (01.07.2012 and 01.07.2011 respectively)	592.912.413	522.949.932	488.229.473	438.531.040
Total comprehensive income for the year after tax continuing/ discontinuing operations)	73.309.937	97.373.380	73.024.069	77.109.334
Increase / (Decrease) in Share Capital due to conversion of bond loan	38.245	28.444	38.245	28.444
Increase / (Decrease) in Share Capital due to capitalization of share premium reserve	-	27.287.866	-	27.287.866
Share premium reserve to Share Capital Increase	-	(27.287.866)	-	(27.287.866)
Return of Share Capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
Increase of reserve due to conversion of bond loan	150.024	91.712	150.024	91.712
Net Income recorded directly to equity	(2.911)	(243.190)	(2.911)	(243.190)
Total equity at the end of the year (30.06.2013 and 30.06.2012 respectively)	639.115.576	592.912.413	534.146.769	488.229.473

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2011-2012 (01.07.2011-30.06.2012). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2012.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	30/06/2013	30/06/2012
Permanent	3.435	3.306
Seasonal	178	134
Total	3.613	3.440
Company	30/06/2013	30/06/2012
Permanent	2.845	2.713
Seasonal	57	48
Total	2.902	2.761

- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for each of the following categories is:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	4.001.815	3.906.360

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 5.33 to the Annual Financial Statements.

- Income and expenses, cumulatively from the beginning of the accounting year and payables and receivables of the company at the end of the current accounting year which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	Group	Company
a) Income	-	45.911.179
b) Expenses	-	1.744.363
c) Receivables	-	16.865.312
d) Payables	-	107.276
e) Transactions and remuneration of managers and members of the administration	2.012.035	1.511.196
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	1/7/2012-30/06/2013	1/7/2011-30/6/2012	1/7/2012-30/06/2013	1/7/2011-30/6/2012
Operating activities				
Profits for the year before taxes	95.703.594	119.465.601	93.213.799	96.956.094
Plus/minus adjustments for:				
Depreciation of tangible assets	18.861.357	17.413.978	14.229.898	13.365.134
Pension liability provisions (net)	(61.902)	385.555	(66.531)	381.287
Profit/(loss) from investment activities (profits, losses, income, expenses)	(73.908)	(12.979)	(73.908)	(12.979)
Interest and related income	(10.052.453)	(8.489.165)	(3.438.876)	(6.785.082)
Interest and related expenses	5.949.554	6.045.149	5.801.071	5.862.195
Insurance compensation	-	(2.100.000)	-	-
Exchange Differences	(3.524)	(4.214)	(3.524)	(4.214)
Operating profit before changes in the operating capital	110.322.718	132.703.925	109.661.929	109.762.435
Changes in Working Capital				
(Increase)/decrease in inventories	4.456.766	(6.033.145)	3.426.689	(7.063.332)
(Increase)/decrease in trade and other receivables	(1.128.417)	15.467.656	8.523.608	8.223.146
(Increase)/decrease in other current assets	(1.702.322)	2.224.371	(1.754.944)	(181.445)
Short term pledged bank deposits	(14.277.976)	-	-	-
Long term pledged bank deposits	(7.138.988)	-	-	-
Increase / (Decrease) in liabilities (excluding loans)	(6.638.219)	(3.132.532)	(7.246.083)	(4.653.156)
Other	(1.191.857)	(10.742.457)	(1.191.858)	(742.458)
Minus				
Interest expense paid	(5.565.522)	(5.689.816)	(5.426.208)	(5.511.159)
Income tax paid	(17.339.335)	(28.938.170)	(15.174.773)	(26.752.706)
Total cash flows from operating activities (a)	59.796.848	95.859.832	90.818.360	73.081.325
Investment activities				
Share Capital increase of subsidiaries	-	-	(1.199.997)	(77.199.961)
Purchases of tangible and intangible assets	(38.311.981)	(49.924.676)	(19.810.544)	(37.709.481)
Sales of tangible assets	1.021.188	155.873	1.021.188	155.873
Insurance compensation	-	2.100.000	-	-
Interest received	9.423.364	7.799.918	3.438.876	6.785.082
Investments in financial assets available for sale	(5.914.217)	-	(2.391.253)	-
Investments in financial assets at fair value through profit/loss account	(9.984.996)	-	(9.984.996)	-
Total cash flows from investment activities (b)	(43.766.642)	(39.868.885)	(28.926.726)	(107.968.487)
Financing activities				
Proceeds from share capital increase	188.268	120.155	188.268	120.155
Expenses for Capital Increase	(3.958)	(303.995)	(3.958)	(303.995)
Loan repayments	(1.267.126)	(1.279.380)	(188.250)	(120.148)
Payment of finance lease liabilities	(2.279.126)	(678.055)	(2.279.126)	(678.055)
Return of share capital to shareholders	(27.292.133)	(27.287.866)	(27.292.133)	(27.287.866)
Total cash flows from financial activities (c)	(30.654.075)	(29.429.141)	(29.575.199)	(28.269.909)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	(14.623.869)	26.561.806	32.316.435	(63.157.071)
Cash and cash equivalents at the beginning of the year	184.646.930	158.087.059	56.048.994	119.206.065
Exchange difference of cash and cash equivalents	(8.818)	(1.935)	-	-
Cash and cash equivalents at the end of the year	170.014.243	184.646.930	88.365.429	56.048.994
Cash in hand	2.720.397	2.307.887	2.550.566	2.143.952
Carrying amount of bank deposits and bank overdrafts	8.740.351	15.699.888	8.579.747	7.023.299
Sight and time deposits	158.553.495	166.639.155	77.235.116	46.881.743
Cash and cash equivalents at the end of the year	170.014.243	184.646.930	88.365.429	56.048.994

Moschato, September 25th 2013

THE PRESIDENT OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE HEAD OF THE ACCOUNTING DEPARTMENT

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.
Identity card no AK 031213/2011

KALLIOPI VERNADAKI DAUGHTER OF EMMAN.
Identity card no Φ 099860/2001

IOANNIS OIKONOMOU SON OF CHRIST.
Identity card no X 156531/2002

PANAGIOTIS XIROS SON OF KON/NOS
Identity card no Λ 370348/1977 - Licence No. 0018111/A' CLASS