

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04 - G.E.MI.No. 121653999000

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2012 TO 30 SEPTEMBER 2012

Publicized according to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the Company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report wherever this is required.

Company's Web Site: www.jumbo.gr

Date of approval of the three month financial statements by the Board of Directors:

November 16, 2012

Certified Auditors:

Vasilis Kazas (SOEL. Reg No 13281)
Panagiotis Christopoulos (SOEL. Reg No 28481)

Auditing company:

Grant Thornton (Reg No SOEL. 127)

Auditor's opinion:

Not required

	THE GROUP		THE COMPANY	
	30/09/2012	30/06/2012	30/09/2012	30/06/2012
STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				
ASSETS				
Tangible fixed assets for own use	422.564.917	415.216.257	273.877.779	275.833.421
Investments in real estate	7.172.439	6.923.992	7.172.439	6.923.992
Other non current assets	22.565.466	22.190.161	169.108.877	168.720.586
Inventories	169.121.007	180.485.746	153.334.497	164.273.025
Trade debtors	24.001.876	18.597.468	55.628.573	46.536.281
Other current assets	205.313.454	213.272.466	73.618.404	81.016.139
TOTAL ASSETS	850.739.159	856.686.090	732.740.569	743.303.444
EQUITY AND LIABILITIES				
Share Capital	154.655.419	181.947.552	154.655.419	181.947.552
Other Shareholder's Equity Items	428.060.925	410.964.861	317.625.757	306.281.921
Total Shareholder's Equity (a)	582.716.344	592.912.413	472.281.176	488.229.473
Minority Rights (b)	-	-	-	-
Total Equity (c)= (a)+(b)	582.716.344	592.912.413	472.281.176	488.229.473
Long term liabilities from loans	151.920.718	152.048.283	151.247.346	151.381.835
Provisions / Other long term liabilities	10.614.125	10.318.424	10.408.858	10.100.711
Other short term liabilities	105.487.972	101.406.970	98.803.189	93.591.425
Total liabilities (d)	268.022.815	263.773.677	260.459.393	255.073.971
Total Equity and Liabilities (c) + (d)	850.739.159	856.686.090	732.740.569	743.303.444

	THE GROUP		THE COMPANY	
	1/7/2012-30/09/2012	1/7/2011-30/09/2011	1/7/2012-30/09/2012	1/7/2011-30/09/2011
STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €				
Turnover	123.968.155	120.548.227	113.285.355	111.502.446
Gross profit / Loss	57.472.558	57.813.543	47.601.042	48.471.509
Profit / (Loss) before tax, financial and investment results	19.978.813	21.380.120	15.261.952	16.607.042
Profit / (loss) before tax	20.855.684	21.812.563	14.281.765	16.706.522
Less tax	(3.707.972)	(3.907.989)	(2.937.929)	(3.351.940)
Profit / (loss) after tax (A)	17.147.712	17.904.574	11.343.836	13.354.582
Attributable to:				
-Owners of the Company	17.147.712	17.904.574	11.343.836	13.354.582
-Minority Interests	-	-	-	-
Other comprehensive income after tax (B)	(51.648)	(54.922)	-	-
Total comprehensive income after tax (A) + (B)	17.096.064	17.849.652	11.343.836	13.354.582
-Owners of the Company	17.096.064	17.849.652	11.343.836	13.354.582
-Minority Interests	-	-	-	-
Basic earnings per share (€/share)	0,1319	0,1378	0,0873	0,1028
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	24.482.349	25.580.366	18.663.198	19.791.174

	THE GROUP		THE COMPANY	
	30/09/2012	30/09/2011	30/09/2012	30/09/2011
STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
Total Equity at the beginning of the period (01.07.2012 and 01.07.2011 respectively)	592.912.413	522.949.932	488.229.473	438.531.040
Total comprehensive income for the period after tax continuing/discontinuing operations)	17.096.064	17.849.652	11.343.836	13.354.582
Return of Share Capital to shareholders	(27.292.133)	-	(27.292.133)	-
Total equity at the end of the period (30.09.2012 and 30.09.2011 respectively)	582.716.344	540.799.584	472.281.176	451.885.622

	THE GROUP		THE COMPANY	
	1/7/2012-30/09/2012	1/7/2011-30/09/2011	1/7/2012-30/09/2012	1/7/2011-30/09/2011
CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €				
Operating activities				
Net profit for the period	17.147.712	17.904.574	11.343.836	13.354.582
Plus/minus adjustments for:				
Income taxes	3.707.972	3.907.989	2.937.929	3.351.940
Depreciation of tangible assets	4.568.382	4.199.865	3.466.092	3.183.751
Pension liability provisions (net)	171.973	132.756	171.973	132.756
Profit/(loss) from investment activities (profits, losses, income, expenses)	(64.846)	381	(64.846)	381
Interest and related income	(2.410.167)	(1.950.724)	(513.957)	(1.567.321)
Interest and related expenses	1.533.296	1.518.281	1.494.144	1.467.841
Exchange Differences	(8.237)	11.518	(8.237)	11.594
Operating profit before changes in the operating capital	24.646.085	25.724.640	18.826.934	19.935.524
Changes in Working Capital				
(Increase)/decrease in inventories	11.364.736	(4.460.978)	10.938.528	(3.963.182)
(Increase)/decrease in trade and other receivables	(5.110.221)	(12.973.441)	(10.409.426)	(10.734.007)
(Increase)/decrease in other current assets	(629.770)	(1.822.989)	(680.133)	(1.996.492)
Increase / (Decrease) in liabilities (excluding loans)	2.075.952	8.965.818	2.836.402	8.902.356
Other	(473.325)	(11.844.722)	(473.325)	(1.844.722)
Minus	-	-	-	-
Interest expense paid	(1.444.694)	(2.162.545)	(1.424.024)	(1.384.792)
Income tax paid	(231.444)	(2.864.342)	-	(2.726.573)
Total cash flows from operating activities (a)	30.197.319	(1.438.559)	19.614.956	6.188.112
Investment activities				
Purchases of tangible and intangible assets	(14.056.529)	(20.240.355)	(3.373.805)	(18.670.687)
Sales of tangible assets	911.100	4.860	911.100	4.860
Interest received	1.105.630	1.640.373	513.957	1.567.321
Total cash flows from investment activities (b)	(12.039.799)	(18.595.122)	(1.948.748)	(17.098.506)
Financing activities				
Loan repayments	(297.982)	(364.580)	-	-
Payment of finance lease liabilities	(162.487)	(151.493)	(162.487)	(151.493)
Return of share capital to shareholders	(27.292.133)	-	(27.292.133)	-
Total cash flows from financial activities (c)	(27.752.602)	(516.073)	(27.454.620)	(151.493)
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	(9.595.082)	(20.549.754)	(9.788.412)	(11.061.887)
Cash and cash equivalents at the beginning of the period	184.646.930	158.087.059	56.048.994	119.206.065
Exchange difference of cash and cash equivalents	(36)	(920)	-	-
Cash and cash equivalents at the end of the period	175.051.812	137.536.385	46.260.582	108.144.178
Cash in hand	2.678.909	2.334.251	2.512.707	2.190.468
Carrying amount of bank deposits and bank overdrafts	10.691.863	5.252.350	9.420.267	3.664.842
Sight and time deposits	161.681.040	129.949.784	34.327.608	102.288.868
Cash and cash equivalents at the end of the period	175.051.812	137.536.385	46.260.582	108.144.178

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the Financial Statements of the previous year 2011-2012 (01.07.2011-30.06.2012). There is no change in the consolidation method in comparison to the financial year ended on 30.06.2012.
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed :

Group	30/09/2012	30/09/2011
Permanent	3.407	3.290
Seasonal	456	458
Total	3.863	3.748
Company	30/09/2012	30/09/2011
Permanent	2.806	2.725
Seasonal	364	372
Total	3.170	3.097

- There are no litigious cases, the negative outcome of which might have a significant effect on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

Category (amounts in €)	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	146.708	146.708
Other Provision	4.262.170	4.144.864

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 to the Interim Financial Statements.

- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in €	Group	Company
a) Income	-	10.848.098
b) Expenses	-	191.131
c) Receivables	-	32.081.004
d) Payables	-	191.131
e) Transactions and remuneration of managers and members of the administration	382.877	281.935
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

- Companies included in the Consolidated Financial Statements and their registered addresses, participation of interest and method of consolidation are presented in note 3.3 to the Interim Financial Statements.
- Net investments for acquisition of fixed assets for the period 01.07.2012-30.09.2012 for the Company came to € 2.605 thousand and for the Group to € 13.050 thousand.
- During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company.
- The Extraordinary General Meeting of the Company's shareholders which was held on 25.07.2012, approved by 109.639.547 votes representing 84,36% of the Company's share capital, the reduction of the Company's share capital amount of € 181.947.551,80 by the equivalent of € 27.292.132,77, through the reduction of the nominal value of each one of the company's 129.962.537 shares by € 0,21 and the payment of this amount to shareholders. Following the aforementioned reduction, the fully paid-up share capital of Company stands at € 154.655.419,03 divided into 129.962.537 shares, of €1,19 nominal value each. September 17th, 2012 has been set as the payment date for the share capital return.
- The Annual Ordinary General Meeting of the shareholders held on 01.11.2011 decided unanimously, with 109.789.554 votes, i.e. 100% of all the shares represented and with a percentage of 84,48% of the Company's existing shares and votes (129.962.537), not to distribute dividends from the profits of the fiscal year 1.7.2011 - 30.6.2012.
- Earnings per share were calculated according to the weighted average number of the Company's total shares.
- Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies that for the period 1st July 2012 - 30 September 2012 amounted to € 51.648 (expense), for the relevant last year's period there was an expense amounting to € 54.922.

Moschato, 16 November 2012

THE PRESIDENT OF THE BOARD OF DIRECTORS
& MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT

APOSTOLOS - EVANGELOS VAKAKIS SON OF GEORG.
Identity card no AK 031213/2011

IOANNIS OIKONOMOU SON OF CHRIST.
Identity card no X 156531/2002

KALLIOPH VERNADAKI DAUGHTER OF EMMAN.
Identity card no Φ 099860/2001

PANAGIOTIS XIROS SON OF KON/NOS
Identity card no Λ 370348/1977- Licence No. 0018111/A' CLASS