

# JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprus 9 and Hydras Street, Moschato Attikis

## FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2009 TO 31 DECEMBER 2009

According to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BoD

The following figures and information that derive from the financial statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding in any type of investment choice or other transaction with the Company, to visit the company's web-site, where the financial statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report, whenever this is required.

COMPANY'S INFORMATION	
Company's Web Site	www.jumbo.gr
Date of approval of Financial Statements by the Board of directors:	February 23, 2010
Certified Auditor:	Deligiannis Georgios, Christopoulos Panagiotis
Auditing company:	Grant Thornton
Auditor's opinion:	Unqualified

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/12/2009	30/06/2009	31/12/2009	30/06/2009
<b>ASSETS</b>				
Tangible fixed assets for own use	305.919.209	280.194.566	235.133.332	219.151.690
Investments in real estate	8.164.809	8.359.645	8.164.809	8.359.645
Other fixed assets	2.710.707	3.009.261	65.685.802	45.984.377
Inventories	154.983.311	191.225.530	143.644.929	180.075.840
Trade debtors	20.523.284	21.661.192	27.171.196	24.555.868
Other current assets	266.714.826	159.418.864	209.479.998	127.878.199
<b>TOTAL ASSETS</b>	<b>759.016.146</b>	<b>663.869.058</b>	<b>689.280.066</b>	<b>606.005.619</b>
<b>EQUITY AND LIABILITIES</b>				
Share Capital	181.731.746	169.728.602	181.731.746	169.728.602
Other Shareholder's Equity Items	240.582.437	185.936.207	180.168.925	136.031.933
<b>Total Shareholder's Equity (a)</b>	<b>422.314.183</b>	<b>355.664.810</b>	<b>361.900.671</b>	<b>305.760.536</b>
<b>Non controlling interests (b)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Equity (c) = (a)+(b)</b>	<b>422.314.183</b>	<b>355.664.810</b>	<b>361.900.671</b>	<b>305.760.536</b>
Long term liabilities from loans	157.476.017	180.877.597	153.340.330	176.781.850
Provisions / Other long term liabilities	7.078.781	5.387.970	7.081.236	5.381.675
Other short term liabilities	172.147.165	121.938.680	166.957.829	118.081.557
<b>Total liabilities (d)</b>	<b>336.701.963</b>	<b>308.204.248</b>	<b>327.379.395</b>	<b>300.245.083</b>
<b>Total Equity and Liabilities (c) + (d)</b>	<b>759.016.146</b>	<b>663.869.058</b>	<b>689.280.066</b>	<b>606.005.619</b>

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	31/12/2009	31/12/2008	31/12/2009	31/12/2008
<b>Total Equity at the beginning of the period (01.07.2009 and 01.07.2008 respectively)</b>	<b>355.664.810</b>	<b>284.629.976</b>	<b>305.760.536</b>	<b>248.259.948</b>
<b>Total comprehensive income for the period after tax (continuing/ discontinuing operations)</b>	<b>49.373.210</b>	<b>55.195.731</b>	<b>38.863.973</b>	<b>46.817.325</b>
Increase / (Decrease) in Share Capital due to conversion of bond loan	12.003.144	-	12.003.144	-
Increase / (Decrease) in Share Capital due to capitalization of Extraordinary & Voluntary reserves	-	84.864.301	-	84.864.301
Reserves to Share Capital increase	-	(84.864.301)	-	(84.864.301)
Increase of reserve due to conversion of bond loan	33.340.958	-	33.340.958	-
Dividends paid	(27.883.985)	(24.246.943)	(27.883.985)	(24.246.943)
Net Income recorded directly to equity	(183.955)	(131.752)	(183.955)	(131.752)
<b>Total equity at the end of the period (31.12.2009 and 31.12.2008 respectively)</b>	<b>422.314.183</b>	<b>315.447.014</b>	<b>361.900.671</b>	<b>270.698.579</b>

CASH FLOW STATEMENT - INDIRECT METHOD (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	1/7/2009-31/12/2009	1/7/2008-31/12/2008	1/7/2009-31/12/2009	1/7/2008-31/12/2008
<b>Operating activities</b>				
<b>Net profit for the period</b>	<b>49.384.241</b>	<b>55.404.005</b>	<b>38.863.973</b>	<b>46.817.325</b>
<b>Plus/minus adjustments for:</b>				
Income taxes	27.374.521	14.804.343	26.152.194	13.782.784
Depreciation of tangible assets	6.047.926	5.471.764	5.313.310	4.813.929
Pension liability provisions (net)	294.574	234.151	292.864	234.151
Other provisions	88.828	116.100	88.828	114.014
Profit/(loss) from investment activities (profits, losses, income, expenses)	(376)	2.440	(275)	2.440
Interest and related income	(1.927.888)	(1.149.061)	(1.132.307)	(675.187)
Interest and related expenses	3.538.266	4.210.025	3.387.417	3.994.186
Exchange Differences	10.609	(72.472)	10.484	(70.447)
<b>Operating profit before changes in the operating capital</b>	<b>84.810.701</b>	<b>79.021.296</b>	<b>72.976.488</b>	<b>69.013.197</b>
<b>Changes in Working Capital</b>				
(Increase)/decrease in inventories	36.242.220	(4.125.853)	36.430.911	(1.839.337)
(Increase)/decrease in trade and other receivables	2.909.171	10.240.103	(1.004.569)	9.682.076
(Increase)/decrease in other current assets	2.252.413	118.651	2.178.736	71.575
Increase / (Decrease) in liabilities (excluding loans)	8.398.964	(1.599.195)	7.061.105	(3.453.127)
Other	298.664	(123.276)	298.664	(123.276)
Minus	-	-	-	-
Interest expense paid	(2.474.756)	(576.908)	(2.336.705)	(540.862)
Income tax paid	(9.356.104)	(7.297.343)	(8.107.926)	(6.360.017)
<b>Total cash flows from operating activities (a)</b>	<b>123.081.273</b>	<b>75.657.477</b>	<b>107.496.704</b>	<b>66.450.230</b>
<b>Investment activities</b>				
Share Capital increase of subsidiaries	-	-	(20.000.000)	(4.999.923)
Purchases of tangible and intangible assets	(31.804.993)	(30.955.163)	(22.570.847)	(20.201.186)
Sales of tangible assets	92.392	7.901	87.432	7.901
Interest received	1.827.331	948.253	1.132.307	675.187
<b>Total cash flows from investment activities (b)</b>	<b>(29.885.270)</b>	<b>(29.999.009)</b>	<b>(41.351.108)</b>	<b>(24.518.021)</b>
<b>Financing activities</b>				
Proceeds from share capital increase	46.557.277	-	46.557.277	-
Expenses for Capital Increase	(229.944)	(164.689)	(229.944)	(164.689)
Proceeds from loans	20.000.000	20.000.000	20.000.000	20.000.000
Loan repayments	(47.235.487)	(624.923)	(46.545.111)	-
Payment of finance lease liabilities	(380.600)	(306.490)	(380.600)	(304.968)
Dividends paid	-	(23.978.707)	-	(23.978.707)
<b>Total cash flows from financial activities (c)</b>	<b>18.711.247</b>	<b>(5.074.806)</b>	<b>19.401.623</b>	<b>(4.448.364)</b>
<b>Increase/(decrease) in cash and cash equivalents (a)-(b)+(c)</b>	<b>111.907.250</b>	<b>40.583.661</b>	<b>85.547.219</b>	<b>37.483.846</b>
Cash and cash equivalents at the beginning of the period	109.665.849	29.885.207	83.627.841	8.945.605
Exchange difference of cash and cash equivalents	(12.173)	(166)	-	-
<b>Cash and cash equivalents at the end of the period</b>	<b>221.560.926</b>	<b>70.468.704</b>	<b>169.175.060</b>	<b>46.429.450</b>
Cash in hand	2.782.672	2.693.053	2.521.449	2.645.169
Carrying amount of bank deposits and bank overdrafts	10.902.210	16.328.352	9.975.621	13.096.176
Sight and time deposits	207.876.044	51.447.299	156.677.990	30.688.105
<b>Cash and cash equivalents at the end of the period</b>	<b>221.560.926</b>	<b>70.468.704</b>	<b>169.175.060</b>	<b>46.429.450</b>

### ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the financial statements of the previous years 2008-2009, with the exception of new or revised accounting standards that were applied during the fiscal year 2009-2010 and are the following: IFRS 8, "Operating Segments", IAS 1 "Presentation of Financial Statements", IAS 23 "Borrowing Cost", IFRS 3 "Business Combinations", IAS 27 "Consolidated and Separate Financial Statements" and IAS 28 "Accounting for Investments in Associates and Joint Ventures". It is noted that the adoption of IFRS 8 had as a consequence the recognition of three geographic sectors as operating segments (Greece, Cyprus, Bulgaria) (further information in paragraph 4.1 of the interim financial statements). None of the other new or revised accounting standards had an important impact during the current or the previous periods. There is no change on the consolidation method in comparison to the financial year ended on 30.06.2009.
- There are no changes in the composition of the companies that are consolidated at the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	31/12/2009		31/12/2008	
	Permanent	Seasonal	Permanent	Seasonal
Total	5.114	4.689	4.541	4.319
Company	31/12/2009		31/12/2008	
	Permanent	Seasonal	Permanent	Seasonal
Total	4.541	4.319	4.541	4.319

- There are no litigious cases, the negative outcome of which might have a significant impact on the financial results of the Group and the Company.  
The Group's and Company's provisions balance, for every of the following categories are:

Category	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	617.516	617.516
Other Provision	2.675.431	2.671.635

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 and 11 of the interim financial statements.

- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

### STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €

	THE GROUP				THE COMPANY			
	01/7/09-31/12/09	01/10/09-31/12/09	01/7/08-31/12/08	01/10/08-31/12/08	01/7/09-31/12/09	01/10/09-31/12/09	01/7/08-31/12/08	01/10/08-31/12/08
<b>Turnover</b>	<b>292.083.231</b>	<b>175.556.033</b>	<b>276.006.810</b>	<b>168.460.798</b>	<b>274.948.894</b>	<b>164.418.294</b>	<b>262.422.995</b>	<b>158.848.421</b>
<b>Gross profit / Loss</b>	<b>151.468.060</b>	<b>94.831.549</b>	<b>142.659.977</b>	<b>89.965.955</b>	<b>133.894.409</b>	<b>83.151.838</b>	<b>127.542.296</b>	<b>79.803.573</b>
Profit / (Loss) before tax, financial and investment results	78.369.140	54.487.185	73.269.313	51.206.397	67.271.276	47.021.530	63.919.109	44.823.909
<b>Profit / (loss) before tax</b>	<b>76.758.762</b>	<b>54.183.565</b>	<b>70.208.349</b>	<b>49.861.781</b>	<b>65.016.167</b>	<b>46.302.006</b>	<b>60.600.110</b>	<b>43.255.345</b>
Less tax	(27.374.521)	(22.327.434)	(14.804.343)	(10.104.816)	(26.152.194)	(21.500.676)	(13.782.784)	(9.390.421)
<b>Profit / (loss) after tax (A)</b>	<b>49.384.241</b>	<b>31.856.131</b>	<b>55.404.005</b>	<b>39.756.965</b>	<b>38.863.973</b>	<b>24.801.330</b>	<b>46.817.325</b>	<b>33.864.924</b>
<b>Attributable to:</b>								
-Owners of the Company	49.384.241	31.856.131	55.404.005	39.756.965	38.863.973	24.801.330	46.817.325	33.864.924
-Non controlling interests	-	-	-	-	-	-	-	-
<b>Other comprehensive income after tax (B)</b>	<b>(11.031)</b>	<b>(15.403)</b>	<b>(208.274)</b>	<b>(153.138)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive income after tax (A) + (B)</b>	<b>49.373.21</b>							