

# JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprus 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE FINANCIAL YEAR 1 JULY 2008 TO 30 JUNE 2009

Publicized, according Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

The following figures and information that derive from the financial statements aim to give summary information about the financial position and results of JUMBO S.A. and JUMBO Group of companies. We advise the reader, before proceeding in any type of investment or any other transaction with the company, to visit the company's site where the financial statements and notes according to IFRS are published together with the auditor's report.

## COMPANY INFORMATION

Supervising Authority: Ministry of Development (department for limited companies)  
Company's Web Site: [www.jumbo.gr](http://www.jumbo.gr)  
Date of approval of financial statements' by the Board of directors: 22 September 2009  
Certified Auditor: Deligiannis Georgios, Christopoulos Panagiotis  
Auditing company: Grant Thornton  
Auditor's opinion: Unqualified

**Board of Directors composition:**  
1. Chairman and Managing Director – Evaggelos-Apostolos Vakakis  
2. Vice-chairman – Oikonomou Ioannis  
3. Commissioned Consultant – Vernadaki Kalliopi  
4. Co-vice-chairman – Papaevaggelou Evaggelos  
5. Non-executive member – Kavoura Paraskevi  
6. Independent non-executive member – Katsaros Georgios  
7. Independent non-executive member – Skaleos Dimitrios

## BALANCE SHEET INFORMATION (annual consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	30/06/2009	30/06/2008	30/06/2009	30/06/2008
<b>ASSETS</b>				
Tangible fixed assets for own use	280.194.566	237.394.669	219.151.690	193.557.803
Investments in real estate	8.359.645	8.753.123	8.359.645	8.753.123
Other fixed assets	3.009.261	2.891.087	45.984.377	40.870.962
Inventories	191.225.530	165.642.910	180.075.840	155.917.480
Trade debtors	21.661.192	32.362.780	24.555.868	35.362.700
Other current assets	159.418.864	77.771.150	127.878.199	44.387.886
<b>TOTAL ASSETS</b>	<b>663.869.058</b>	<b>524.815.719</b>	<b>606.005.619</b>	<b>478.849.953</b>
<b>EQUITY AND LIABILITIES</b>				
Share Capital	169.728.602	84.864.301	169.728.602	84.864.301
Other Shareholder's Equity Items	185.936.207	199.765.675	136.031.933	163.395.647
<b>Total Shareholder's Equity (a)</b>	<b>355.664.810</b>	<b>284.629.976</b>	<b>305.760.536</b>	<b>248.259.948</b>
<b>Minority Interest (b)</b>	-	-	-	-
<b>Total Equity (c)= (a)+(b)</b>	<b>355.664.810</b>	<b>284.629.976</b>	<b>305.760.536</b>	<b>248.259.948</b>
Long term liabilities from loans	180.877.597	76.167.471	176.781.850	70.653.403
Provisions / Other long term liabilities	5.387.970	6.088.252	5.381.675	6.091.018
Other short term liabilities	121.938.680	157.930.021	118.081.557	153.845.584
<b>Total liabilities (d)</b>	<b>308.204.248</b>	<b>240.185.744</b>	<b>300.245.083</b>	<b>230.590.005</b>
<b>Total Equity and Liabilities (c) + (d)</b>	<b>663.869.058</b>	<b>524.815.719</b>	<b>606.005.619</b>	<b>478.849.953</b>

## INCOME STATEMENT INFORMATION (annual consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	1/7/2008-30/06/2009	1/7/2007-30/06/2008	1/7/2008-30/06/2009	1/7/2007-30/06/2008
<b>Turnover</b>	<b>467.808.456</b>	<b>403.951.752</b>	<b>444.140.428</b>	<b>386.255.350</b>
<b>Gross profit / Loss</b>	<b>254.270.878</b>	<b>219.892.285</b>	<b>229.738.609</b>	<b>200.014.375</b>
Profit / (loss) before tax, interest and investment results	128.178.982	116.100.861	113.324.776	103.434.385
<b>Profit / (loss) before taxes</b>	<b>123.276.839</b>	<b>110.733.945</b>	<b>107.748.818</b>	<b>97.856.943</b>
Less Income tax	(27.533.426)	(28.220.730)	(25.869.536)	(26.880.524)
<b>Profits / (loss) after tax</b>	<b>95.743.413</b>	<b>82.513.215</b>	<b>81.879.282</b>	<b>70.976.419</b>
<b>Attributable to:</b>				
Shareholders of the parent company	95.743.413	82.513.215	81.879.282	70.976.419
Minority shareholders	-	-	-	-
<b>Basic earnings per share (€/share)</b>	<b>0,7897</b>	<b>0,6806</b>	<b>0,6754</b>	<b>0,5854</b>
Diluted earnings per share (€/share)	0,7516	0,6472	0,6451	0,5586
Proposed dividend per share	-	-	0,2300	0,2000
Profit (loss) before tax, interest, investment results, depreciation & amortisation	139.629.613	125.624.603	123.424.804	111.921.441

## STATEMENT OF CHANGES IN EQUITY INFORMATION (annual consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	30/06/2009	30/06/2008	30/06/2009	30/06/2008
<b>Total Equity at the beginning of the year (01.07.2008 and 01.07.2007 respectively)</b>	<b>284.629.976</b>	<b>221.771.435</b>	<b>248.259.948</b>	<b>196.681.084</b>
<b>Profit after tax for the year (going and interrupted activities)</b>	<b>95.743.413</b>	<b>82.513.215</b>	<b>81.879.282</b>	<b>70.976.419</b>
Increase / (decrease) in share capital	84.864.301	-	84.864.301	-
Transfer from Extraordinary & Voluntary Reserves to Share Capital Increase	(84.864.301)	-	(84.864.301)	-
Dividends	(24.246.943)	(19.397.555)	(24.246.943)	(19.397.555)
Net Income recognised directly in equity	(131.751)	-	(131.751)	-
Exchange differences from translation of foreign subsidiaries	(329.886)	(257.121)	-	-
<b>Total equity at the end of the year (30.06.2009 and 30.06.2008 respectively)</b>	<b>355.664.810</b>	<b>284.629.976</b>	<b>305.760.536</b>	<b>248.259.948</b>

## ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the balance sheet as at 30.06.2008. There is no change on the consolidation method in comparison to the financial year ended on 30.06.2008.
- There are no changes in the composition of the companies that are consolidated at the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or and joint ventures that are not included in the Consolidated Financial Statements.
- The total effect in the company's Equity amount of €131.751, is analyzed to the amount of €164.689 which concern the expenses of the share capital increase and to the amount of €32.937 concern deferred tax liability which correspond with these expenses.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), €6.834 thousand to secure the bank borrowings.
- Number of staff employed as at the end of the current financial year:

Group	30/06/2009	30/06/2008
Permanent	2.852	2.418
Seasonal	120	99
<b>Total</b>	<b>2.972</b>	<b>2.517</b>
Company	30/06/2009	30/06/2008
Permanent	2.603	2.229
Seasonal	34	-
<b>Total</b>	<b>2.637</b>	<b>2.229</b>

- There are no litigious cases, the negative outcome of which might have a significant impact on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

Category	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	528.688	528.688
Other Provision	2.432.529	2.378.771

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 5.34 of the annual financial statements.
- Income and expenses, cumulatively from the beginning of the accounting year and payables and receivables of the company at the end of the current financial year which have arisen from transactions with related parties according to the IAS 24 are as follows:

## CASH FLOWS STATEMENT (annual consolidated and non-consolidated) sums in €

	THE GROUP		THE COMPANY	
	1/7/2008-30/06/2009	1/7/2007-30/06/2008	1/7/2008-30/06/2009	1/7/2007-30/06/2008
<b>Operating activities</b>				
<b>Net profit for the year</b>	<b>95.743.413</b>	<b>82.513.215</b>	<b>81.879.282</b>	<b>70.976.419</b>
<b>Plus/minus adjustments for:</b>				
Income taxes	27.533.426	28.220.730	25.869.536	26.880.524
Depreciation of tangible assets	11.418.846	9.718.747	10.066.541	8.679.310
Pension liability provisions (net)	431.276	321.390	429.190	321.390
Other provisions	175.236	193.128	175.236	193.128
Profit/(loss) from investment activities (profits, losses, income, expenses)	31.785	(195.004)	33.487	(192.254)
Interest and related income	(2.816.770)	(1.537.398)	(1.736.268)	(924.256)
Interest and related expenses	7.715.742	6.930.283	7.312.226	6.501.698
Exchange Differences	(23.027)	(10.180)	(15.777)	(10.180)
<b>Operating profit before changes in the operating capital</b>	<b>140.209.927</b>	<b>126.154.910</b>	<b>124.013.453</b>	<b>112.425.779</b>
<b>Changes in Working Capital</b>				
(Increase)/decrease in inventories	(25.582.620)	(43.930.760)	(24.158.360)	(39.230.443)
(Increase)/decrease in trade and other receivables	3.033.909	(13.114.450)	2.986.134	(15.424.486)
(Increase)/decrease in other current assets	(1.599.348)	(1.413.755)	(1.575.741)	(1.343.145)
Increase/(decrease) in trade payables	2.269.138	22.324.078	2.145.606	22.856.182
Other	(111.607)	(152.478)	(111.607)	(152.478)
<b>Minus</b>				
Interest paid	(5.596.584)	(4.799.969)	(5.201.600)	(4.371.384)
Income tax paid	(27.196.085)	(28.007.414)	(25.440.066)	(26.735.924)
<b>Total cash flows from operating activities (a)</b>	<b>85.426.730</b>	<b>57.060.163</b>	<b>72.657.819</b>	<b>48.024.101</b>
<b>Investment activities</b>				
Purchases of tangible and intangible assets	(47.515.800)	(60.058.575)	(34.618.285)	(42.452.977)
Sales of tangible assets	37.775	1.091.948	10.538	1.073.748
Share capital increase of subsidiaries	-	-	(4.999.923)	(17.999.980)
Interest received	2.634.428	1.413.659	1.736.268	924.256
<b>Total cash flows from investment activities (b)</b>	<b>(44.843.597)</b>	<b>(57.552.968)</b>	<b>(37.871.402)</b>	<b>(58.454.953)</b>
<b>Financial activities</b>				
Income from share capital increase	(164.689)	-	(164.689)	-
Dividends paid	(24.360.674)	(19.384.976)	(24.360.674)	(19.384.976)
Loans received	105.000.000	20.000.000	105.000.000	20.000.000
Loans paid	(41.263.515)	(21.147.505)	(40.000.000)	(20.000.000)
Payments of financial leasing liabilities	(606.055)	(515.007)	(578.818)	(504.411)
<b>Total cash flows from financial activities (c)</b>	<b>38.605.067</b>	<b>(21.047.487)</b>	<b>39.895.819</b>	<b>(19.889.387)</b>
<b>Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)</b>	<b>79.188.201</b>	<b>(21.540.291)</b>	<b>74.682.236</b>	<b>(30.320.239)</b>
Cash and cash equivalents at the beginning of the year	30.477.648	52.078.722	8.945.605	39.265.843
Exchange difference of cash and cash equivalents	-	(60.783)	-	-
<b>Cash and cash equivalents at the end of the year</b>	<b>109.665.849</b>	<b>30.477.648</b>	<b>83.627.841</b>	<b>8.945.605</b>
Cash in hand	2.159.485	2.085.614	2.065.558	1.988.182
Carrying amount of bank deposits and bank overdrafts	6.768.086	8.857.987	5.337.768	3.042.857
Sight and time deposits	100.738.277	19.534.047	76.224.514	3.914.566
<b>Cash and cash equivalents</b>	<b>109.665.849</b>	<b>30.477.648</b>	<b>83.627.841</b>	<b>8.945.605</b>

Moschato, September 22th, 2009

The President of the Board of Directors & Managing Director

The Vice-President of the Board of Directors

The Financial Director

The Head of the Accounting Department

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.  
Passport no AB0631716/26-9-2006

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KALLIOPi VERNADAKI DAUGHTER OF EMMAN.  
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