JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE FINANCIAL YEAR 1 JULY 2008 TO 30 JUNE 2009

Publicized, according Law. 2190/20, article 135, for Companies preparing annual financial statements, consolidated or not, according to the IFRS

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The following figures and information that derive from the financial statements aim to give summary information about the financial position and results of JUMBO S.A. and JUMBO Group of companies. We advise the reader, before proceeding in any type of investment or any other transaction with the company, to visit the company's site where the financial statements and notes according to IFRS are published together with the auditor's report.										
COMPANY INFORMATION										
Supervising Authority: Ministry of Development (department for limited companies) Company's Web Site: www.jumbo.gr Date of approval of financial statements' 22 September 2009					Board of Directors composition: 1. Chairman and Managing Director – Evaggelos-Apo 2. Vice-chairman – Oikonomou Ioannis 3. Commissioned Consultant – Vernadaki Kalliopi	ostolos Vakakis				
Certified Auditor:		nnis Georgios, Chri	stopoulos Papagio	tic	4. Co-vice-chairman – Papaevaggelou Evaggelos					
Auditing company:				115	5. Non-executive member – Kavoura Paraskevi					
Auditing company:Grant ThorntonAuditor's opinion:Unqualified					 Independent non-executive member – Katsaros Georgios Independent non-executive member – Skaleos Dimitrios 					
BALANCE SHEET INFORMATION (annual consolidated and non-consolidated) sums in €					CASH FLOWS STATEMENT (annual consolidated and non-consolidated) sums in €					
	THE 30/06/2009	GROUP 30/06/2008	<u>THE</u>	COMPANY 30/06/2008		THE GRC			OMPANY	
ASSETS						1/7/2008- 30/06/2009	1/7/2007- 30/06/2008	1/7/2008- 30/06/2009	1/7/2007- 30/06/2008	
Tangible fixed assets for own use	280.194.566	237.394.669	219.151.690	193.557.803	Operating activities					
Investments in real estate Other fixed assets	8.359.645 3.009.261	8.753.123 2.891.087	8.359.645 45.984.377	8.753.123 40.870.962	Net profit for the year	95.743.413	82.513.215	81.879.282	70.976.419	
Inventories	191.225.530	165.642.910	180.075.840	155.917.480	Plus/minus adjustments for:	55.745.415	02.010.210	01.075.202	70.570.415	
Trade debtors	21.661.192	32.362.780	24.555.868	35.362.700	Income taxes	27.533.426	28.220.730	25.869.536	26.880.524	
Other current assets	159.418.864	77.771.150	127.878.199	44.387.886	Depreciation of tangible assets	11.418.846	9.718.747	10.066.541	8.679.310	
TOTAL ASSETS	663.869.058	524.815.719	606.005.619	478.849.953	Pension liability provisions (net)	431.276	321.390	429.190	321.390	
		52-1.013.713	000.000.019		Other provisions	175.236	193.128	175.236	193.128	
EQUITY AND LIABILITIES					Profit/(loss) from investment activities	175.250	155.120	175.250	155.120	
Share Capital	169.728.602	84.864.301	169.728.602	84.864.301	(profits, losses, income, expenses)	31.785	(195.004)	33.487	(192.254)	
Other Shareholder's Equity Items	185.936.207	199.765.675	136.031.933	163.395.647	Interest and related income	(2.816.770)	(1.537.398)	(1.736.268)	(924.256)	
Total Shareholder's Equity (a)	355.664.810	284.629.976	305.760.536	248.259.948	Interest and related expenses	7.715.742	6.930.283	7.312.226	6.501.698	
Minority Interest (b)			_		Exchange Differences	(23.027)	(10.180)	(15.777)	(10.180)	
Total Equity (c)= (a)+(b)	355.664.810	284.629.976	305.760.536	248.259.948	Operating profit before changes	(20.027)	(10.100)		(10.100)	
Long term liabilities from loans	180.877.597	76.167.471	176.781.850	70.653.403	in the operating capital	140.209.927	126.154.910	124 012 452	112 425 770	
Provisions / Other long term liabilities	5.387.970	6.088.252	5.381.675	6.091.018	in the operating capital	140.209.927	120.154.910	124.013.453	112.425.779	
Other short term liabilities	121.938.680	157.930.021	118.081.557	153.845.584	Changes in Working Capital					
Total liabilities (d)	308.204.248	240.185.744	300.245.083	230.590.005	(Increase)/decrease in inventories	(25.582.620)	(43.930.760)	(24.158.360)	(39.230.443)	
Total Equity and Liabilities (c) + (d)	663.869.058	524.815.719	606.005.619	478.849.953	(Increase)/decrease in trade and other receivables	3.033.909	(13.114.450)	2.986.134	(15.424.486)	
					(Increase)/decrease in other current assets	(1.599.348)	(1.413.755)	(1.575.741)	(1.343.145)	
INCOME STATEMENT INFORMATION	annual conso	olidated and no	on-consolidate	d) sums in €	Increase/(decrease) in trade payables	2.269.138	22.324.078	2.145.606	22.856.182	
	THE	GROUP	THE	COMPANY	Other	(111.607)	(152.478)	(111.607)	(152.478)	
	1/7/2008- 30/06/2009	1/7/2007- 30/06/2008	1/7/2008- 30/06/2009	1/7/2007- 30/06/2008	Minus Interest paid	(5.596.584)	(4.799.969)	(5.201.600)	(4.371.384)	
Turnover	467.808.456	403.951.752	444.140.428	386.255.350	Income tax paid	(27.196.085)	(28.007.414)	(25.440.066)	(26.735.924)	
Gross profit / Loss	254.270.878	219.892.285	229.738.609	200.014.375	Total cash flows from operating activities (a)	85.426.730	57.060.163	72.657.819	48.024.101	
Profit / (loss) before tax, interest	234.270.078	219.092.205	229.758.009	200.014.375	iotal cash nons non operating activities (a)				10102 11101	
and investment results	128.178.982	116.100.861	113.324.776	103.434.385	Investment activities					
Profit /(loss) before taxes	123.276.839	110.733.945	107.748.818	97.856.943	Purchases of tangible and intangible assets	(47.515.800)	(60.058.575)	(34.618.285)	(42,452,977)	
Less Income tax	(27.533.426)	(28.220.730)	(25.869.536)	(26.880.524)	Sales of tangible assets	37.775	1.091.948	10.538	1.073.748	
Profits / (loss) after tax	95.743.413	82.513.215	81.879.282	70.976.419	Share capital increase of subsidiaries	-	-		(17.999.980)	
Attributable to:					Interest received	2.634.428	1.413.659	1.736.268	924.256	
Shareholders of the parent company Minority shareholders	95.743.413	82.513.215	81.879.282	70.976.419	Total cash flows from investment activities (b)	(44.843.597)	(57.552.968)	(37.871.402)		
Basic earnings per share (€/share)	0,7897	0,6806	0,6754	0,5854	Financial activities					
Diluted earnings per share (€/share)	0,7516	0,6472	0,6451	0,5586	Income from share capital increase	(164.689)	-	(164.689)	-	
Proposed dividend per share		5,0472	0,2300	0,2000	Dividends paid	(24.360.674)	(19.384.976)	(24.360.674)	(19.384.976)	
Profit (loss) before tax, interest, investment results,				_,	Loans received	105.000.000	20.000.000	105.000.000	20.000.000	
depreciation & amortisation	139.629.613	125.624.603	123.424.804	111.921.441	Loans paid	(41.263.515)	(21.147.505)	(40.000.000)	(20.000.000)	
		QUITY INFORMA			Payments of financial leasing liabilities	(606.055)	(515.007)	(578.818)	(504.411)	
(annual consolid					Total cash flows from financial activities (c)	38.605.067	(21.047.487)		(19.889.387)	
		GROUP		COMPANY			((
	30/06/2009	30/06/2008	30/06/2009	30/06/2008	Increase/(decrease) in cash and					
Total Equity at the beginning of the year					cash equivalents (a)+(b)+(c)	79.188.201	(21.540.291)	74.682.236	(30.320.239)	
(01.07.2008 and 01.07.2007 respectively)	284.629.976	221.771.435	248.259.948	196.681.084	Cash and cash equivalents at the beginning of the year	30.477.648	52.078.722	8.945.605	39.265.843	
Profit after tax for the year					Exchange difference of cash and cash equivalents	-	(60.783)			
(going and interrupted activities)	95.743.413	82.513.215	81.879.282	70.976.419	Cash and cash equivalents at the end of the year	109.665.849	30.477.648	83.627.841	8.945.605	
Increase / (decrease) in share capital	84.864.301	-	84.864.301	-						
Transfer from Extraordinary & Voluntary	(04 064 204)		(04.064.204)		Cash in hand	2.159.485	2.085.614	2.065.558	1.988.182	
Reserves to Share Capital Increase	(84.864.301)	-	(84.864.301)		Carrying amount of bank deposits and bank overdrafts	6.768.086	8.857.987	5.337.768	3.042.857	
Dividends	(24.246.943)	(19.397.555)	(24.246.943)	(19.397.555)	Sight and time deposits	100.738.277	19.534.047	76.224.514	3.914.566	
Net Income recognised directly in equity Exchange differences from translation	(131.751)	-	(131.751)	-	Cash and cash equivalents	109.665.849	30.477.648	83.627.841	8.945.605	
of foreign subsidiaries	(329.886)	(257.121)	-	-						
Total equity at the end of the year	(323.000)	(237.121)								
(30.06.2009 and 30.06.2008 respectively)	355.664.810	284.629.976	305.760.536	248.259.948						
					INFORMATION					
References to the "COMPANY" or "JUMBO S.A.'	' indicate, unless co	ontents state the op	posite, the "JUME	30" Group and its				Group	Company	
consolidated subsidiaries.										

b) Expenses

d) Payables

c) Receivables

1. The basic accounting principles applied are consistent with those applied for the balance sheet as at 30.06.2008. There is no change on the consolidation method in comparison to the financial year ended on 30.06.2008.

- There are no changes in the composition of the companies that are consolidated at the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or and joint ventures that are not included in the Consolidated Financial Statements.
- 3. The total effect in the company's Equity amount of €131.751, is analyzed to the amount of €164.689 which concern the expenses of the share capital increase and to the amount of \in 32.937 concern deferred tax liability which correspond with these expenses.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), \in 6.834 thousand to secure the bank borrowings.

5. Number of staff employed as at the end of the current financial year:

	Group		30/06/2008	of \in 40m and proceeded with the repayment of the second instalment of the syndicated loan amounting to \in 40mil. (note							
	Permanent	2.852	2.418	5.23).							
	Seasonal		99	13. The company during the current financial year signed two financial lease contracts for the lease of four (4) prof vehicles of total value € 692.690. The duration of the lease is fix (6) years.							
	Total		2.517	14. In November 2008 the subsidiary company JUMBO EC. B LTD increased its Share Capital by \in 5m and in July 2009 by \in							
	Company		30/06/2008	20m. Both share capital increases were covered to the rate of 100% by the parent company JUMBO S.A. The share capital							
	Permanent		2.229	of the JUMBO EC. B LTD comes up to € 51,9 millions.							
	Seasonal		-	15. The Annual General Meeting of the company's shareholders at 03.12.2008 decided the increase of the existing share							
	Total	2.637	2.229	capital through capitalization of reserves. The increase was concluded with the issuance of 60.617.358 new bonus shar of nominal value € 1.40 each which were distributed in a proportion of one (1) new share for every one (1) old accord							
6.	6. There are no litigious cases, the negative outcome of which might have a significa		nancial results of the	to the regulation. Following the above share capital increase, the fully paid-up capital of the company rose to							
	Group and the Company. The Group's and Company's provisions balance, for eve	ery of the following a	€169.728.602,40, consisting of 121.234.716 common shares of nominal value € 1.40 each. The new shares started								
	Category		Group Company trading on January 5th, 2009. In order for the financial statement to be comparable t								
	Provisions for litigation matters	20.050	20.050	year has been adjusted to \in 0,2000 from \in 0,4000. 16. During the current financial year 2009/2010 the Company proceeded with the issuance of the bonds of the Series D of							
	Provision for Unaudited financial years		528.688	16. During the current infancial year 2009/2010 the Company proceeded with the issuance of the bonds of the series D of the Common Bond Loan (non convertible), amount of € 20m, which was approved by the 1st Repeated Extraordinary Meeting of the shareholders on May 16th, 2007. The nominal amount of the bond shall be repaid in full by the Issuer on							
	Other Provision		2.378.771								
7.	The fiscal years that are unaudited by the tax authorities for the Company and t detail in note 5.34 of the annual financial statements. Income and expenses, cumulatively from the beginning of the accounting year and	·	May 24th 2014. 17. According to the 09.09.2009 decision of the Board of Directors, the company's share capital increase was confirmed by the amount of € 12.003.143,60 with the issuance of 8.573.674 new common nominal shares of nominal value € 1.40								
	at the end of the current financial year which have arisen from transactions with related parties according to the IAS 24 are as follows:			each, which resulted from the conversion of 4.081.093 bonds on 08.09.2009 of the Convertible Bond Loan of the company, issued on 08.09.2006. As a result the company's share capital rises to \in 181.731.746 consisting of 129.808.390 common shares of nominal value \in 1,40 each.							
	Moschato, September 22th, 2009										
	The President of the Board of Directors The Vice-President of the Board of Directors & Managing Director		of Directors	The Financial Director The Head of the Accounting Department							

- a) Transactions and remuneration of managers and members of the administration
 b) Receivables from managers and members of the administration
 c) Payables to managers and members of the administration Companies included in the consolidated financial statements together with country located, participation of interest and 9. method of consolidation in the financial statements are presented in note 4.3 of the annual financial statements. **10.**Net investments for the procurement of property plant for the Company for the financial year 01.07.2008-30.06.2009 came up to \in 35.311 thousand and for the Group at \in 54.201 thousand.
- 11. During the current financial year the Company or its subsidiary companies have not acquired any shares of the Parent Company.

12. During the financial year ended at 30.06.2009 the Company proceeded with the issuance of all the bond of the Series A of the Common Bond Loan (non convertible), amount of € 65m and with the issuance of the bonds of the Series C amount the syndicated loan amounting to € 40mil. (note

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG. Passport no AB0631716/26-9-2006

IOANNIS OIKONOMOU SON OF CHRIST. Identity card no X 156531/2002

KALLIOPI VERNADAKI DAUGHTER OF EMMAN. Identity card no Φ 099860/2001

PANAGIOTIS XIROS SON OF KON/NOS Identity card no A 370348/1977

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